

Nueces County Hospital District  
 Quarterly Investment Report  
 October 1, 2013 - December 31, 2013

Summary Holdings Statistics:

Portfolio as of September 30, 2013		Portfolio as of December 31, 2013	
Beginning Book Value	\$106,723,011	Ending Book Value	\$113,441,537
Beginning Market Value	\$106,724,710	Ending Market Value	\$113,443,846
Unrealized Gain/Loss	\$1,699	Unrealized Gain/Loss	\$2,309
Beginning WAM	35 Days	Ending WAM	48 Days
Change in Market Value	\$6,719,136		
Investment Income for Period	\$18,920		
Quarter Average Yield	0.069%		
Quarter Average Yield - 6 Mth T-Bill	0.090%		

This report reflects Nueces County Hospital District's investment policy and strategies in accordance with the Public Funds Investment Act.

INVESTMENT OFFICERS:

*Jonny F. Hipp*

JONNY F. HIPPI, ADMINISTRATOR

*Dena Bruni*

DENA BRUNI, ASSISTANT ADMINISTRATOR

*Donna Littlefield*

DONNA LITTLEFIELD, DIRECTOR OF ACCOUNTING & FINANCE

Nueces County Hospital District  
Inventory Report - Holdings by Fund  
As of: 12/31/2013

Settle Date	Maturity Date	Fund Name	Location	Security	CUSIP	Avg Yield/ Coupon	Purchase Price	PAR	Beginning Book Value 09/30/2013	Beginning Market Value 09/30/2013	Ending Book Value 12/31/2013	Ending Market 12/31/2013	Gain/Loss	Accrued Interest	Yield	D-T-M	
<b>Indigent Care Fund</b>																	
12/31/2013	01/01/2014	Indigent Care Fund	TexPool	Investment Pool	#0002	0.037%	6,059,781	6,059,781	6,054,611	6,059,781	6,059,781	6,059,781	0	0	0.037%	1	
12/31/2013	01/01/2014	Indigent Care Fund	LOGIC	Investment Pool		0.097%	17,302	17,302	17,297	17,302	17,302	17,302	0	0	0.097%	1	
12/31/2013	01/01/2014	Indigent Care Fund	TexSTAR	Investment Pool		0.036%	12,052,989	12,052,989	15,050,734	15,050,734	12,052,989	12,052,989	0	0	0.036%	1	
03/18/2013	03/18/2015	Indigent Care Fund	Safetkeeping	FHLMC - 1x Call	3134G36G0	0.350%	3,000,000	3,000,000	3,000,804	3,000,000	3,000,000	3,002,397	2,397	2,975	0.350%	442	
07/30/2013	07/30/2015	Indigent Care Fund	Safetkeeping	FHLMC - Callable	3134G4DZ8	0.500%	0	0	3,000,888	0	0	0	0	0	0.500%	576	
