

Preliminary

\$850,000

Mineola ISD

Maintenance Tax Note

Financing Details

Financed Amount: \$850,000

Interest Rate: 2.69%

Term (Years): 8

Closing Date: 3/1/2015

Debt Service Schedule

Date	Principal	Interest Rate	Interest	Total P+I	Balance
03/01/2015	-	-	-	-	850,000.00
03/01/2016	96,644.56	2.69%	22,865.00	119,509.56	753,355.44
03/01/2017	99,244.30	2.69%	20,265.26	119,509.56	654,111.13
03/01/2018	101,913.97	2.69%	17,595.59	119,509.56	552,197.16
03/01/2019	104,655.46	2.69%	14,854.10	119,509.56	447,541.70
03/01/2020	107,470.69	2.69%	12,038.87	119,509.56	340,071.01
03/01/2021	110,361.65	2.69%	9,147.91	119,509.56	229,709.35
03/01/2022	113,330.38	2.69%	6,179.18	119,509.56	116,378.97
03/01/2023	116,378.97	2.69%	3,130.59	119,509.56	(0.00)
Total	\$850,000.00	-	\$106,076.51	\$956,076.51	

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Maintenance Tax Note

Financing Details

Financed Amount:	\$850,000
Interest Rate:	2.49%
Term (Years):	5
Closing Date:	3/1/2015

Debt Service Schedule

Date	Principal	Interest Rate	Interest	Total P+i	Balance
03/01/2015	-	-	-	-	850,000.00
03/01/2016	161,742.17	2.49%	21,165.00	182,907.17	688,257.83
03/01/2017	165,769.55	2.49%	17,137.62	182,907.17	522,488.29
03/01/2018	169,897.21	2.49%	13,009.96	182,907.17	352,591.08
03/01/2019	174,127.65	2.49%	8,779.52	182,907.17	178,463.43
03/01/2020	178,463.43	2.49%	4,443.74	182,907.17	(0.00)
Total	\$850,000.00	-	\$64,535.84	\$914,535.84	

Preliminary

\$850,000

Mineola ISD

Lease Purchase Agreement

Financing Details

Financed Amount: \$850,000

Interest Rate: 3.09%

Term (Years): 8

Closing Date: 3/1/2015

Debt Service Schedule

Date	Principal	Interest Rate	Interest	Total P+I	Balance
03/01/2015	-	-	-	-	850,000.00
03/01/2016	95,283.08	3.09%	26,265.00	121,548.08	754,716.92
03/01/2017	98,227.33	3.09%	23,320.75	121,548.08	656,489.60
03/01/2018	101,262.55	3.09%	20,285.53	121,548.08	555,227.04
03/01/2019	104,391.56	3.09%	17,156.52	121,548.08	450,835.48
03/01/2020	107,617.26	3.09%	13,930.82	121,548.08	343,218.22
03/01/2021	110,942.64	3.09%	10,605.44	121,548.08	232,275.58
03/01/2022	114,370.76	3.09%	7,177.32	121,548.08	117,904.82
03/01/2023	117,904.82	3.09%	3,643.26	121,548.08	(0.00)
Total	\$850,000.00	-	\$122,384.63	\$972,384.63	

Preliminary

\$850,000

Mineola ISD

Lease Purchase Agreement

Financing Details

Financed Amount: \$850,000
Interest Rate: 2.89%
Term (Years): 5
Closing Date: 3/1/2015

Debt Service Schedule

Date	Principal	Interest Rate	Interest	Total P+I	Balance
03/01/2015	-	-	-	-	850,000.00
03/01/2016	160,453.85	2.89%	24,565.00	185,018.85	689,546.15
03/01/2017	165,090.96	2.89%	19,927.88	185,018.85	524,455.19
03/01/2018	169,862.09	2.89%	15,156.75	185,018.85	354,593.10
03/01/2019	174,771.11	2.89%	10,247.74	185,018.85	179,821.99
03/01/2020	179,821.99	2.89%	5,196.86	185,018.85	(0.00)
Total	\$850,000.00	-	\$75,094.23	\$925,094.23	