				FINAL		FINAL		FINAL		FINAL			PRELIN	MINARY	PRELII	MINARY	1	1				
			NET	\$9,980,000		\$99,000,000			\$14,020,000			\$52,000,000		\$96,000,000		\$52,000,000		-	1			
	FUND 39	FUND 39	FUND 39	G.O. SCHOOL BUILDING BONDS		G.O. PROMISSORY NOTES			G.O. SCHOOL BONDS		BANs			G.O. REFUNI		G.O. REFUNDING BONDS			EXAMPLE	EXAMPLE	FUND 39	FUND 39
	EXISTING	IMPACT OF	EXISTING	Dated December 29, 2022		Dated February 1, 2023			Dated December 30, 2024		Dated April 1, 2025			Dated April 1, 2028		Dated April 1, 2030		NET	LEVY	PROCEEDS	DEBT LEVY	LEVY
LEVY YEAR	DEBT	EXAMPLE	DEBT	(First intere			irst interest 10/1/2		(First inter			(First interest 4/1/26		(First intere			est 4/1/31)	NEW DEBT		OR INTEREST	EXISTING	ANNUAL YEAR
YEAR DUE	SERVICE	2026 REFI SCENARIO 1	SERVICE	PRINCIPAL (4/1)	INTEREST (4/1 & 10/1)	PRINCIPAL (4/1)	LESS: PRINCIPAL	INTEREST (4/1 & 10/1)	PRINCIPAL (4/1)	INTEREST (4/1 & 10/1)	PRINCIPAL (4/1)	LESS: PRINCIPAL	INTEREST (4/1 & 10/1)	PRINCIPAL (4/1)	INTEREST (4/1 & 10/1)	PRINCIPAL (4/1)	INTEREST (4/1 & 10/1)	SERVICE	FUND EQUITY AVAIL OF	EARNINGS	PLUS NEW	CHANGE DUE
		(no equity		(4/1)	AIC=	(due 4/1/2028:	REFINANCED	AIC=	(401)	AIC=	(4/1)	REFINANCED	AIC=	(& 2/1/2043)	EST. AVG=	(** 1)	EST. AVG=		\$5,800,000			
		applied)			3.96%	shown with ex.		3.25%		4.07%			3.62%	()	4.00%		4.00%		(A)			
2021 2022	\$12,017,000		\$12,017,000			prepayments)															\$12,017,000	2022
2022 2023	\$7,101,849		\$7,101,849		\$188,786			\$2,200,000										\$2,388,786	\$3,852,169		\$13,342,804	2023
2023 2024	\$7,180,578		\$7,180,578		\$399,200	\$3,000,000		\$3,210,000										\$6,609,200	(\$951,477)		\$12,838,301	2024
2024 2025 2025 2026	\$7,180,481 \$7,181,344	(\$2.004.296)	\$7,180,481 \$5,177,048		\$399,200 \$399,200			\$3,120,000 \$3,120,000		\$461,735 \$613,375			\$2.827.500					\$3,980,935 \$6,960,075	(\$3,087,705)	(\$461,735) (\$113,290)	\$10,699,681 \$8,936,128	2025 -16.48% 2026
2026 2027	\$7,309,194	(\$1,997,575)	\$5,311,619		\$399,200			\$3,120,000		\$613,375			\$2,827,500					\$6,017,575	(\$2,140,185)	(\$113,290)	\$9,189,009	2.83% 2027
2027 2028	\$7,310,294	(\$2,000,375)	\$5,309,919		\$399,200	\$96,000,000	(\$96,000,000)	\$1,560,000		\$613,375			\$1,885,000		\$1,920,000			\$6,377,575	(\$572,110)	(\$1,677,477)	\$9,437,907	2.71% 2028
2028 2029	\$2,640,047	\$547,625	\$3,187,672		\$399,200	400,000,000	(	************		\$613,375			\$1,885,000		\$3,840,000			\$6,737,575	(44.1.1.1.1.1		\$9,925,247	5.16% 2029
2029 2030	\$2,604,513	\$2,036,875	\$4,641,388		\$399,200					\$613,375	\$52,000,000	(\$52,000,000)	\$942,500		\$3,840,000			\$5,795,075	1		\$10,436,463	5.15% 2030
2030 2031	\$2,599,463	\$402,250	\$3,001,713		\$399,200					\$613,375					\$3,840,000		\$3,120,000	\$7,972,575	1		\$10,974,288	5.15% 2031
2031 2032	\$2,601,975	\$2,005,875	\$4,607,850		\$399,200					\$613,375					\$3,840,000		\$2,080,000	\$6,932,575	1		\$11,540,425	5.16% 2032