10/30/2013	10/30/2015	Indigent Care Fund	Safetkeeping	FHLMC - 01ry Call	3134G4K49	0.400%	2,999,250	3,000,000	0	0	2,999,506	2,999,394	(112)	2,033	0.420%	668	
11/12/2013	11/12/2015	Indigent Care Fund	Safetkeeping	FHLMC - 01ry Call	3134G4572	0.400%	2,999,100	3,000,000	0	0	2,999,344	2,999,361	17	1,600	0.420%	681	
Subtotal							27,128,422	27,130,072	27,124,335	27,128,921	27,131,224	2,303	6,698	0.156%	199		
<b>Tobacco Settlement Fund</b>																	
12/31/2013	01/01/2014	Tobacco Settlement	TexPool	Investment Pool	#00007	0.037%	643	643	643	643	643	643	0	0	0.037%	1	
Subtotal							643	643	643	643	643	0	0	0.037%	1		
<b>Employee Health Benefits Trust Fund</b>																	
12/31/2013	01/01/2014	Emp Health Benefits Trust	Frost Trust	Short Term Treasury	AIM	0.020%	358,794	358,794	359,225	359,225	358,794	358,794	0	6	0.020%	1	
Subtotal							358,794	358,794	359,225	359,225	358,794	358,794	0	6	0.020%	1	
<b>General Fund</b>																	
10/01/1996	10/15/2016	General Fund	Frost Safetkeeping	GNMA Pool # 155679	3621562L4	9.000%	281	291	334	334	290	296	6	2	9.350%	1,019	
12/31/2013	01/01/2014	General Fund	TexPool	Investment Pool	#00004	0.037%	18,378,312	18,378,312	10,448,263	10,448,263	18,378,312	18,378,312	0	0	0.037%	1	
12/31/2013	01/01/2014	GF - Membership Revenue	TexPool	Investment Pool	#00009	0.037%	65,923,040	65,923,040	67,704,550	67,704,550	65,923,040	65,923,040	0	0	0.037%	1	
12/31/2013	01/01/2014	GF - Operating	Frost Bank	Commercial Checking	664025679	0.010%	706,026	706,026	612,937	612,937	706,026	706,026	0	0	0.010%	1	
12/31/2013	01/01/2014	GF - Payroll	Frost Bank	Commercial Checking	654027221	0.010%	1,001	1,001	1,000	1,000	1,001	1,001	0	0	0.010%	1	
Subtotal							85,008,659	85,008,659	78,767,077	78,767,083	85,008,668	85,008,674	6	2	0.037%	1	
<b>Debt Service Fund</b>																	
12/31/2013	01/01/2014	Debt Svc Fund	TexPool	Investment Pool	#00003	0.037%	944,510	944,510	473,423	473,423	944,510	944,510	0	0	0.037%	1	
Subtotal							944,510	944,510	473,423	473,423	944,510	944,510	0	0	0.037%	1	
TOTAL PORTFOLIO							113,441,029	113,442,689	106,723,011	106,724,710	113,441,537	113,443,846	2,309	6,617	0.065%	48	WAM

