

TABLE OF CONTENTS

\$37,680,000
 WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
 (Wichita County, Texas)
 UNLIMITED TAX REFUNDING BONDS, SERIES 2025
 Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)
 Optional Redemption Provision: Bonds are Non-Callable
 [FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Report	Page
Sources and Uses of Funds	1
Summary of Refunding Results	2
Savings	3
Bond Pricing	4
Bond Summary Statistics	5
Bond Debt Service	6
Summary of Bonds Refunded	8
Prior Bond Debt Service	9
Underwriter's Discount	10
Average Takedown	11
Cost of Issuance	12
Escrow Requirements	13
Proof of Arbitrage Yield	14
Form 8038 Statistics	15

SOURCES AND USES OF FUNDS

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Dated Date	04/09/2025
Delivery Date	04/09/2025

Sources:

Bond Proceeds:

Par Amount	37,680,000.00
Premium	3,386,244.85
	<u>41,066,244.85</u>

Other Sources of Funds:

Debt Service Fund Contribution	315,741.67
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41,381,986.52

Uses:

Refunding Escrow Deposits:

Cash Deposit	41,080,729.17
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Delivery Date Expenses:

Cost of Issuance	145,388.00
Underwriter's Discount	155,700.51
	<u>301,088.51</u>

Other Uses of Funds:

Additional Proceeds	168.84
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41,381,986.52

SUMMARY OF REFUNDING RESULTS

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT

(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Dated Date	04/09/2025
Delivery Date	04/09/2025
Arbitrage yield	2.909572%
Escrow yield	0.000000%
Value of Negative Arbitrage	
Bond Par Amount	37,680,000.00
True Interest Cost	2.999605%
Net Interest Cost	3.199980%
All-In TIC	3.084174%
Average Coupon	5.000000%
Average Life	4.763
Par amount of refunded bonds	40,730,000.00
Average coupon of refunded bonds	4.764274%
Average life of refunded bonds	4.798
PV of prior debt to 04/09/2025 @ 3.084174%	43,986,375.44
Net PV Savings	3,221,219.10
Percentage savings of refunded bonds	7.908714%

SAVINGS

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT

(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Date	Prior Debt Service	Refunding Debt Service	Savings	Present Value to 04/09/2025 @ 3.0841739%
06/30/2026	8,543,750.00	7,858,133.33	685,616.67	673,555.29
06/30/2027	8,504,850.00	8,227,500.00	277,350.00	262,046.82
06/30/2028	4,150,300.00	3,809,500.00	340,800.00	313,240.54
06/30/2029	4,153,400.00	3,810,750.00	342,650.00	305,423.33
06/30/2030	4,158,925.00	3,815,500.00	343,425.00	296,891.08
06/30/2031	4,161,925.00	3,818,250.00	343,675.00	288,120.58
06/30/2032	4,170,500.00	3,823,750.00	346,750.00	281,888.88
06/30/2033	4,174,000.00	3,826,500.00	347,500.00	273,895.99
06/30/2034	4,178,750.00	3,831,250.00	347,500.00	265,551.70
06/30/2035	4,184,250.00	3,832,500.00	351,750.00	260,604.90
	50,380,650.00	46,653,633.33	3,727,016.67	3,221,219.10

Savings Summary

Dated Date	04/09/2025
Delivery Date	04/09/2025
PV of savings from cash flow	3,221,219.10
Net PV Savings	3,221,219.10

BOND PRICING

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Premium (-Discount)	Takedown
Serial Bond:							
	02/01/2026	6,330,000.00	5.000%	2.690%	101.837	116,282.10	1.250
	02/01/2027	6,660,000.00	5.000%	2.690%	104.052	269,863.20	2.500
	02/01/2028	2,575,000.00	5.000%	2.720%	106.126	157,744.50	2.500
	02/01/2029	2,705,000.00	5.000%	2.780%	107.971	215,615.55	2.500
	02/01/2030	2,845,000.00	5.000%	2.790%	109.881	281,114.45	2.500
	02/01/2031	2,990,000.00	5.000%	2.840%	111.491	343,580.90	3.750
	02/01/2032	3,145,000.00	5.000%	2.890%	112.956	407,466.20	3.750
	02/01/2033	3,305,000.00	5.000%	2.950%	114.204	469,442.20	3.750
	02/01/2034	3,475,000.00	5.000%	3.030%	115.129	525,732.75	3.750
	02/01/2035	3,650,000.00	5.000%	3.050%	116.422	599,403.00	3.750
		37,680,000.00				3,386,244.85	