2032 2033 2033 2034	\$2,598,406 \$2,597,319	\$2,142,250	\$4,740,656 \$2,597,319		\$399,200 \$399,200					\$613,375 \$613,375				\$475,000 \$3,320,000	\$3,830,500 \$3,754,600		\$2,080,000 \$2,080,000	\$7,398,075 \$10,167,175	1		\$12,138,731 \$12,764,494	5.18% 2033 5.16% 2034
2033 2034	\$660,563		\$660.563		\$399,200					\$613,375				\$6,105,000	\$3,566,100		\$2,080,000	\$10,167,175	1		\$12,764,494	5.17% 2035
2035 2036	\$000,000		\$000,000	\$1,260,000	\$374,000					\$613.375				\$6,475,000	\$3,300,100		\$2,080,000	\$14,116,875	1		\$14,116,875	5.16% 2036
2036 2037				\$1,310,000	\$322,600					\$613.375				\$7,485,000	\$3,035,300		\$2,080,000	\$14,846,275	1		\$14,846,275	5.17% 2037
2037 2038				\$1,365,000	\$269,100					\$613,375				\$8,570,000	\$2,714,200		\$2,080,000	\$15,611,675	1		\$15,611,675	5.16% 2038
2038 2039				\$1,420,000	\$213,400					\$613,375				\$9,740,000	\$2,348,000		\$2,080,000	\$16,414,775	1		\$16,414,775	5.14% 2039
2039 2040				\$1,480,000	\$155,400					\$613,375				\$11,000,000	\$1,933,200		\$2,080,000	\$17,261,975	1		\$17,261,975	5.16% 2040
2040 2041				\$1,540,000	\$95,000					\$613,375				\$12,360,000	\$1,466,000		\$2,080,000	\$18,154,375	1		\$18,154,375	5.17% 2041
2041 2042 2042 2043				\$1,605,000	\$32,100				\$515.000	\$613,375 \$602,109				\$13,820,000 \$16,650,000	\$942,400 \$222,000		\$2,080,000 \$2,080,000	\$19,092,875 \$20,069,109	1		\$19,092,875 \$20,069,109	5.17% 2042 5.11% 2043
2043 2044									\$13,505,000	\$295,422				\$10,000,000	\$222,000	\$4,285,000	\$1,994,300	\$20,009,109	1		\$20,009,109	0.05% 2044
2044 2045									,,							\$7,180,000	\$1,765,000	\$8,945,000	1		\$8,945,000	2045
2045 2046																\$7,470,000	\$1,472,000	\$8,942,000	1		\$8,942,000	2046
2046 2047																\$7,775,000	\$1,167,100	\$8,942,100	1		\$8,942,100	2047
2047 2048 2048 2049																\$8,095,000 \$8,425,000	\$849,700 \$519,300	\$8,944,700 \$8,944,300	1		\$8,944,700 \$8,944,300	2048 2049
2049 2050																\$8,770,000	\$175.400	\$8,945,400	1		\$8,945,400	2050
2050 2051																40,770,000	\$170,400	ψο,ο το, τοο	1		40,010,100	2051
2051 2052																			1			2052
2052 2053																			1			2053
	\$71.583.023	\$1.132.629	\$72.715.652	\$9.980.000	\$6 440 786	\$99,000,000	(\$96,000,000)	\$16 330 000	\$14 020 000	\$11.786.641	\$52,000,000	(\$52 000 000)	\$9.425.000	\$96,000,000	\$44,406,800	\$52,000,000	\$36.022.800	\$299.412.028	(\$2.899.308)	(\$2.252.502)	\$366.975.870	AVG= 5.16%
	\$1.1,000,020	ψ1,102,023	ψ12,110,002	\$5,500,000	\$0,770,700	++++ +++ +++	(400)000)	ψ.0,000,000	\$14,020,000	\$11,130,041	\$02,000,000			400,000,000	\$,-00,000	\$02,000,000	400,022,000	Ψ200,412,020	(4-)			0.1070
	Callable 4/1/2024										Callable 4/1/2028									otal for CY 2026-20 premium from 2024		iNe
																			(40/0,020) p		D01100, 2020 DF	

<sup>(</sup>A) Fund equity of \$5.8 million is available beginning with calendar year 2025 payments.