Nueces County Hospital District  
Investment Transaction Activity  
October 1, 2013 - December 31, 2013

Settle Date	Maturity	Call Date	Fund	Type	CUSIP	Coupon	Price	Par	Principal	Acc'd Interest	Total Settlement	Yield to Mat/Call	Broker
<b>Purchases</b>													
10/30/2013	10/30/2015	04/03/2014	Indigent Care Fund	FHLMC - Qnty Call	3134G4K49	0.400%	99.9750	3,000,000.00	2,999,250.00	0.00	3,000,000.00	0.42/45%	Mizuho
11/12/2013	11/12/2015	05/12/2014	Indigent Care Fund	FHLMC - Qnty Call	3134G4K72	0.400%	99.9700	3,000,000.00	2,999,100.00	0.00	3,000,000.00	0.42/46%	Morgan Stanley
								<b>Total Purchases:</b>	<b>6,000,000.00</b>	<b>5,998,350.00</b>	<b>0.00</b>	<b>6,000,000.00</b>	
<b>Maturities/Calls</b>													
07/30/2013	07/30/2015	10/30/2013	Indigent Care Fund	FHLMC - Qnty Call	3134G4DZ8	0.500%	100.0000	3,000,000.00	3,000,000.00	0.00	3,000,000.00	0.500%	Mizuho
								<b>Total Maturities/Calls:</b>	<b>3,000,000.00</b>	<b>3,000,000.00</b>	<b>0.00</b>	<b>3,000,000.00</b>	

