



SOUTH SAN ANTONIO INDEPENDENT SCHOOL DISTRICT

Agenda Item Summary

Meeting Date: September 16, 2020

Purpose: ☐ Presentation/Report ☐ Recognition ☐ Discussion/ Possible Action

☐ Closed/Executive Session ☐ Work Session ☐ Discussion Only ☒ Consent

From: Jeff Baum, Deputy Superintendent for Business and Operations

Item Title: Approval of the 2020-2021 School Finance/Planning Calendar

Description: The 2020-2021 School Finance/Planning calendar will guide the timing of actions by the Board, the Budget Committee and Staff as it relates to matters of budget and finance.

Historical Data:

Recommendation: Approval of the 2020-2021 School Finance/Planning Calendar

District Goal/Strategy:

Select a Goal or Strategy

Strategy 1 We will engage all school community members through transparency and effective communication to promote a positive perception and create a strong brand.

Funding Budget Code and Amount:

APPROVED BY:

SIGNATURE

DATE

Chief Officer:

CFO Funding Approval:

Superintendent:



2020-2021 Budget Calendar

September 29th	Budget Committee Meeting (1 st Six Weeks)*	Budget Committee
October 21st	Approve Reappropriations from 2019-2021*	Board of Trustees
October 21st	Adopt the Tax Roll as Certified by Tax Assessor	Board of Trustees
November 18th	Budget Committee Meeting (2 nd Six Weeks)*	Budget Committee
December 18th	Adopt Staffing 2021-2022 Staffing Standards*	Board of Trustees
December 18th	Approve Fund Balance Assignments*	Board of Trustees
January 13th	Budget Committee Meeting (3 rd Six Weeks)*	Budget Committee
January 22nd	Approve Audit Presented to the Board	Board of Trustees
February 11th	Review Procedures with Principals and Dept. Heads	CFO and HR
March 25th	Decision Packets due to Budget Team	CFO and HR
April 13th	Budget Allocations to Principals and Dept. Heads	CFO and HR
April 22nd	Budget Committee Meeting (4 th Six Weeks)*	Budget Committee
April 29th	Campus and Departmental Budgets due to CFO	Campuses and Depts.
April 30 th	Deadline for Preliminary Values from CAD	Central Appraisal District
May 13th	Budget Committee Meeting (5 th Six Weeks)	Budget Committee
May 15th	Budget Presented to Superintendent	CFO and HR
May 20th	Board Workshop on Budget	Board of Trustees
June 11th	Budget Committee Meeting (6 th Six Weeks)*	Budget Committee
June 17 th	Board Workshop on Budget	Board of Trustees
June 17 th	Adopt 2021-2022 Compensation Plan	Board of Trustees
July 25 th	Deadline for Certified Values	Central Appraisal District
August 9th	Publish Notice to Discuss Budget and Tax Rate	CFO
August 19th	Adopt 2021-2022 Budget	Board of Trustees
August 19th	Set 2021-2022 Tax Rate	Board of Trustees
August 19th	Final 2020-2021 Budget Amendments	Board of Trustees