

COMMUNITY HIGH SCHOOL DISTRICT NUMBER 111 (MINOOKA)
GRUNDY, KENDALL AND WILL COUNTIES, ILLINOIS
GENERAL OBLIGATION SCHOOL BONDS (FUNDING), SERIES 2025A
GENERAL OBLIGATION SCHOOL BONDS (WORKING CASH), SERIES 2025B
Schedule of Events – October 18, 2024



NOVEMBER 2024						
S	M	T	W	TH	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

DECEMBER 2024						
S	M	T	W	TH	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

JANUARY 2025						
S	M	T	W	TH	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

FEBRUARY 2025						
S	M	T	W	TH	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	

Market Closed - Holiday Observed

Board Meeting, 6:00 PM

No School / Break

Date	Task	Responsible Party
12/9	Request District Information for Preliminary Official Statement (“POS”)	DC
12/11	Provide Resolution of Intent to the District	SN
12/13	Provide Notice of Intent to Sell Bonds to Morris Herald News (Tues./Thurs. publication) – due 3 days prior to publication date	SN
12/16	District to Provide Information for POS	DISTRICT
12/18	Board Meeting –Approval of Resolution of Intent to Issue Funding and Working Cash Fund Bonds	DISTRICT
12/18	Submit Request for Rating Call with Rating Agency	SN
12/19	Publish Notice of Intent to Issue Bonds in Morris Herald News - Begin 30 Day Petition Period	SN
12/20	Distribute Draft Preliminary Official Statement (“POS”)	DC / SN
12/31	Provide BINA Notice to Morris Herald News (Tues./Thurs. publication)	SN
1/3	Request Bond Insurance Bids	SN
Week of 1/6	Rating Call at XX:XX XM CT with Rating Agency and Due Diligence Call to follow	DC / SN / DISTRICT
1/7	Last day to publish BINA Hearing Notice in Morris Herald News (Tues./Thurs. publication)	DISTRICT / SN
1/10	Distribute updated draft POS	SN / DC
1/13	Last day to display BINA Hearing Notice at Meeting Site	DISTRICT
1/15	Submit for Internal Credit Committee Review (1/21 Mtg)	SN
1/15	Board Meeting –Hold Bond Issue Notification Public Hearing (“BINA”) for Funding and Working Cash Fund Bonds	DISTRICT
1/16	Receive Rating	SN
1/17	Receive Bond Insurance Bids	SN
1/17	Comments due on POS	SN
1/19	End of 30 Day Petition Period	
1/22	Post POS electronically	SN
1/29	Price Bonds	SN / DISTRICT
1/29	Special Board Meeting – Approve Sales Resolution and Sign Bond Purchase Agreement	DISTRICT
1/30	Circulate draft of final Official Statement “OS”	DC
1/31	Circulate Closing Documents – District to Sign Closing Documents	DISTRICT; BC
2/3	Circulate draft Closing Memorandum	SN
2/4	Collect Closing Documents, File with County Clerks and ROE	BC / SN
2/5	Comments due on draft final OS	ALL
2/6	Post OS electronically	SN
2/12	Completed Closing Documents to Chapman and Cutler	ALL
2/18	Circulate final Closing Memorandum	SN
2/20	Closing – District to Receive Funds	ALL

Parties Involved	Code
Minooka CHSD 111 – Issuer	DISTRICT
Stifel – Underwriter	SN
Chapman & Cutler LLP – Bond Counsel / Disclosure Counsel	BC / DC
Miller, Canfield – Underwriter’s Counsel	UC
Paying Agent - TBD	PA