



DAN SEMMENS
semmens.dan@dorsey.com

July 20, 2020

Ms. Stacy Edwards
District Clerk
Browning Public Schools
P.O. Box 610
Browning, MT 59417

Re: \$3,955,000 Impact Aid Revenue School Building Bonds, Series 2020
School District No. 9 (Browning), Glacier County

Dear Stacy:

Enclosed please find our statement for services as bond counsel on the above-referenced matter.

We were happy to be of assistance to the District on this bond issue. If you have any questions, please do not hesitate to call.

We will separately forward a complete transcript of proceedings to you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Dan Semmens', with a long horizontal flourish extending to the right.

Dan Semmens

DPS/te

Enclosures



(Tax Identification No. 41-0223337)

STATEMENT OF ACCOUNT FOR PROFESSIONAL SERVICES

Invoice No. 3595149

Client: 475613-00005

Ms. Stacy Edwards
District Clerk
Browning Public Schools
P.O. Box 610
Browning, MT 59417

For Legal Services Rendered Through July 15, 2020

Re: \$3,955,000 Impact Aid Revenue School Building Bonds, Series 2020
School District No. 9 (Browning), Glacier County

For legal services rendered by us as bond counsel in connection with the issuance of the above-referenced Bonds, including telephone conversations and correspondence with representatives of the District, D.A. Davidson & Co., as placement agent, First Bank of Montana, as purchaser, and U.S. Bank National Association, as trustee, preparation of and guidance regarding election proceedings, examination of transcript of proceedings, preparation of indenture of trust; preparation of resolutions and closing documents, drafting and coordination of printing of Bonds, preparation and filing of IRS Form 8038-G and rendering approving legal opinion.

Table with 2 columns: Description and Amount. Total For Services and Disbursements \$55,000.00; Total this Statement \$55,000.00

For your convenience, please remit payment to the address below or we offer the option of remitting payment electronically by wire transfer. If you have any questions regarding this information, please contact the lawyer you are working with on this project or Dorsey's Accounts Receivable Department at 1-800-861-0760. Thank you.

Mailing Instructions:
Dorsey & Whitney LLP
P.O. Box 1680
Minneapolis, MN 55480-1680

Wire Instructions:
U.S. Bank National Association
800 Nicollet Mall
Minneapolis, MN 55402

(This account is only for Wire/ACH payments)
ABA Routing Number: 091000022
Account Number: 1047-8339-8282
Swift Code: USBKUS44IMT

Please make reference to the invoice number

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY



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Re: \$3,955,000 Impact Aid Revenue School Building Bonds, Series 2020
School District No. 9 (Browning), Glacier County

Total For Services and Disbursements	\$55,000.00
Total this Statement	<u>\$55,000.00</u>

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