

**ROBSTOWN INDEPENDENT SCHOOL DISTRICT
AGENDA ACTION SHEET**

Date: February 9, 2026

Subject: Consideration and Possible Approval of an Order calling a May 2, 2026, Election and Approving Related Election Documents to Authorize the District to Restructure Repayment of Eligible Existing Maintenance Tax Notes and Lease Debt Currently Paid from M&O by Providing for Repayment from I&S (Debt Service), Including Approval of Related Financing Documents and Projected Financial Impact and Interest Cost Reduction Associated with Early Payoff at Closing

Administrator Responsible: Dr. Marc Puig

Position: Superintendent

A. Purpose of Agenda Item:

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Information Only

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Action Needed

B. Authority for this Action:

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Local Policy N/A

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Law or Rule N/A

C. Strategic Objective, Goal, or Need Addressed:

Approval of an Order to call for an election on May 2, 2026, Election and Approving Related Election Documents to Authorize the District to Restructure Repayment of Eligible Existing Maintenance Tax Notes and Lease Debt Currently Paid from M&O by Providing for Repayment from I&S (Debt Service), Including Approval of Related Financing Documents and Projected Financial Impact and Interest Cost Reduction Associated with Early Payoff at Closing

D. Summary: A board workshop was held on the above item on Monday, February 2, 2026, at 6:00 p.m. Please see attached the order for your review. If you have any questions, please let us know.

E. Alternatives Considered: N/A

F. Comments Received: N/A

G. Administrative Recommendation: N/A

H. Fiscal Impact and Cost: N/A

I. Monitoring and Reporting Time Line: 2025-2026 school year

AN ORDER BY THE ROBSTOWN INDEPENDENT SCHOOL DISTRICT CALLING AN ELECTION TO AUTHORIZE THE DISTRICT TO RESTRUCTURE REPAYMENT OF ELIGIBLE EXISTING MAINTENANCE TAX NOTES AND LEASE DEBT THROUGH ONE OR MORE SERIES OF REFUNDING BONDS, MAKING PROVISION FOR THE CONDUCT OF THE ELECTION, AND RESOLVING OTHER MATTERS RELATED TO THAT ELECTION

WHEREAS, the Board of Trustees (the *Board*) of the ROBSTOWN INDEPENDENT SCHOOL DISTRICT (the *District*), located in Nueces County, Texas (the *County*), finds and determines that a special election (the *Election*) should be held to determine whether the District will be authorized to issue refunding bonds in the amount and for the purposes identified in this order (the *Order*); and

WHEREAS, the Board hereby finds and determines that restructuring repayment of eligible existing maintenance tax notes and lease debt currently paid from the District's maintenance and operations (M&O) fund by providing for repayment from the interest and sinking (I&S) fund is projected, if voter authorized, to have a positive financial impact on the District through cost savings; and

WHEREAS, the District will conduct the Election according to the Texas Election Code, as amended (the *Code*) and other applicable state and federal laws; and

WHEREAS, the Election may be held jointly with other political subdivisions (collectively, the *Participants*) pursuant to a joint election or similar agreement according to the Code; and

WHEREAS, the Board hereby finds and determines that the actions described above are in the best interests of the residents of the District; now, therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE ROBSTOWN INDEPENDENT SCHOOL DISTRICT THAT:

SECTION 1. Election Ordered; Purpose; Amount. The Election will be held in the ROBSTOWN INDEPENDENT SCHOOL DISTRICT on May 2, 2026 (*Election Day*), which is a uniform election date under the Code and is 78 or more days from the date of the adoption of this Order, for the purpose of submitting the following legal question to the eligible voters of the District:

Measure A

Should the Board of Trustees of the Robstown Independent School District be authorized to issue and sell refunding bonds of the District, in one or more series, in the aggregate principal amount of not to exceed \$_____ for the purposes of refunding all or a portion of the principal, interest, and redemption premium on certain previously issued maintenance tax obligations styled (1) "Maintenance Tax Note, Series 2025," dated June 15, 2025, (2) "Maintenance Tax Note Series 2024," dated December 15, 2024, (3) "Maintenance Tax Notes, Series 2020," dated October 15, 2020, (4) "Public Property Finance Act Contract

No. 6346,” dated August 20, 2013, and (5) “Public Property Finance Act Contract No. 6526,” dated January 30, 2014, with the bonds to mature, bear interest, and be issued and sold as permitted by law, and will the Board of Trustees of the District be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on the refunding bonds?