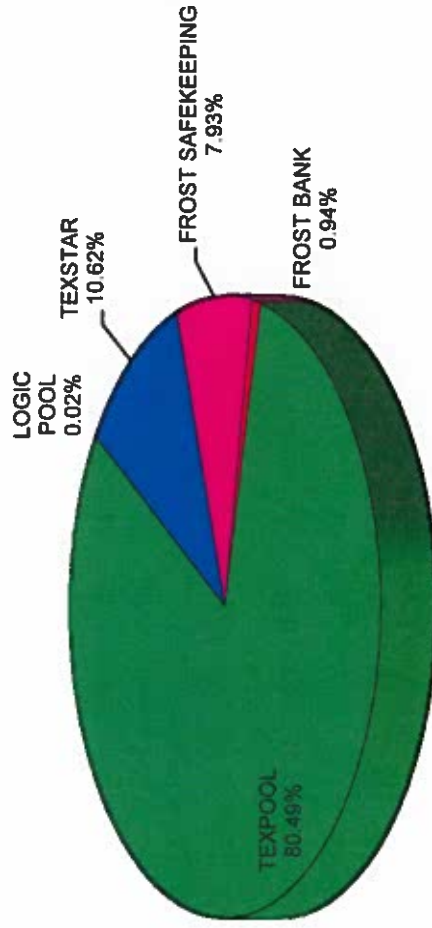
**NUECES COUNTY HOSPITAL DISTRICT  
 INVESTMENTS SUMMARY BY TYPE & LOCATION  
 FY 2014 1ST QUARTER (OCTOBER 1 - DECEMBER 31, 2013)**

	<u>FROST BANK</u>	<u>TEXPOOL</u>	<u>LOGIC</u>	<u>TEXSTAR</u>	<u>FROST SAFEKEEPING</u>	<u>TOTAL</u>	<u>PERCENT BY TYPE OF INVESTMENT</u>
CASH - INTEREST BEARING	\$707,027	\$0	\$0	\$0	\$0	\$707,027	0.6%
MONEY MKT MUTUAL FUNDS	\$358,794	\$0	\$0	\$0	\$0	\$358,794	0.3%
GOVT INVESTMENT POOLS	\$0	\$91,306,286	\$17,302	\$12,052,989	\$0	\$103,376,577	91.1%
CERTIFICATES OF DEPOSIT	\$0	\$0	\$0	\$0	\$0	\$0	0.0%
TREASURY NOTES AND BONDS	\$0	\$0	\$0	\$0	\$0	\$0	0.0%
AGENCIES	\$0	\$0	\$0	\$0	\$8,999,139	\$8,999,139	7.9%
<b>TOTAL INVESTMENTS</b>	<b>\$1,065,821</b>	<b>\$91,306,286</b>	<b>\$17,302</b>	<b>\$12,052,989</b>	<b>\$8,999,139</b>	<b>\$113,441,537</b>	<b>100.0%</b>

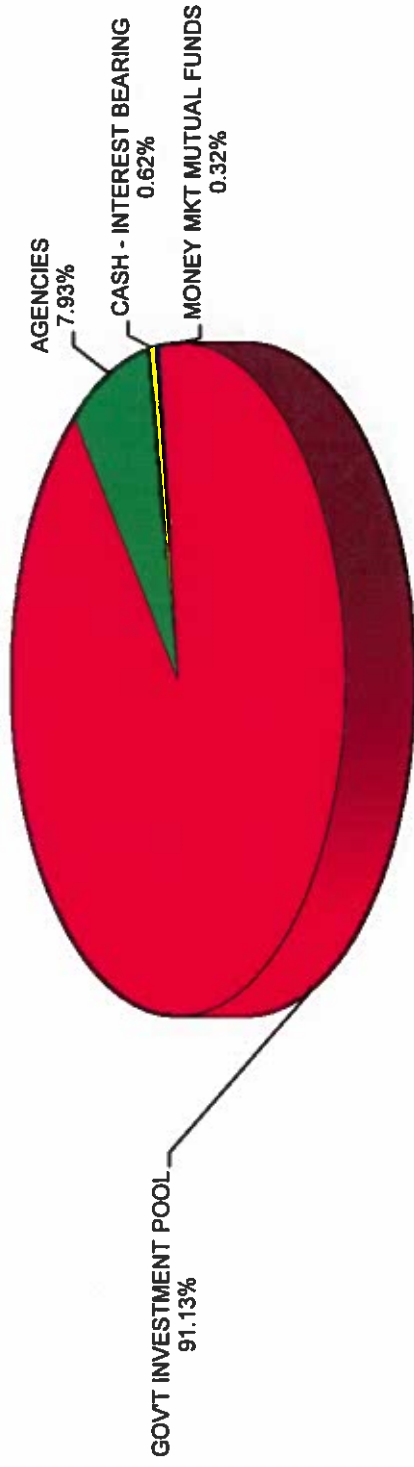
<b>PERCENT BY HOLDER OF INVESTMENTS</b>	<b>0.94%</b>	<b>80.49%</b>	<b>0.02%</b>	<b>10.62%</b>	<b>7.93%</b>	<b>100.00%</b>
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**NOTE: THE ABOVE INVESTMENTS INCLUDE ALL TRUST FUNDS.**

