



UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

TOPIC: Approval of Property Tax Refunds for the month of February 2018

SUBMITTED BY: Monica Madrigal, Tax Assessor/Collector **OF:** Tax Office

APPROVED FOR TRANSMITTAL TO SCHOOL BOARD: _____

DATE ASSIGNED FOR BOARD CONSIDERATION: March 21, 2018

RECOMMENDATION:

Staff recommends the UISD Board of Trustees approve the tax refunds as shown on the attached list.

RATIONALE:

As per Section 31.11 of the State Property Tax Code, refunds of \$500 or more to taxpayers require Board of Trustees approval. Attached is a list of refunds being requested and the reasons for the refunds. The refunds are considered a reduction of revenue and not a district expenditure.

BUDGETARY INFORMATION:

N/A

BOARD POLICY REFERENCE AND COMPLIANCE:

In accordance with Section 31.11 of the State Property Tax Code

REFUNDS OVER \$500 FOR THE MONTH OF FEBRUARY 2018

ACCOUNT #	TAXPAYER	AMOUNT	TYPE OF REFUND
900-90371-029	B P NEWMAN INVESTMENT	\$ 5,951.80	OVR
900-90371-034	B P NEWMAN INVESTMENT	\$ 3,282.87	OVR
984-03002-110	TRI INVESTMENTS INC	\$ 924.33	OVR
801-09028-127	GONZALEZ DE CASTILLA ANTONIA	\$ 530.29	OVR
801-06024-117	FEDEX	\$ 922.03	OVR
	Total	\$ 11,611.32	

NOTE: ERP- ERRONEOUS PAYMENT
OVR- OVER PAYMENT