NOTES Example financing scenarios could be impacted by other variables, such as significant market or statutory changes, which may necessitate adjustments to the financing plans.



				FINAL		FINAL		FINAL			FINAL		PRELIM	IINARY	PRELIN	MINARY						
			NET	\$9,980,000		\$99,000,000		\$14,020,000			\$52,000,000		\$96,000,000		\$52,000,000		•					
	FUND 39	FUND 39	FUND 39	G.O. SCHOOL BUILDING BONDS		G.O. PROMISSORY NOTES			G.O. SCHO		BANs Detect April 4, 2005			G.O. REFUND		G.O. REFUNDING BONDS			EXAMPLE	EXAMPLE	FUND 39	FUND 39
LEVY YEAR	EXISTING DEBT	IMPACT OF EXAMPLE	EXISTING DEBT	Dated December 29, 2022 (First interest 4/1/23)		Dated February 1, 2023 (First interest 10/1/23)			Dated December 30, 2024 (First interest 4/1/25)		Dated April 1, 2025 (First interest 4/1/26)			Dated April 1, 2028 (First interest 10/1/28)		Dated April 1, 2030 (First interest 4/1/31)		NET NEW DEBT	LEVY MANAGEMENT/	PROCEEDS OR INTEREST	DEBT LEVY EXISTING	LEVY ANNUAL YEAR
YEAR DUE	SERVICE	2026 REFI	SERVICE	PRINCIPAL	INTEREST	PRINCIPAL	LESS:	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	LESS:	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	SERVICE	FUND EQUITY	EARNINGS		CHANGE DUE
TEAR DOL	OLIVIOL	SCENARIO 2	OLIVIOL	(4/1)	(4/1 & 10/1)	(4/1)	PRINCIPAL	(4/1 & 10/1)	(4/1)	(4/1 & 10/1)	(4/1)	PRINCIPAL	(4/1 & 10/1)	(4/1)	(4/1 & 10/1)	(4/1)	(4/1 & 10/1)	OLIVIOL	AVAIL OF	LARTINOO	I LOO IVLVV	CHANGE DOE
		(\$1 mil equity			AIC=		REFINANCED	AIC=		AIC=		REFINANCED	AIC=	(& 2/1/2043)	EST. AVG=		EST. AVG=		\$5,800,000			
0004 0000	040 047 000	applied)	*** *** ***		3.96%	shown with ex.		3.25%		4.07%			3.62%		4.00%		4.00%		(A)		\$12.017.000	0000
2021 2022 2022 2023	\$12,017,000 \$7,101,849		\$12,017,000 \$7,101,849		\$188,786	prepayments)		\$2,200,000										\$2,388,786	\$3,852,169		\$12,017,000	2022 2023
2023 2024	\$7,180,578		\$7,180,578		\$399.200	\$3.000.000		\$3.210.000										\$6.609.200	(\$951,477)		\$12.838.301	2024
2024 2025	\$7,180,481		\$7,180,481		\$399,200			\$3,120,000		\$461,735								\$3,980,935		(\$461,735)	\$10,699,681	2025
2025 2026	\$7,181,344	(\$2,001,313)	\$5,180,031		\$399,200			\$3,120,000		\$613,375			\$2,827,500					\$6,960,075	(\$3,087,705)	(\$113,290)	\$8,939,112	-16.45% 2026
2026 2027	\$7,309,194	(\$1,998,175)	\$5,311,019		\$399,200	********	(800 000 000)	\$3,120,000		\$613,375			\$1,885,000		** ***			\$6,017,575	(\$2,140,185)	(04 077 477)	\$9,188,409	2.79% 2027
2027 2028 2028 2029	\$7,310,294 \$2,640,047	(\$1,997,550) \$402,000	\$5,312,744 \$3,042,047		\$399,200 \$399,200	\$96,000,000	(\$96,000,000)	\$1,560,000		\$613,375 \$613,375			\$1,885,000 \$1,885,000	\$145.000	\$1,920,000 \$3,837,100			\$6,377,575 \$6,879,675	(\$572,110)	(\$1,677,477)	\$9,440,732 \$9,921,722	2.75% 2028 5.09% 2029
2029 2030	\$2,604,513	\$1,779,000	\$4,383,513		\$399,200					\$613,375	\$52.000.000	(\$52,000,000)	\$942,500	\$255.000	\$3,829,100			\$6,039,175			\$10,422,688	5.05% 2030