# NUECES COUNTY HOSPITAL DISTRICT INVESTMENT BY LOCATION DECEMBER 31, 2013

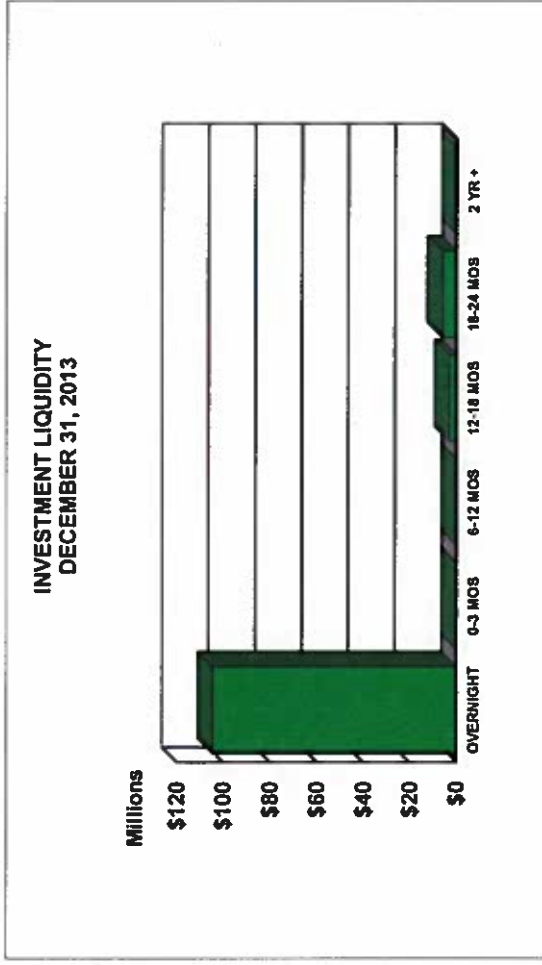


# NUECES COUNTY HOSPITAL DISTRICT INVESTMENTS BY TYPE DECEMBER 31, 2013

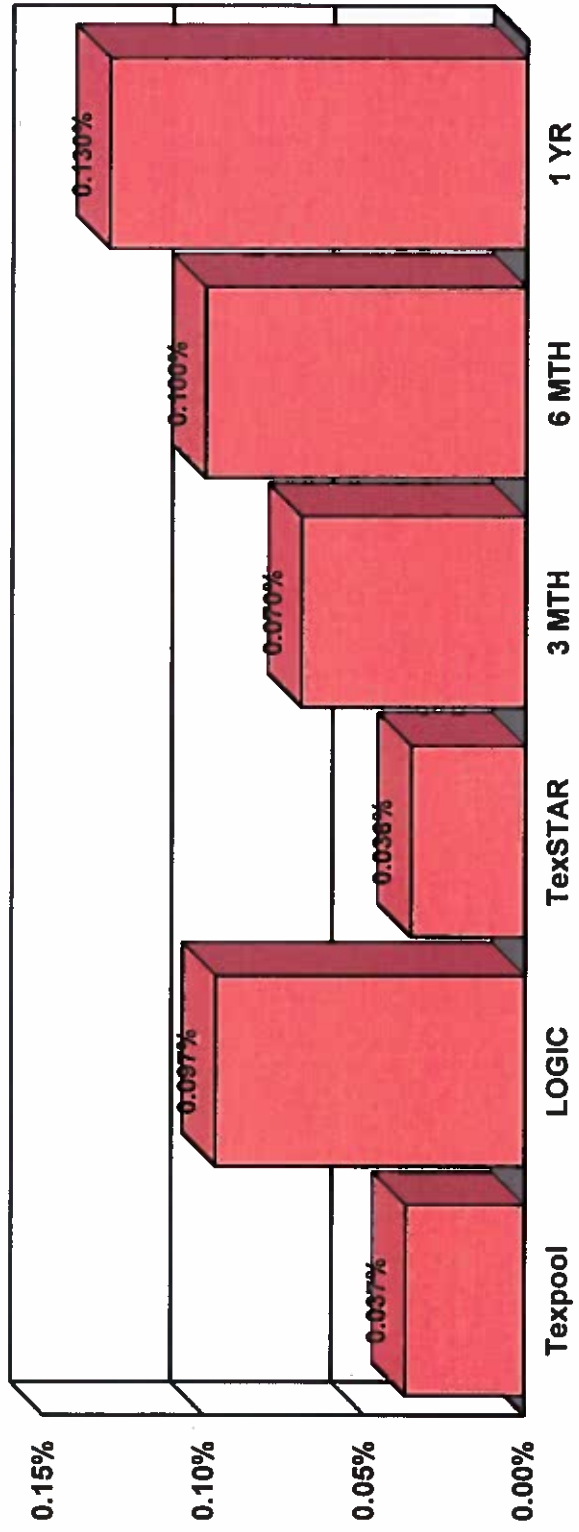


**NUECES COUNTY HOSPITAL DISTRICT  
 INVESTMENT SUMMARY BY LIQUIDITY  
 FY 2014 1ST QUARTER (OCTOBER 1 - DECEMBER 31, 2013)**

<u>INVESTMENT-YRS TO MATURITY</u>	<u>AMOUNT</u>	
CASH & CASH EQUIVALENTS	\$104,442,397	92.1%
MATURES IN 0-3 MONTHS	\$0	0.0%
MATURES IN 6-12 MONTHS	\$0	0.0%
MATURES IN 12-18 MONTHS	\$3,000,000	2.6%
MATURES IN 18-24 MONTHS	\$5,998,850	5.3%
MATURES IN OVER 2 YEARS	\$290	0.0%
<b>TOTAL</b>	<b>\$113,441,537</b>	<b>100.0%</b>