Dated Date	04/09/2025	
Delivery Date	04/09/2025	
First Coupon	08/01/2025	
Par Amount	37,680,000.00	
Premium	3,386,244.85	
Production	41,066,244.85	108.986849%
Underwriter's Discount	(155,700.51)	(0.413218%)
Purchase Price	40,910,544.34	108.573631%
Accrued Interest		
Net Proceeds	40,910,544.34	

BOND SUMMARY STATISTICS

\$37,680,000
WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
 (Wichita County, Texas)
UNLIMITED TAX REFUNDING BONDS, SERIES 2025
 Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)
 Optional Redemption Provision: Bonds are Non-Callable
 [FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Dated Date	04/09/2025
Delivery Date	04/09/2025
First Coupon	08/01/2025
Last Maturity	02/01/2035
Arbitrage Yield	2.909572%
True Interest Cost (TIC)	2.999605%
Net Interest Cost (NIC)	3.199980%
All-In TIC	3.084174%
Average Coupon	5.000000%
Average Life (years)	4.763
Weighted Average Maturity (years)	4.910
Duration of Issue (years)	4.278
Par Amount	37,680,000.00
Bond Proceeds	41,066,244.85
Total Interest	8,973,633.33
Net Interest	5,743,088.99
Bond Years from Dated Date	179,472,666.67
Bond Years from Delivery Date	179,472,666.67
Total Debt Service	46,653,633.33
Maximum Annual Debt Service	8,227,500.00
Average Annual Debt Service	4,755,183.47
Underwriter's Fees (per \$1000)	
Average Takedown	2.839537
Other Fee	1.292642
Total Underwriter's Discount	4.132179
Bid Price	108.573631

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Serial Bond	37,680,000.00	108.987	5.000%	4.763	17,262.35
	37,680,000.00			4.763	17,262.35

	TIC	All-In TIC	Arbitrage Yield
Par Value	37,680,000.00	37,680,000.00	37,680,000.00
+ Accrued Interest			
+ Premium (Discount)	3,386,244.85	3,386,244.85	3,386,244.85
- Underwriter's Discount	(155,700.51)	(155,700.51)	
- Cost of Issuance Expense		(145,388.00)	
- Other Amounts			
Target Value	40,910,544.34	40,765,156.34	41,066,244.85
Target Date	04/09/2025	04/09/2025	04/09/2025
Yield	2.999605%	3.084174%	2.909572%

BOND DEBT SERVICE

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT

(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
08/01/2025		586,133.33	586,133.33	
02/01/2026	6,330,000.00	942,000.00	7,272,000.00	
06/30/2026				7,858,133.33
08/01/2026		783,750.00	783,750.00	
02/01/2027	6,660,000.00	783,750.00	7,443,750.00	
06/30/2027				8,227,500.00
08/01/2027		617,250.00	617,250.00	
02/01/2028	2,575,000.00	617,250.00	3,192,250.00	
06/30/2028				3,809,500.00
08/01/2028		552,875.00	552,875.00	
02/01/2029	2,705,000.00	552,875.00	3,257,875.00	
06/30/2029				3,810,750.00
08/01/2029		485,250.00	485,250.00	
02/01/2030	2,845,000.00	485,250.00	3,330,250.00	
06/30/2030				3,815,500.00
08/01/2030		414,125.00	414,125.00	
02/01/2031	2,990,000.00	414,125.00	3,404,125.00	
06/30/2031				3,818,250.00
08/01/2031		339,375.00	339,375.00	
02/01/2032	3,145,000.00	339,375.00	3,484,375.00	
06/30/2032				3,823,750.00
08/01/2032		260,750.00	260,750.00	
02/01/2033	3,305,000.00	260,750.00	3,565,750.00	
06/30/2033				3,826,500.00
08/01/2033		178,125.00	178,125.00	
02/01/2034	3,475,000.00	178,125.00	3,653,125.00	
06/30/2034				3,831,250.00
08/01/2034		91,250.00	91,250.00	
02/01/2035	3,650,000.00	91,250.00	3,741,250.00	
06/30/2035				3,832,500.00
	37,680,000.00	8,973,633.33	46,653,633.33	46,653,633.33