2030 2031	\$2,599,463	\$169,750	\$2,769,213		\$399,200					\$613,375	,,,,,,,,	(11)		\$230,000	\$3,819,400		\$3,120,000	\$8,181,975			\$10,951,188	5.07% 2031
2031 2032	\$2,601,975	\$1,783,375	\$4,385,350		\$399,200					\$613,375				\$220,000	\$3,810,400		\$2,080,000	\$7,122,975			\$11,508,325	5.09% 2032
2032 2033	\$2,598,406	\$1,783,500	\$4,381,906		\$399,200					\$613,375				\$825,000	\$3,789,500		\$2,080,000	\$7,707,075			\$12,088,981	5.05% 2033
2033 2034 2034 2035	\$2,597,319 \$660,563		\$2,597,319 \$660,563		\$399,200 \$399,200					\$613,375 \$613.375				\$3,305,000 \$6,075,000	\$3,706,900 \$3,519,300		\$2,080,000 \$2,080,000	\$10,104,475 \$12,686,875			\$12,701,794 \$13,347,438	5.07% 2034 5.08% 2035
2035 2036	\$000,000		φυυυ,3υ3	\$1,260,000	\$374,000					\$613,375				\$6,425,000	\$3,269,300		\$2,080,000	\$14,021,675			\$14,021,675	5.05% 2036
2036 2037				\$1,310,000	\$322,600					\$613,375				\$7,415,000	\$2,992,500		\$2,080,000	\$14,733,475			\$14,733,475	5.08% 2037
2037 2038				\$1,365,000	\$269,100					\$613,375				\$8,475,000	\$2,674,700		\$2,080,000	\$15,477,175			\$15,477,175	5.05% 2038
2038 2039				\$1,420,000	\$213,400					\$613,375				\$9,620,000	\$2,312,800		\$2,080,000	\$16,259,575			\$16,259,575	5.06% 2039
2039 2040 2040 2041				\$1,480,000 \$1,540,000	\$155,400 \$95,000					\$613,375 \$613,375				\$10,850,000 \$12,175,000	\$1,903,400 \$1,442,900		\$2,080,000 \$2,080,000	\$17,082,175 \$17,946,275			\$17,082,175 \$17,946,275	5.06% 2040 5.06% 2041
2040 2041				\$1,605,000	\$32,100					\$613,375				\$13.595.000	\$927.500		\$2,080,000	\$18,852,975			\$18,852,975	5.05% 2042
2042 2043				\$1,000,000	ψ02,100				\$515.000	\$602,109				\$16,390,000	\$218.533		\$2,080,000	\$19.805.643			\$19.805.643	5.05% 2042
2043 2044									\$13,505,000	\$295,422						\$4,285,000	\$1,994,300	\$20,079,722			\$20,079,722	1.38% 2044
2044 2045																\$7,180,000	\$1,765,000	\$8,945,000			\$8,945,000	2045
2045 2046 2046 2047																\$7,470,000 \$7,775,000	\$1,472,000 \$1,167,100	\$8,942,000 \$8,942,100			\$8,942,000 \$8,942,100	2046 2047
2047 2048																\$8.095.000	\$849.700	\$8.944.700			\$8.944.700	2048
2048 2049																\$8,425,000	\$519,300	\$8,944,300			\$8,944,300	2049
2049 2050																\$8,770,000	\$175,400	\$8,945,400			\$8,945,400	2050
2050 2051 2051 2052																						2051 2052
2052 2053																						2052
																			l			AVG=
	\$71,583,023	(\$79,413)	\$71,503,611	\$9,980,000	\$6,440,786	\$99,000,000	(\$96,000,000)	\$16,330,000	\$14,020,000	\$11,786,641	\$52,000,000	(\$52,000,000)	\$9,425,000	\$96,000,000	\$43,973,333	\$52,000,000	\$36,022,800	\$298,978,561	(\$2,899,308)	(\$2,252,502)	\$365,330,362	5.06%
	Equity Applied:	\$1,000,000					Callable 4/1/2024					Callable 4/1/2028	В							total for CY 2026-2		
Net Inc	crease / (Decrease):	\$920,588																	(\$575,025)	premium from 2024	Bonds, 2025 BA	Ns

<sup>(</sup>A) Fund equity of \$5.8 million is available beginning with calendar year 2025 payments.

