



Brownsville Independent School District

Agenda Category: General Function Board of Education Meeting: 12/10/2024

Item Title: <u>Change Order #004 Amend the Owner/Contractor Agreement with Ethos Engineering</u>	<u>X</u>	Action
<u>CSP#22-141 LED Lighting Upgrades at Burns, Egly, and Perez Elementary</u>		Information Discussion

BACKGROUND:

Administration recommends approval of Change Order #4 to the Owner/Contractor Agreement with Ethos Engineering for the CSP #22-141 LED Lighting Upgrades at Burns, Egly and Perez Elementary Project. The Change Order is to move allowance money from Burns E.S. and Perez to Egly E.S.

Please see the attached:


- Change Order AIA Document G701-2017
- Ethos Engineering Change Order Break down Summary

FISCAL IMPLICATIONS:

None.

RECOMMENDATION:

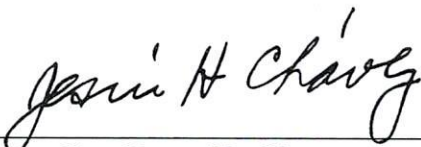
Recommend approval of Change Order #004 to amend the Owner/Contractor Agreement with Ethos Engineering, for the CSP #22-141 LED Lighting Upgrades at Burns, Egly and Perez Elementary Project.


 Manuel Hinojosa, FAIA
 Submitted by: Principal/Program Director


 Alonso Guerrero
 Recommended by: Health Services & Operations


 Alejandro Cespedes
 Approved by: CFO

Approved for Submission to Board of Education:


 Dr. Jesus H. Chavez,
 Superintendent



AIA® Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
Brownsville ISD LED Lighting Upgrades
at Burns, Egly, Perez Elementary
Brownsville, TX CSP #22-141

CONTRACT INFORMATION:
Contract For: Lighting Upgrades

CHANGE ORDER INFORMATION:
Change Order Number: 004

Date: February 7, 2022

Date: October 18, 2024

OWNER: *(Name and address)*
Brownsville Independent School District
1900 Price Road
Brownsville, TX 78521
956-698-2400

ARCHITECT: *(Name and address)*
Ethos Engineering
1126 S. Commerce St.
Harlingen, TX 78550
956-230-3435

CONTRACTOR: *(Name and address)*
Facility Solutions Group
8018 W. Expressway 83
Harlingen, TX 78552
956-230-3506

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Change Order #1: to extend substantial completion date due to manufacture lead-times of lighting equipment.

Change Order #2: to increase the contract amount for additional work to make the system work.

Original Contract Amount:	\$1,884,000.00
Add Change Order #2:	<\$27,555.05>
Ending Contract Amount:	\$1,911,555.05

Change Order #3: to return the remaining allowance to Owner. See attached support documents:

Beginning Allowance Amount (Burns ES):	\$30,000.00
Beginning Allowance Amount (Egly ES):	\$35,000.00
Beginning Allowance Amount (Perez ES):	\$35,000.00
Less AEA #1 (see attached):	<\$83,899.00>
Less AEA #2 (see attached):	<\$12,629.00>
Allowance to be returned to Owner:	\$3,472.00
Ending Allowance Balance:	\$0.00

Change Order #4: This change order is to move allowance money from Burns ES and Perez ES to Egly ES. Please note this change order will not change the contract amount.

Beginning Allowance Amount (Burns ES):	\$30,000.00
Change Order #4 deduct from Burns ES to Elgy ES:	<\$21,178.00>
Remaining Allowance for Burns ES:	\$ 8,822.00


Beginning Allowance Amount (Egly ES):	\$35,000.00
Change Order #4 Increase Elgy ES from Burns ES:	\$21,178.00
Change Order #4 Increase Elgy ES from Perez ES:	\$ 9,636.00
Remaining Allowance for Elgy ES:	\$65,814.00

Beginning Allowance Amount (Perez ES):	\$35,000.00
Change Order #4 deduct from Perez ES to Elgy ES:	<\$ 9,636.00>
Remaining Allowance for Perez ES:	\$25,364.00

The original Contract Sum was	\$ 1,884,000.00
The net change by previously authorized Change Orders	\$ 24,083.05
The Contract Sum prior to this Change Order was	\$ 1,908,083.05
The Contract Sum will be unchanged by this Change Order in the amount of	\$ 0.00
The new Contract Sum including this Change Order will be	\$ 1,908,083.05
The Contract Time will be unchanged by Zero (0) days.	
The new date of Substantial Completion will be unchanged	

NOTE: This Change Order does ~~not~~ include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