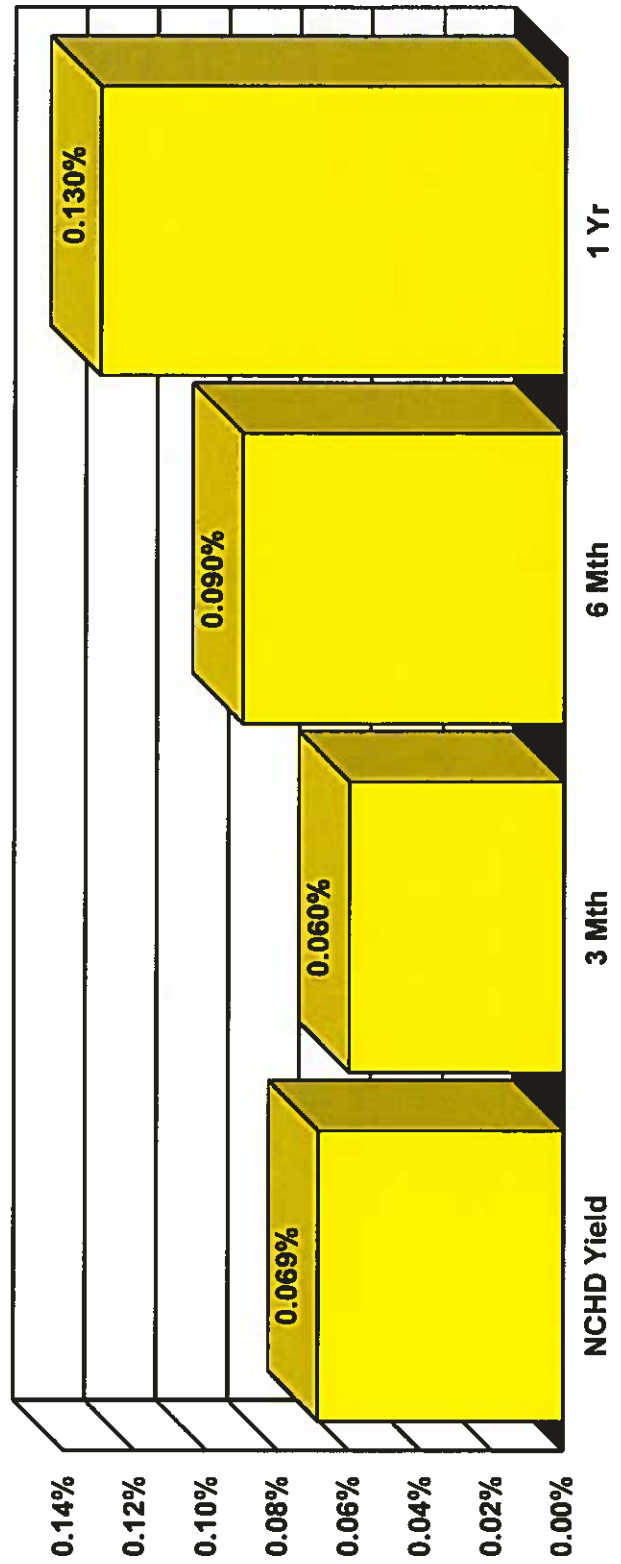


**NUECES COUNTY HOSPITAL DISTRICT  
POOL RATES V. TREASURIES  
DECEMBER 31, 2013**





**NUECES COUNTY HOSPITAL DISTRICT  
QUARTERLY BENCHMARK COMPARISON  
DECEMBER 31, 2013**



**Nueces County Hospital District  
Investment Policy Compliance  
For the Quarter Ended December 31, 2013**

These are the major compliance issues regarding our Investment policy.  
Any negative responses are explained below.

	Yes	No
1.) Are at least 33% of the District's investments backed by U.S. Government securities to assure return of principal?	<u>  X  </u>	<u>    </u>
2.) Are all investments maturing less than 3 years from the date of purchase?	<u>  X  </u>	<u>    </u>
3.) Are at least 10% of the investments short-term maturing within 60-90 days?	<u>  X  </u>	<u>    </u>
4.) Is the weighted average maturity of the District's portfolio 18 months or less?	<u>  X  </u>	<u>    </u>
5.) With the exception of U.S. Treasury Bills, U.S. Treasury Notes and Bonds, are less than 20% of the District's portfolio invested with a common maturity date, a specific issue or a specific type or class.	<u>  X  </u>	<u>    </u>

6.) Does the District's weighted average yield exceed the U.S. Treasury Bill benchmark compared to the District's maximum weighted average maturity for each class of security?

	District	U.S. Treasury
3 Month Treasury	<u>  0.069%  </u>	<u>  0.060%  </u>
6 Month Treasury	<u>  0.069%  </u>	<u>  0.090%  </u>

**Responses:**  
#6 – Fifty-eight percent of the District's portfolio is not available for investment and must be kept liquid to fund intergovernmental transfers in the 1115 Waiver Program.