NOTES Example financing scenarios could be impacted by other variables, such as significant market or statutory changes, which may necessitate adjustments to the financing plans.



				FINAL		FINAL		FINAL			FINAL		PRELIMINARY		PRELII	MINARY						
			NET	\$9,980,000		\$99,000,000		\$14,020,000			\$52,000,000		\$96,000,000		\$52,000,000							
	FUND 39	FUND 39	FUND 39	G.O. SCHOOL BUILDING BONDS		G.O. PROMISSORY NOTES			G.O. SCHO		BANs			G.O. REFUNE		G.O. REFUNDING BONDS			EXAMPLE	EXAMPLE	FUND 39	FUND 39
1510/ 1/510	EXISTING	IMPACT OF	EXISTING	Dated December 29, 2022		Dated February 1, 2023 (First interest 10/1/23)			Dated December 30, 2024 (First interest 4/1/25)		Dated April 1, 2025 (First interest 4/1/26)			Dated Apr		Dated April 1, 2030 (First interest 4/1/31)		NET	LEVY	PROCEEDS	DEBT LEVY	LEVY
LEVY YEAR YEAR DUE	DEBT SERVICE	EXAMPLE 2026 REFI	DEBT SERVICE	(First intere	INTEREST	PRINCIPAL	LESS:	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	LESS:	INTEREST	(First intere	INTEREST	PRINCIPAL	INTEREST	NEW DEBT SERVICE	MANAGEMENT/ FUND EQUITY	OR INTEREST EARNINGS	EXISTING PLUS NEW	ANNUAL YEAR CHANGE DUE
TEAR DUE	SERVICE	SCENARIO 3	SERVICE	(4/1)	(4/1 & 10/1)	(4/1)	PRINCIPAL	(4/1 & 10/1)	(4/1)	(4/1 & 10/1)	(4/1)	PRINCIPAL	(4/1 & 10/1)	(4/1)	(4/1 & 10/1)	(4/1)	(4/1 & 10/1)	SERVICE	AVAIL OF	EARININGS	FLUS NEW	CHANGE DUE
		(\$2 mil equity			AIC=	(due 4/1/2028;	REFINANCED	AIC=		AIC=		REFINANCED	AIC=	(& 2/1/2043)	EST. AVG=		EST. AVG=		\$5,800,000			
		applied)			3.96%	shown with ex.		3.25%		4.07%			3.62%		4.00%		4.00%		(A)			
2021 2022 2022 2023	\$12,017,000 \$7,101,849		\$12,017,000 \$7,101,849		\$188,786	prepayments)		\$2,200,000										\$2,388,786	\$3,852,169		\$12,017,000 \$13,342,804	2022 2023
2022 2023	\$7,101,649		\$7,101,649		\$399,200	\$3.000.000		\$3,210,000										\$6,609,200	(\$951,477)		\$13,342,804	2023
2024 2025	\$7,180,481		\$7,180,481		\$399,200	ψο,οσο,οσο		\$3,120,000		\$461,735								\$3,980,935	(0001,111)	(\$461,735)	\$10,699,681	2025
2025 2026	\$7,181,344	(\$1,998,196)	\$5,183,148		\$399,200			\$3,120,000		\$613,375			\$2,827,500					\$6,960,075	(\$3,087,705)	(\$113,290)	\$8,942,228	-16.43% 2026
2026 2027	\$7,309,194	(\$2,003,150)	\$5,306,044		\$399,200			\$3,120,000		\$613,375			\$1,885,000					\$6,017,575	(\$2,140,185)		\$9,183,434	2.70% 2027
2027 2028 2028 2029	\$7,310,294 \$2,640,047	(\$2,003,875) \$398,750	\$5,306,419 \$3,038,797		\$399,200 \$399,200	\$96,000,000	(\$96,000,000)	\$1,560,000		\$613,375 \$613,375			\$1,885,000 \$1,885,000	\$130.000	\$1,920,000 \$3.837.400			\$6,377,575 \$6,864,975	(\$572,110)	(\$1,677,477)	\$9,434,407 \$9,903,772	2.73% 2028 4.98% 2029
