Upland Software, Inc.

401 Congress Ave Suite 1850 Austin

TX

78701-3788 United States

Phone:855-944-PLAN (7526) www.uplandsoftware.com

 Quote Number:
 Q-301479-3

 Quote Date:
 4/18/2024

 Quote Expires On:
 4/30/2024

Proposed By: Chloe Borgmeyer

Email: cborgmeyer@uplandsoftware.com

Customer and Billing Details

Customer: J Sterling Morton HSD 201

Customer Number: C-16016

Ship To:Bill To:J Sterling Morton HSD 201J Sterling Morton HSD 2012423 S Austin Blvd5801 W. Cermak Rd.

Cicero , IL , 60804 Cicero , IL , 60804 United States United States

Primary Contact: Bob Niedermeyer Primary Phone: (708) 780-4000 x2336

Billing Currency: USD

Purchase Details

Start Date: 6/1/2024 End Date: 5/31/2025 Product Billing Frequency: Annual

Payment Terms: Net 30

License and Product Details

Description	Billing Frequency	Quantity Unit of Measure	Net Unit Price	Term (Months)	Extended Price for Full Term
FileBound: Other Maintenance	Annual	1 Units Per Year	\$ 74,278.33	12.00	\$ 74,278.33
FileBound: Concurrent, 75 Seat Concurrent Enterprise Software	Annual	1 Each (Included)	\$ 0.00	12.00	\$ 0.00
FileBound: Utilities, FileBound Records Management	Annual	1 Each (Included)	\$ 0.00	12.00	\$ 0.00
FileBound: Importer Pro included with license	Annual	1 Each (Included)	\$ 0.00	12.00	\$ 0.00
FileBound: Utilities, FileBound Capture - included with license	Annual	10 Each (Included)	\$ 0.00	12.00	\$ 0.00
Total:					\$ 74,278.33

Quote Total Amount

Total: USD 74,278.33

Upland Software, Inc.

401 Congress Ave Suite 1850 Austin

TX

78701-3788 United States

Phone:855-944-PLAN (7526) www.uplandsoftware.com

 Quote Number:
 Q-301479-3

 Quote Date:
 4/18/2024

 Quote Expires On:
 4/30/2024

Proposed By: Chloe Borgmeyer

Email: cborgmeyer@uplandsoftware.com

Terms and Conditions

- 1. <u>Binding Effect.</u> Customer and Upland are entering into this sales order or quote ("Sales Order") subject to the terms of the Master Services Agreement ("MSA") currently in effect between the parties as of the date this Sales Order is signed (this Sales Order together with the MSA, the "Agreement"). In the event there is no MSA currently in effect, then the applicable terms and conditions of the Master Services Agreement hosted at http://www.uplandsoftware.com/terms-of-service.pdf shall control. Capitalized terms not defined in this Sales Order have the meaning ascribed to them elsewhere in the Agreement.
- 2. Non-Waiver. For record-keeping purposes and the convenience of its Customers, in advance of the expiry of this Sales Order Upland may provide Customer with an updated Sales Order detailing the Services to be supplied by Upland upon renewal. For the avoidance of doubt, the parties acknowledge and agree that Upland's provision of such an updated Sales Order shall not constitute Upland's notice of (i) its intention not to renew the Agreement, or (ii) its intention to terminate the Agreement.
- 3. <u>Fees.</u> Customer agrees to pay any and all fees provided herein. Prices quoted are exclusive of any applicable taxes. All subscription fees hereunder shall be invoiced in advance and are due and payable in accordance with the Payment Terms set forth above. Customer acknowledges that fees for renewal periods shall be invoiced in advance and are due on or before the start date of such renewal period.
- 4. <u>Professional Services Fees.</u> Fees prepaid for Professional Services become non-refundable and are earned upon the earlier of: (i) the date the Professional Services are delivered (on a *pro-rata*, ongoing basis); or (ii) one year from the date of the applicable invoice.

www.uplandsoftware.com BY AFFIXING THE SIGNATURE OF THE AUTHORIZED REPRESENTATIVE OF THE CUSTOMER TO THIS QUOTE, BY HAND OR ELECTRONICALLY, CUSTOMER IS AGREEING TO BE BOUND BY THE TERMS OF THE AGREEMENT Name (Print): Date: Title: Signature: Customer: J Sterling Morton HSD 201 If a Purchase Order is required for the purchase or payment of the items on this Sales Order, please complete the following: PO Number: PO Amount: **Upland Signature** Name (Print): Date: Title:

Q-301479-3

4/18/2024

4/30/2024

Chloe Borgmeyer

cborgmeyer@uplandsoftware.com

Quote Number:

Quote Expires On:

Quote Date:

Proposed By:

Email:

Upland Software, Inc.

Phone:855-944-PLAN (7526)

TX

78701-3788

United States

401 Congress Ave Suite 1850 Austin

THANK YOU FOR YOUR BUSINESS!

Signature:

Upland Software, Inc.

401 Congress Ave Suite 1850 Austin

TΧ

78701-3788 United States

Phone:855-944-PLAN (7526) www.uplandsoftware.com

 Quote Number:
 Q-301479-3

 Quote Date:
 4/18/2024

 Quote Expires On:
 4/30/2024

Proposed By: Chloe Borgmeyer

Email: cborgmeyer@uplandsoftware.com

Please verify and initial the following customer information and indicate what needs to be changed, if needed.

Customer Checklist						
Checklist Item	Response		If there are changes,please provide details below.			
Does your company require a PO# on invoices? If yes, please provide PO# in the space by signature block.	Yes \cb1_one\ No \cb1_one\	Initial \in1_two\	\txtSp1_one\			
Are the company name and billing address correct?	Yes \cb1_two\ No \cb1_two\	Initial \in1_two\	\txt1_two\			
Does your company need Upland to fill out a supplier form to properly set Upland up as a vendor? This includes setting up supplier portals.	Yes \cb1_three\ No \cb1_three\	Initial \in1_two\	\txt1_three\			
Is your company a tax-exempt entity? If Yes, please provide the associated tax certificate.	Yes No No No No	Initial \in1_two\	\txt1_four\			