SECTION 2. Method of Voting; Ballots. The Board authorizes voting electronically, by paper, or any combination thereof. Voters will vote on the official ballots by marking “FOR” or “AGAINST” the measure above with the following ballot language:

Robstown Independent School District Proposition A

THIS IS A PROPERTY TAX INCREASE; the issuance of refunding bonds in the amount of \$_____ for the purpose of refunding all or a portion of the principal, interest, and redemption premium on certain previously issued maintenance tax obligations and leases of the district, and the levy of taxes sufficient to pay the principal of and interest on the refunding bonds.

SECTION 3. Polling Details.

A. One or more District election precincts are established for Election Day from 7:00 a.m. to 7:00 p.m. with one or more corresponding polling places as identified on Exhibit A to this Order. As permitted by the Code, polling places may be changed without further Board action; any changes will not affect this Order or subsequent notice of election.

B. Exhibit A also includes the places, dates, and hours for early voting in person. As permitted by the Code, these details may be changed without further Board action; any changes will not affect this Order or subsequent notice of election. Applications for voting by mail should be received no later than the close of business on April 20, 2026. Applications should be sent to the Early Voting Clerk named below. If an application for ballot by mail is faxed or emailed (or if a federal postcard application is faxed), the applicant must also mail the original.

SECTION 4. Election Officials.

A. The District will appoint poll workers in compliance with legal requirements, including access to Spanish translators and any other applicable languages.

B. The Early Voting Clerk is _____; mailing and physical address: _____; phone: _____; fax: _____; and email: _____. The Early Voting Clerk will appoint the Deputy Early Voting Clerks.

C. An Early Voting Ballot Board is established for the purpose of processing early voting and provisional ballots. A Signature Verification Committee may be established as needed.

SECTION 5. Legal Compliance. The Election and notice of Election will be held and conducted according to the Code and other applicable law. To the extent required by law, materials relating to the Election will be printed in English, Spanish, and any other required language.

SECTION 6. Debt Obligations. The following information is calculated based on bond market conditions as of the date of the adoption of this Order; is further explained in one or more voter information documents attached to this Order as exhibits; and is not intended to serve as a cap or other restriction should the refunding bonds be authorized at the Election.

A. The aggregate amount of the outstanding principal of the District's debt totaled \$x (including maintenance tax debt, if any).

B. The aggregate amount of the interest owed on the District's debt obligations, through respective maturity, totaled \$x.

C. The District levied an ad valorem debt service tax rate for its outstanding debt obligations of \$x per \$100 of taxable assessed valuation.

D. The maturity date of the proposed refunding bonds will not exceed the maximum number of years authorized by law.

E. The maximum interest rate for any series of refunding bonds authorized at the Election is x% (expressed as a net effective interest rate).

SECTION 7. Contracting Authority. The Board authorizes the District's President of the Board, the Superintendent of Schools, or their designees to negotiate and enter into one or more joint election agreements, election services contracts, or similar contracts with the County, acting by and through the Administrator, and any Participants if desired or if required to comply with applicable law.

SECTION 8. Modifications. The Board acknowledges that information required to complete the Exhibits to this Order may not be available when the Election is ordered, and the Board therefore authorizes the District's Superintendent of Schools, the President of the Board, or their designees to correct, modify, or change the Exhibits. Additionally, the Board authorizes these individuals to make technical modifications to this Order that are necessary for compliance with applicable law or to carry out the intent of the Board as evidenced in this Order.

SECTION 9. Findings. The recitals in this Order are found to be true.

SECTION 10. Conflicts. All orders and resolutions, or parts thereof, which are in conflict or inconsistent with any provision of this Order are hereby repealed to the extent of such conflict, and the provisions of this Order will be and remain controlling as to the matters ordered herein.

SECTION 11. Controlling Law. This Order will be construed and enforced in accordance with the laws of the State of Texas and the United States of America.

SECTION 12. Open Meetings. It is found that the meeting at which this Order is adopted was open to the public, and public notice of the time, place, and subject matter of the public business to be considered at the meeting, including this Order, was given.

SECTION 13. Severability. If any provision of this Order or the application of this Order to any person or circumstance is held invalid, then the remainder of this Order remains effective.

SECTION 14. Effective Date. This Order is effective immediately upon its approval.

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PASSED AND APPROVED on February 9, 2026.

ROBSTOWN INDEPENDENT SCHOOL DISTRICT

Lori Ann Flores-Garza
President, Board of Trustees

ATTEST:

Cezar Martinez
Secretary, Board of Trustees

(DISTRICT SEAL)

[Signature Page to Refunding Bond Election Order]

Exhibit A (Anexo A)