2029 2030	\$2,604.513	\$1,393,000	\$3,997,513		\$399,200					\$613,375	\$52,000,000	(\$52.000.000)	\$942,500	\$625.000	\$3,822,300			\$6,402,375			\$10,399,888	5.01% 2030
2030 2031	\$2,599,463	\$132,250	\$2,731,713		\$399,200					\$613,375	402,000,000	(400,000,000)	4	\$250,000	\$3,804,800		\$3,120,000	\$8,187,375			\$10,919,088	4.99% 2031
2031 2032	\$2,601,975	\$1,390,000	\$3,991,975		\$399,200					\$613,375				\$590,000	\$3,788,000		\$2,080,000	\$7,470,575			\$11,462,550	4.98% 2032
2032 2033	\$2,598,406	\$1,388,875	\$3,987,281		\$399,200					\$613,375				\$1,200,000	\$3,752,200		\$2,080,000	\$8,044,775			\$12,032,056	4.97% 2033
2033 2034 2034 2035	\$2,597,319		\$2,597,319 \$660,563		\$399,200 \$399,200					\$613,375 \$613,375				\$3,280,000 \$6,035,000	\$3,662,600 \$3.476.300		\$2,080,000 \$2,080,000	\$10,035,175 \$12,603,875			\$12,632,494	4.99% 2034 5.00% 2035
2034 2035 2035 2036	\$660,563		\$00,000	\$1.260.000	\$374,000					\$613,375				\$6,370,000	\$3,228,200		\$2,080,000	\$13,925,575			\$13,264,438 \$13,925,575	4.98% 2036
2036 2037				\$1,310,000	\$322,600					\$613,375				\$7,340,000	\$2,954,000		\$2,080,000	\$14,619,975			\$14,619,975	4.99% 2037
2037 2038				\$1,365,000	\$269,100					\$613,375				\$8,380,000	\$2,639,600		\$2,080,000	\$15,347,075			\$15,347,075	4.97% 2038
2038 2039				\$1,420,000	\$213,400					\$613,375				\$9,505,000	\$2,281,900		\$2,080,000	\$16,113,675			\$16,113,675	5.00% 2039
2039 2040 2040 2041				\$1,480,000	\$155,400					\$613,375				\$10,710,000	\$1,877,600 \$1,423,200		\$2,080,000	\$16,916,375 \$17,761,575			\$16,916,375 \$17,761,575	4.98% 2040 5.00% 2041
2040 2041 2041 2042				\$1,540,000 \$1,605,000	\$95,000 \$32,100					\$613,375 \$613,375				\$12,010,000 \$13,405,000	\$914.900		\$2,080,000 \$2,080,000	\$18,650,375			\$17,761,575	5.00% 2041
2042 2043				\$1,000,000	ψ02,100				\$515.000	\$602,109				\$16,170,000	\$215.600		\$2,080,000	\$19.582.709			\$19.582.709	5.00% 2042
2043 2044									\$13,505,000	\$295,422						\$4,285,000	\$1,994,300	\$20,079,722			\$20,079,722	2.54% 2044
2044 2045																\$7,180,000	\$1,765,000	\$8,945,000			\$8,945,000	2045
2045 2046 2046 2047																\$7,470,000 \$7,775,000	\$1,472,000 \$1,167,100	\$8,942,000 \$8,942,100			\$8,942,000 \$8,942,100	2046 2047
2047 2048																\$8.095.000	\$849.700	\$8,944,700			\$8.944.700	2047
2048 2049																\$8,425,000	\$519,300	\$8,944,300			\$8,944,300	2049
2049 2050																\$8,770,000	\$175,400	\$8,945,400			\$8,945,400	2050
