

Kyle W. Harding  
Partner

111 West Monroe Street  
Chicago, Illinois 60603-4080

T 312.845.3278  
F 312.516.3278  
harding@chapman.com

February 21, 2019

Mr. Micheal DeBartolo  
Assistant Superintendent for Finance & Operations  
Prospect Heights SD 23  
700 North Schoenbeck Road  
Prospect Heights, Illinois 60070

Re: School District Number 23,  
Cook County, Illinois (the "*District*")  
\$2,775,000 General Obligation Limited Tax School Bonds, Series 2019A

Dear Micheal:

Now that the above-referenced Bonds have been issued, we have prepared and are enclosing a suggested form of Working Cash Fund Abatement Resolution to be adopted by the School Board as needed to allow for the transfer of money from the District's Working Cash Fund to its Operations and Maintenance Fund and, ultimately, to its Capital Projects Fund.

If you have any questions regarding this matter, please do not hesitate to contact us.

Very truly yours,

CHAPMAN AND CUTLER LLP

By   
\_\_\_\_\_  
Kyle W. Harding

KWH:bha  
Enclosure

cc: Ms. Melissa Seeborg