

Belton Independent School District
Board of Trustee Meeting Agenda Item
October 20, 2025

Item: Budget Amendment #1 for 2025-2026

Contact Person: Melissa Lafferty

Presented for: ☒ Action ☐ Report Only

Supporting Documents: ☐ None ☒ Attached ☐ Provided Later

District Goal or Objective Addressed:

Goal 5: Maximize our use of resources for both current priorities and plans for the future.

Background Information:

The Texas Education Agency (TEA) Financial Accountability System Resource Guide sets forth guidelines on budget amendments. Budget amendments are required by the State to reclassify appropriations at the level at which the budget is adopted. Belton ISD adopts budgets for the required funds at the functional level. Amendments which reclassify appropriations from one functional level to another should be approved by the Board. The budget may also be amended by the Board for changes in the level of its Revenue and Expenditures, CE(Legal/Local). Amendments are recorded in the District's Board minutes.

Budget amendments are presented monthly, as needed. The changes are described below.

Fiscal Implications:

General Fund

Revenues

- **Local (5700): \$15,488**
 - \$15,488: Insurance proceeds from bus accident claim
- **State (5800): (\$17,048)**
 - (\$17,048): Reallocation of Federal Title funding from general fund to federal funds.

The effect of these amendments on revenue is a decrease of (\$1,560).

Expenditures

- **Instruction (11): (\$260,243)**
 - (\$253,962): Reallocation of Federal Title funding from general fund to federal funds.
 - \$441: Redistribute funds for various needs
 - \$3,473: Redistribute funds for Art registration
 - (\$1,500): Redistribute funds for Security items
 - (\$4,195): Redistribute funds for new Drumline program
 - (\$4,500): Redistribute funds for Staff TEKS Training

- **Curriculum & Staff Development (13): (\$191,912)**
 - (\$197,039): Reallocation of Federal Title funding from general fund to federal funds.
 - \$4,500: Redistribute funds for Staff Development Training
 - \$4,500: Redistribute funds for Staff TEKS Training
 - (\$400): Redistribute funds for various needs
 - (\$3,473): Redistribute funds for Art registration
- **Instructional Leadership (21): (\$915)**
 - (\$915): Redistribute funds for various needs
- **School Leadership (23): (\$4,500)**
 - (\$4,500): Redistribute funds for Staff Development Training
- **Social Work Services (32): (\$77,165)**
 - (\$77,665): Reallocation of Federal Title funding from general fund to federal funds.
 - \$500: Redistribute funds for various needs
- **Student Transportation (34): 15,488**
 - \$15,488 Insurance proceeds from bus accident claim
- **Co-curricular Activities (36): (\$76,931)**
 - \$915: Redistribute funds for various needs
 - \$4,195: Redistribute funds for new Drumline program
 - (\$41): Redistribute funds for various needs
 - (\$82,000): Redistribute funds for Game Security
- **Security and Monitoring (52): \$83,000**
 - \$1,500: Redistribute funds for Security items
 - \$82,000: Redistribute funds for Game Security
 - (\$500): Redistribute funds for various needs

The effect of these amendments on expenditures is a decrease of (\$513,178).

The net effect of these revenue and expenditure amendments, in the aggregate, is an increase of \$511,618 to the fund balance.

Administrative Recommendation(s):

Approve amendments as presented.