2050 2051 2051 2052																						2051 2052
2052 2053																						2052
2002 2000																			l			AVG=
	\$71,583,023	(\$1,302,346)	\$70,280,677	\$9,980,000	\$6,440,786	\$99,000,000	(\$96,000,000)	\$16,330,000	\$14,020,000	\$11,786,641	\$52,000,000	(\$52,000,000)	\$9,425,000	\$96,000,000	\$43,598,600	\$52,000,000	\$36,022,800	\$298,603,828	(\$2,899,308)	(\$2,252,502)	\$363,732,695	4.99%
	Equity Applied:						Callable 4/1/2024					Callable 4/1/2028	3							total for CY 2026-2		
Net Inc	rease / (Decrease):	\$697,654																	(\$575,025)	premium from 2024	Bonds, 2025 BA	Ns

<sup>(</sup>A) Fund equity of \$5.8 million is available beginning with calendar year 2025 payments.

NOTES Example financing scenarios could be impacted by other variables, such as significant market or statutory changes, which may necessitate adjustments to the financing plans.



		<u> </u>	<u> </u>	<u> </u>	FIN		FINAL			FINAL \$14.020.000		FINAL			PRELIMINARY   PRELIMINARY   \$96,000,000   \$52,000,000					<u> </u>	<u> </u>		
LEVY YEAR YEAR DUE	FUND 39 EXISTING DEBT SERVICE	FUND 39 IMPACT OF EXAMPLE 2026 REFI SCENARIO 4 (equity applied separately)	ANNUAL EQUITY APPLIED	NET FUND 39 EXISTING DEBT SERVICE	\$9,980 G.O. SCHOOL BL Dated Decem (First intere PRINCIPAL (4/1)	UILDING BONDS iber 29, 2022	G.C Da	\$99,000,000 D. PROMISSORY NOT ted February 1, 20 irst interest 10/1/2 LESS: PRINCIPAL REFINANCED	23	G.O. SCHOO Dated Decemb (First intere PRINCIPAL (4/1)	DL BONDS ber 30, 2024		\$52,000,000 BANs Dated April 1, 2025 First interest 4/1/26 LESS: PRINCIPAL REFINANCED		G.O. REFUND Dated Apri (First intere: PRINCIPAL (4/1) (8. 2/1/2043)	ING BONDS II 1, 2028	G.O. REFUNI Dated Api (First inter PRINCIPAL (4/1)	DING BONDS ril 1, 2030	NET NEW DEBT SERVICE	EXAMPLE LEVY MANAGEMENT/ FUND EQUITY AVAIL OF \$5,800,000 (A)	EXAMPLE PROCEEDS OR INTEREST EARNINGS	FUND 39 DEBT LEVY EXISTING PLUS NEW	FUND 39 LEVY ANNUAL YEAR CHANGE DUE
2021 2022 2022 2022 2023 2024 2025 2026 2026 2026 2026 2026 2026 2026	\$12.017.000 \$7.101,849 \$7.180,578 \$7.180,578 \$7.180,481 \$7.181,344 \$7.301,294 \$7.310,294 \$7.310,294 \$7.310,294 \$7.310,294 \$7.310,294 \$7.310,294 \$7.310,294 \$7.310,294 \$7.310,294 \$7.310,294 \$7.310,294	(\$1.001.354) (\$1.004.600) (\$1.004.800) (\$1.004.800) (\$1.004.800) (\$1.200 (\$1.000.800) (\$1.000.800) (\$1.000.800) (\$1.000.800)	(\$1,000,000) (\$1,000,000) (\$1,000,000)	\$12,017,000 \$71,018,489 \$71,180,578 \$71,180,481 \$51,789,90 \$5,304,594 \$5,309,444 \$5,309,444 \$5,309,445 \$5,309,	\$1,260,000 \$1,310,000 \$1,365,000 \$1,420,000 \$1,420,000 \$1,540,000 \$1,605,000	\$188,766 \$399,200 \$39	prepayments) \$3,000,000 \$36,000,000	(\$96,000,000)	\$2,200,000 \$3,210,000 \$3,120,000 \$3,120,000 \$3,120,000 \$1,560,000	\$515,000 \$13,505,000	\$461,735 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375 \$613,375		(\$52,000,000)	\$2,827,500 \$1,885,000 \$1,885,000 \$1,885,000 \$942,600	\$175,000 \$365,000 \$775,000 \$775,000 \$175,000 \$1,535,000 \$6,330,000 \$7,280,000 \$10,580,000 \$11,850,000 \$11,850,000 \$12,10,000 \$12,10,000	\$1,920,000 \$3,895,500 \$3,813,700 \$3,765,000 \$3,715,900 \$3,715,900 \$3,415,900 \$3,415,200 \$2,915,200 \$2,249,600 \$1,401,400 \$2,915,200 \$2,249,600 \$1,401,400 \$2,915,200 \$2,200,300	\$4.285.000 \$7.180.000 \$7.476.000 \$8.095.000 \$8.425.000 \$8.770.000	\$3,120,000 \$2,980,000 \$2,980,000 \$2,980,000 \$2,980,000 \$2,980,000 \$2,980,000 \$2,980,000 \$2,980,000 \$2,980,000 \$2,980,000 \$2,980,000 \$2,980,000 \$1,972,000	\$2,388,786 \$6,609,200 \$3,989,935 \$6,980,075 \$6,017,575 \$6,377,575 \$6,378,773 \$7,777,675 \$1,777,675 \$1,258,773 \$1,258,775 \$11,258,775 \$14,521,175 \$15,231,076 \$15,976,375 \$15,231,076 \$15,976,375 \$15,231,076 \$15,2	\$3,852,169 (\$951,477) (\$3,087,705) (\$2,140,165) (\$572,110)	(\$461.735) (\$113.290) (\$1.677.477)	\$12,017,000 \$13,342,884 \$12,838,301 \$12,838,301 \$18,839,3070 \$10,699,681 \$8,939,077 \$10,986,41 \$9,437,432 \$10,986,41 \$13,992,500 \$11,430,177 \$11,992,500 \$13,197,338 \$11,430,177,338 \$11,430,177,338 \$13,844,770 \$15,279,670 \$15,279,777 \$	2022 2023 2024 2024 2026 -16.45% 2026 2.72% 2027 2.78% 2028 4.91% 2029 4.91% 2030 4.92% 2033 4.90% 2034 4.91% 2036 4.95% 2038 4.95% 2038 4.95% 2038 4.95% 2039 2040 4.95% 2038 4.95% 2039 2040 4.95% 2038 4.95% 2039 2040 4.95% 2040 4.
	\$71,583,023	\$593,821	(\$3,000,000)	\$69,176,844	\$9,980,000	\$6,440,786	\$99,000,000	(\$96,000,000)	\$16,330,000	\$14,020,000	\$11,786,641	\$52,000,000	(\$52,000,000)	\$9,425,000	\$96,000,000	\$43,213,400	\$52,000,000	\$36,022,800	\$298,218,628	(\$2,899,308)	(\$2,252,502)	\$362,243,662	4.89%
Net Ir	Equity Applied acrease / (Decrease	l: Equity applied ar l: \$593,821	nnually rather than	to refinancing.				Callable 4/1/2024					Callable 4/1/2028	3							total for CY 2026-: premium from 202		ANs

<sup>(</sup>A) Fund equity of \$5.8 million is available beginning with calendar year 2025 payments.



NOTES: Example financing scenarios could be impacted by other variables, such as significant market or statutory changes, which may necessitate adjustments to the financing plans.