



**Wharton County
Junior College**

**Board of Trustees
Agenda Item**

Complete and submit this form, along with any supplemental documentation, to the Office of the President by 5:00pm on the seventh day prior to the Board meeting.

Date of Board Meeting: May 20, 2025

Subject: Disclosure of personal business relationship.

Recommendation:

Inform the Board of Trustees of a personal business relationship.

Background and Rationale:

The Public Funds Investment Act (PFIA), Chapter 2256.005(i) requires the disclosure of an investment officer with a personal business relationship with a business organization offering to engage or engaged with the college. This disclosure will be filed with the Texas Ethics Commission.

Cost and Budgetary Support: None

Strategic Priority Alignment:

☐ Student Success

☐ Community Impact

☐ Resource Optimization

☒ Institutional Excellence

Resource Person(s):

Betty McCrohan, President

Cynthia Ward, Assoc. V. P. of Financial Operations/Controller

Signatures:



Originator


4.25.25

Date

Cabinet-Level Supervisor

Date

President's Approval:



President

4/28/25

Date



Wharton County Junior College

911 Boling Highway • Wharton, Texas 77488 • (979) 532-4560

May 08, 2025

Texas Ethics Commission
P.O. Box 12070
Austin, TX 78711-2070

To whom it may concern:

I, Betty McCrohan, hold a position of Investment Officer for Wharton County Junior College, the College. According to Chapter 2256.005(i) of the Texas Government Code, I hereby provide this statement to disclose personal and business relationships.

Edward Jones holds equity investments for the College and may also seek to sell the College investment instruments. Edward Jones currently provides personal retirement and investment services to me and my spouse, Dale A McCrohan. The value of my investment accounts with Edward Jones exceeds \$2,500.

Prosperity Bank is the College's depository bank and may also seek to sell the College investment instruments. Prosperity Bank currently provides depository services to me and my spouse. The value of my accounts with Prosperity Bank exceeds \$2,500.

Sincerely,

Betty McCrohan
President
Wharton County Junior College