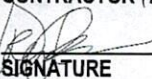
NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Ethos Engineering
ARCHITECT (Firm name)


SIGNATURE

Guillermo Quintanilla, Principal
PRINTED NAME AND TITLE

October 18, 2024
DATE

Facility Solutions Group
CONTRACTOR (Firm name)


SIGNATURE

Douglas Brown Project Manager
PRINTED NAME AND TITLE

11/18/24
DATE

Brownsville Independent School District
OWNER (Firm name)

SIGNATURE

PRINTED NAME AND TITLE

DATE



1126 S. Commerce St.
 Harlingen, Tx 78550
 O: (956) 230-3435
 F: (956) 720-0830

October 24, 2024

Brownsville ISD
 1900 E. Price Road, RM 303
 Brownsville, TX 78521

Ref: BISD LED Lighting Upgrades Burns, Egly and Perez ES

Below is a summary breakdown for each campus as requested. I have included a column showing the change order breakdown and further showed a breakdown of the AEA expenditures showing the allowances breakdown by campus. Please let me know if you have any questions or if I can be of any further assistance.

Original Summary for BISD LED Lighting Upgrades				
	BURNS	EGLY	PEREZ	TOTAL
Amount Per Campus	\$439,000.00	\$798,300.00	\$511,700.00	\$1,749,000.00
Mobilization/Bonds (Billed on Pay App #01)	\$8,000.00	\$18,700.00	\$8,300.00	\$35,000.00
Original Allowance Per Campus	\$30,000.00	\$35,000.00	\$35,000.00	\$100,000.00
Bid Total Amount Per Campus	\$477,000.00	\$852,000.00	\$555,000.00	\$1,884,000.00
Total Contract Amount				\$1,884,000.00

Updated Summary for BISD LED Lighting Upgrades: After AEA #1, AEA #2, Change Order #03 & Change Order #04				
	BURNS	EGLY	PEREZ	TOTAL
Amount Per Campus	\$439,000.00	\$798,300.00	\$511,700.00	\$1,749,000.00
Mobilization/Bonds (Billed on Pay App #01)	\$8,000.00	\$18,700.00	\$8,300.00	\$35,000.00
New Allowance Per Campus After Change Order #04	\$8,822.00	\$65,814.00	\$25,364.00	\$100,000.00
New Total Amount Per Campus	\$455,822.00	\$882,814.00	\$545,364.00	\$1,884,000.00
Total Contract Amount				\$1,884,000.00
Change Order #02: Burns - \$27,555.05 Used Allowance Balance of \$3,472.00 from Burns ES for CO #02. Remaining Balance for CO #02 will increase the contract amount by \$24,083.05.	\$24,083.05			\$24,083.05
New Total Contract Amount				\$1,908,083.05



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BISD LED Lighting Upgrades: Allowance Expenditure Autorization & Change Order Breakdown				
	BURNS	EGLY	PEREZ	TOTAL
AEA #1: Perez - \$23,940.00	\$0.00	\$0.00	\$23,940.00	\$23,940.00
AEA #1: Egly - \$59,959.00	\$0.00	\$59,959.00	\$0.00	\$59,959.00
AEA #2: Egly - \$898.00	\$0.00	\$898.00	\$0.00	\$898.00
AEA #2: Burns - \$1,252.00	\$1,252.00	\$0.00	\$0.00	\$1,252.00
AEA #2: Burns - \$2,092.00	\$2,092.00	\$0.00	\$0.00	\$2,092.00
AEA #2: Egly - \$4,212.00	\$0.00	\$4,212.00	\$0.00	\$4,212.00
AEA #2: Burns - \$2,006.00	\$2,006.00	\$0.00	\$0.00	\$2,006.00
AEA #2: Egly - \$745.00	\$0.00	\$745.00	\$0.00	\$745.00
AEA #2: Perez - \$1,424.00	\$0.00	\$0.00	\$1,424.00	\$1,424.00
Change Order #02: Burns - \$27,555.05 Used Allowance Balance of \$3,472.00 from Burns ES for CO #02. Remaining Balance for CO #02 will increase the contract amount by \$24,083.05	\$3,472.00	\$0.00	\$0.00	\$3,472.00
New Total Allowance Per Campus as per Change Order #04	\$8,822.00	\$65,814.00	\$25,364.00	\$100,000.00



JOSE G. LEAL III
 CA PROJECT MANAGER

a: 1126 S. Commerce St. Harlingen TX. 78550
 e: jose@ethoseng.net
 w: ethoseng.net
 o: (956) 230-3435 f: (956) 720-0830 c: (956) 572-7613