

Meeting Date: February 18, 2025 **Meeting Type:** Regular

Item Category: Future Consent Item Primary Contact: Dr. Roosevelt Nivens

Presenter(s)/Add'l Contact(s): Jill Ludwig, CPA, RTSBA and Dr. Kevin Phillips

Item Name: DISCUSSION OF RFQ #13-2025TB DELINQUENT TAX ATTORNEY

Item Summary: The purpose of RFQ #13-2025TB Delinquent Tax Attorney is to secure legal and delinquent property tax collection services from a qualified delinquent tax attorney. The selected firm will provide legal representation, enforcement actions, strategic tax recovery services, and state property value appeal and audit services to maximize property tax revenue and state funding, and to ensure compliance with state laws.

Property taxes serve as a primary funding source for Lamar CISD's operational budget. Efficient collection of delinquent taxes is essential to maintaining financial stability and supporting the District's continued growth. The District requires a highly experienced legal firm to manage tax collection efforts, ensure adherence to Texas Tax Code regulations, and represent the District in litigation or settlement proceedings when necessary.

Recommendation: Administration recommends that the Board of Trustees approve the firm as presented.

Policy Reference: CH (Legal and Local) and CCGA (Legal and Local)

Leadership Definition Alignment: Plan for Success

Strategic Plan Alignment: N/A

Currently Budgeted? ⊠ Yes ☐ No ☐ No Budgetary Impact

Completion or Implementation Timeline: 2024-2025 Fiscal Year