BOND DEBT SERVICE

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Period Ending	Principal	Interest	Debt Service
06/30/2026	6,330,000.00	1,528,133.33	7,858,133.33
06/30/2027	6,660,000.00	1,567,500.00	8,227,500.00
06/30/2028	2,575,000.00	1,234,500.00	3,809,500.00
06/30/2029	2,705,000.00	1,105,750.00	3,810,750.00
06/30/2030	2,845,000.00	970,500.00	3,815,500.00
06/30/2031	2,990,000.00	828,250.00	3,818,250.00
06/30/2032	3,145,000.00	678,750.00	3,823,750.00
06/30/2033	3,305,000.00	521,500.00	3,826,500.00
06/30/2034	3,475,000.00	356,250.00	3,831,250.00
06/30/2035	3,650,000.00	182,500.00	3,832,500.00
	37,680,000.00	8,973,633.33	46,653,633.33

SUMMARY OF BONDS REFUNDED

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
U/L Tax Ref Bds Ser 2015, 2015_1:					
SERIAL	02/01/2026	5.000%	4,085,000.00	04/11/2025	100.000
	02/01/2027	3.000%	4,255,000.00	04/11/2025	100.000
			<u>8,340,000.00</u>		
U/L Tax Sch Bldg Bds Ser 2015A, 2015_2:					
SERIAL	02/01/2026	3.000%	2,655,000.00	04/11/2025	100.000
	02/01/2027	3.000%	2,730,000.00	04/11/2025	100.000
	02/01/2028	4.000%	1,010,000.00	04/11/2025	100.000
	02/01/2028	5.000%	1,830,000.00	04/11/2025	100.000
	02/01/2029	5.000%	120,000.00	04/11/2025	100.000
	02/01/2029	4.500%	2,855,000.00	04/11/2025	100.000
	02/01/2030	3.250%	500,000.00	04/11/2025	100.000
	02/01/2030	5.000%	2,615,000.00	04/11/2025	100.000
	02/01/2031	5.000%	2,845,000.00	04/11/2025	100.000
	02/01/2031	3.375%	420,000.00	04/11/2025	100.000
	02/01/2032	5.000%	3,430,000.00	04/11/2025	100.000
	02/01/2033	5.000%	3,605,000.00	04/11/2025	100.000
	02/01/2034	5.000%	3,790,000.00	04/11/2025	100.000
	02/01/2035	5.000%	3,985,000.00	04/11/2025	100.000
			<u>32,390,000.00</u>		
			<u>40,730,000.00</u>		

PRIOR BOND DEBT SERVICE

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Period Ending	Principal	Interest	Debt Service
06/30/2026	6,740,000.00	1,803,750.00	8,543,750.00
06/30/2027	6,985,000.00	1,519,850.00	8,504,850.00
06/30/2028	2,840,000.00	1,310,300.00	4,150,300.00
06/30/2029	2,975,000.00	1,178,400.00	4,153,400.00
06/30/2030	3,115,000.00	1,043,925.00	4,158,925.00
06/30/2031	3,265,000.00	896,925.00	4,161,925.00
06/30/2032	3,430,000.00	740,500.00	4,170,500.00
06/30/2033	3,605,000.00	569,000.00	4,174,000.00
06/30/2034	3,790,000.00	388,750.00	4,178,750.00
06/30/2035	3,985,000.00	199,250.00	4,184,250.00
	40,730,000.00	9,650,650.00	50,380,650.00

UNDERWRITER'S DISCOUNT

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT

(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Underwriter's Discount	\$/1000	Amount
Average Takedown	2.83954	106,993.75
Underwriters' Counsel	0.50000	18,840.00
Management Fee	0.50000	18,840.00
Day Loan	0.02406	906.41
Ipreo Bookrunning	0.06992	2,634.43
"Gameday" Order Monitor	0.03150	1,186.92
CUSIP Fee + Express	0.02054	774.00
CUSIP Disclosure Fee	0.00085	32.00
DTC Fee	0.02588	975.00
Texas MAC Fee	0.11062	4,168.00
Disclosure	0.00663	250.00
Clearance / Closing	0.00265	100.00
	4.13218	155,700.51

