

Nueces County Hospital District  
 Annual Investment Report  
 October 1, 2011 - September 30, 2012

Summary Holdings Statistics:

<u>Portfolio as of September 30, 2011</u>		<u>Portfolio as of September 30, 2012</u>	
Ending Book Value	\$38,760,019	Ending Book Value	\$33,255,684
Ending Market Value	\$38,756,670	Ending Market Value	\$33,257,560
Unrealized Gain/Loss	(\$3,349)	Unrealized Gain/Loss	\$1,877
Ending WAM	155 Days	Ending WAM	32 Days
Change in Market Value	(\$5,499,110) <sup>1</sup>		
Investment Income for Period	\$66,309		

This report reflects Nueces County Hospital District's investment policy and strategies in accordance with the Public Funds Investment Act.

INVESTMENT OFFICERS:

Jonny F. Hipp  
 JONNY F. HIPPI, ADMINISTRATOR

Dena Bruni  
 DENA BRUNI, ASSISTANT ADMINISTRATOR

Donna Littlefield  
 DONNA LITTLEFIELD, DIRECTOR OF ACCOUNTING & FINANCE

Notes

1. On a year over year basis, the value of the portfolio declined by \$5,499,110. However, of that decline, \$5,504,335 represents net expenditures by the District for operations. There was a net unrealized gain of \$5,225, but the District does not sell securities prior to maturity. Therefore, the gain is for notation purposes only.

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 Fiscal Year Comparison 09/30/2010 and 09/30/2011

Settle Date	Maturity Date	Security	Holder	Acct Name	Coupon	09/30/2011 Book	09/30/2011 Market	09/30/2012 Book	09/30/2012 Market	Change MV
<b>Bank Funds</b>										
		Commercial Cash	Frost Bank	General Fund - OP		259,446	259,446	213,638	213,638	(45,808)
		Commercial Cash	Frost Bank	General Fund - PR		1,556	1,556	1,367	1,367	(189)
						261,002	261,002	215,005	215,005	(45,997)
<b>Money Mkt Mutual Funds</b>										
		Short Term Treasury	Frost Trust	SI - Emp Health Ben		362,652	362,652	360,937	360,937	(1,715)
						362,652	362,652	360,937	360,937	(1,715)
<b>Investment Pools</b>										
		Investment Pool	Texpool	Indigent Care Fund		17,010,692	17,010,692	10,038,786	10,038,786	(6,971,906)
		Investment Pool	LOGIC	Indigent Care Fund		17,232	17,232	17,272	17,272	40
		Investment Pool	TexSTAR	Indigent Care Fund		6,000,230	6,000,230	15,030,357	15,030,357	9,030,127
		Investment Pool	Tex Pool-00007	Tobacco Settlement		803	803	749	749	(54)
		Investment Pool	Texpool-00004	General Fund		5,634,243	5,634,243	5,119,647	5,119,647	(514,596)
		Investment Pool	Texpool-00003	Debt Svc Fund		471,649	471,649	472,466	472,466	817
						29,134,849	29,134,849	30,679,277	30,679,277	1,544,429
<b>Agencies</b>										
07/18/2011	07/18/2013	FHLMC, Multi-Step Call	Safekeeping	Indigent Care Fund	0.375%	3,000,000	2,999,262	0	0	(2,999,262)
07/26/2011	07/26/2013	FHLMC, Multi-Step Call	Safekeeping	Indigent Care Fund	0.375%	3,000,000	2,999,085	0	0	(2,999,085)
07/26/2011	07/26/2013	FHLMC, Step Call	Safekeeping	Indigent Care Fund	0.400%	3,000,000	2,998,107	0	0	(2,998,107)
02/21/2012	02/21/2014	FHLMC, Callable	Safekeeping	Indigent Care Fund	0.500%	0	0	2,000,000	2,001,866	2,001,866
10/01/1986	10/15/2016	GNMA Pool #155679	Frost Safekeeping	General Fund	9.000%	1,517	1,714	465	475	(1,239)
						9,001,517	8,998,168	2,000,465	2,002,341	(6,995,827)
<b>Grandtotal - All Funds</b>						38,760,019	38,756,670	33,255,684	33,257,560	(5,499,110)

Weighted Avg Maturity: 155 Days 32 Days

Weight Avg Yield to Maturity: 0.159% 0.176%

Benchmark: 0.060% 0.140%

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Settle Date	Maturity Date	Security	Holder	Acct Name	Coupon	09/30/2011 Book	09/30/2011 Market	09/30/2012 Book	09/30/2012 Market	Change MV
		Investment Pool	Texpool	Indigent Care Fund		17,010,692	17,010,692	10,038,786	10,038,786	(6,971,906)
		Investment Pool	LOGIC	Indigent Care Fund		17,232	17,232	17,272	17,272	40
		Investment Pool	TexSTAR	Indigent Care Fund		6,000,230	6,000,230	15,030,357	15,030,357	9,030,127
07/18/2011	07/18/2013	FHLMC, Multi-Step Call	Safekeeping	Indigent Care Fund	0.375%	3,000,000	2,999,262	0	0	(2,999,262)
07/26/2011	07/26/2013	FHLMC, Multi-Step Call	Safekeeping	Indigent Care Fund	0.375%	3,000,000	2,999,085	0	0	(2,999,085)
07/26/2011	07/26/2013	FHLMC, Step Call	Safekeeping	Indigent Care Fund	0.400%	3,000,000	2,998,107	0	0	(2,998,107)
02/21/2012	02/21/2014	FHLMC, Callable	Safekeeping	Indigent Care Fund	0.500%	0	0	2,000,000	2,001,866	2,001,866
		Subtotal				32,028,154	32,024,608	27,086,415	27,088,281	(4,936,327)
		Investment Pool	Tex Pool-00007	Tobacco Settlement		803	803	749	749	(54)
		Subtotal				803	803	749	749	(54)
		Short Term Treasury	Frost Trust	SI - Emp Health Ben		362,652	362,652	360,937	360,937	(1,715)
		Subtotal				362,652	362,652	360,937	360,937	(1,715)
		Subtotal - Designated Funds				32,391,609	32,388,063	27,448,102	27,449,968	(4,938,095)
10/01/1986	10/15/2016	GNMA Pool #155679	Frost Safekeeping	General Fund	9.000%	1,517	1,714	465	475	(1,239)
		Investment Pool	Texpool-00004	General Fund		5,634,243	5,634,243	5,119,647	5,119,647	(514,596)
		Commercial Cash	Frost Bank	General Fund - OP		259,446	259,446	213,638	213,638	(45,808)
		Commercial Cash	Frost Bank	General Fund - PR		1,556	1,556	1,367	1,367	(189)
		Subtotal				5,896,762	5,896,959	5,335,116	5,335,127	(561,632)
		Investment Pool	Texpool-00003	Debt Svc Fund		471,649	471,649	472,466	472,466	817
		Subtotal				471,649	471,649	472,466	472,466	817
		Grandtotal - All Funds				38,760,019	38,756,670	33,255,684	33,257,560	(5,499,110)

Weighted Avg Maturity: 155 Days

Weight Avg Yield to Maturity: 0.159%

Benchmark: 0.140%

32 Days

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