AVERAGE TAKEDOWN

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT

(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Dated Date 04/09/2025

Delivery Date 04/09/2025

Bond Component	Maturity Date	Par Amount	Rate	Takedown \$/Bond	Takedown Amount
Serial Bond:					
	02/01/2026	6,330,000.00	5.000%	1.2500	7,912.50
	02/01/2027	6,660,000.00	5.000%	2.5000	16,650.00
	02/01/2028	2,575,000.00	5.000%	2.5000	6,437.50
	02/01/2029	2,705,000.00	5.000%	2.5000	6,762.50
	02/01/2030	2,845,000.00	5.000%	2.5000	7,112.50
	02/01/2031	2,990,000.00	5.000%	3.7500	11,212.50
	02/01/2032	3,145,000.00	5.000%	3.7500	11,793.75
	02/01/2033	3,305,000.00	5.000%	3.7500	12,393.75
	02/01/2034	3,475,000.00	5.000%	3.7500	13,031.25
	02/01/2035	3,650,000.00	5.000%	3.7500	13,687.50
		37,680,000.00		2.8395	106,993.75

COST OF ISSUANCE

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT

(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Cost of Issuance	\$/1000	Amount
Bond Counsel Fees & Expenses (MPH)	1.85775	70,000.00
Financial Advisory Fee (Sentry Management, Inc.)	0.80435	30,308.00
Permanent School Fund Guarantee (TEA)	0.03981	1,500.00
Attorney General Filing Fee (State of Texas)	0.25212	9,500.00
Rating Fee (S&P Global Ratings)	0.77176	29,080.00
Paying / Escrow Agent Fees (BOKF, NA)	0.02654	1,000.00
Redemption Processing Fee (BONY)	0.02654	1,000.00
Official Statement Distribution (HTS / Ipreo)	0.05308	2,000.00
Miscellaneous / Contingency	0.02654	1,000.00
	3.85849	145,388.00

ESCROW REQUIREMENTS

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Dated Date 04/09/2025
Delivery Date 04/09/2025

Period Ending	Interest	Principal Redeemed	Total
04/11/2025	350,729.17	40,730,000.00	41,080,729.17
	350,729.17	40,730,000.00	41,080,729.17

PROOF OF ARBITRAGE YIELD

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Date	Debt Service	Present Value to 04/09/2025 @ 2.9095715220%
08/01/2025	586,133.33	580,889.47
02/01/2026	7,272,000.00	7,103,598.71
08/01/2026	783,750.00	754,622.18
02/01/2027	7,443,750.00	7,064,334.45
08/01/2027	617,250.00	577,388.37
02/01/2028	3,192,250.00	2,943,278.06
08/01/2028	552,875.00	502,445.33
02/01/2029	3,257,875.00	2,918,258.36
08/01/2029	485,250.00	428,432.42
02/01/2030	3,330,250.00	2,898,151.48
08/01/2030	414,125.00	355,224.70
02/01/2031	3,404,125.00	2,878,091.97
08/01/2031	339,375.00	282,817.63
02/01/2032	3,484,375.00	2,862,061.63
08/01/2032	260,750.00	211,108.57
02/01/2033	3,565,750.00	2,845,508.63
08/01/2033	178,125.00	140,107.49
02/01/2034	3,653,125.00	2,832,229.70
08/01/2034	91,250.00	69,730.74
02/01/2035	3,741,250.00	2,817,964.99
	46,653,633.33	41,066,244.85

Proceeds Summary

Delivery date	04/09/2025
Par Value	37,680,000.00
Premium (Discount)	3,386,244.85
Target for yield calculation	41,066,244.85

FORM 8038 STATISTICS

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT

(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Dated Date 04/09/2025
Delivery Date 04/09/2025

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Serial Bond:						
	02/01/2026	6,330,000.00	5.000%	101.837	6,446,282.10	6,330,000.00
	02/01/2027	6,660,000.00	5.000%	104.052	6,929,863.20	6,660,000.00
	02/01/2028	2,575,000.00	5.000%	106.126	2,732,744.50	2,575,000.00
	02/01/2029	2,705,000.00	5.000%	107.971	2,920,615.55	2,705,000.00
	02/01/2030	2,845,000.00	5.000%	109.881	3,126,114.45	2,845,000.00
	02/01/2031	2,990,000.00	5.000%	111.491	3,333,580.90	2,990,000.00
	02/01/2032	3,145,000.00	5.000%	112.956	3,552,466.20	3,145,000.00
	02/01/2033	3,305,000.00	5.000%	114.204	3,774,442.20	3,305,000.00
	02/01/2034	3,475,000.00	5.000%	115.129	4,000,732.75	3,475,000.00
	02/01/2035	3,650,000.00	5.000%	116.422	4,249,403.00	3,650,000.00
		37,680,000.00			41,066,244.85	37,680,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	02/01/2035	5.000%	4,249,403.00	3,650,000.00		
Entire Issue			41,066,244.85	37,680,000.00	4.9098	2.9096%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	301,088.51
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00
Proceeds used to refund prior tax-exempt bonds	40,764,987.50
Proceeds used to refund prior taxable bonds	0.00
Remaining WAM of prior tax-exempt bonds (years)	4.7977
Remaining WAM of prior taxable bonds (years)	0.0000
Last call date of refunded tax-exempt bonds	04/11/2025

2011 Form 8038 Statistics

Proceeds used to currently refund prior issues	40,764,987.50
Proceeds used to advance refund prior issues	0.00
Remaining weighted average maturity of the bonds to be currently refunded	4.7977
Remaining weighted average maturity of the bonds to be advance refunded	0.0000

FORM 8038 STATISTICS

\$37,680,000

WICHITA FALLS INDEPENDENT SCHOOL DISTRICT
(Wichita County, Texas)

UNLIMITED TAX REFUNDING BONDS, SERIES 2025

Assumed Ratings: S&P = "AAA / AA-" (PSF Guaranteed)

Optional Redemption Provision: Bonds are Non-Callable

[FINAL PRICING NUMBERS - AS OF MARCH 5, 2025]

Refunded Bonds

Bond Component	Date	Principal	Coupon	Price	Issue Price
U/L Tax Ref Bds Ser 2015:					
SERIAL	02/01/2026	4,085,000.00	5.000%	100.000	4,085,000.00
SERIAL	02/01/2027	4,255,000.00	3.000%	100.000	4,255,000.00
		<u>8,340,000.00</u>			<u>8,340,000.00</u>
U/L Tax Sch Bldg Bds Ser 2015A:					
SERIAL	02/01/2026	2,655,000.00	3.000%	100.000	2,655,000.00
SERIAL	02/01/2027	2,730,000.00	3.000%	100.000	2,730,000.00
SERIAL	02/01/2028	1,010,000.00	4.000%	100.000	1,010,000.00
SERIAL	02/01/2028	1,830,000.00	5.000%	100.000	1,830,000.00
SERIAL	02/01/2029	120,000.00	5.000%	100.000	120,000.00
SERIAL	02/01/2029	2,855,000.00	4.500%	100.000	2,855,000.00
SERIAL	02/01/2030	500,000.00	3.250%	100.000	500,000.00
SERIAL	02/01/2030	2,615,000.00	5.000%	100.000	2,615,000.00
SERIAL	02/01/2031	2,845,000.00	5.000%	100.000	2,845,000.00
SERIAL	02/01/2031	420,000.00	3.375%	100.000	420,000.00
SERIAL	02/01/2032	3,430,000.00	5.000%	100.000	3,430,000.00
SERIAL	02/01/2033	3,605,000.00	5.000%	100.000	3,605,000.00
SERIAL	02/01/2034	3,790,000.00	5.000%	100.000	3,790,000.00
SERIAL	02/01/2035	3,985,000.00	5.000%	100.000	3,985,000.00
		<u>32,390,000.00</u>			<u>32,390,000.00</u>
		40,730,000.00			40,730,000.00

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
U/L Tax Ref Bds Ser 2015	04/11/2025	08/01/2023	1.3213
U/L Tax Sch Bldg Bds Ser 2015A	04/11/2025	08/01/2023	5.6929
All Refunded Issues	04/11/2025		4.7977