



# UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

**TOPIC:** Approval of Property Tax Refunds for the month of May 2015

**SUBMITTED BY:** Norma Farabough, Tax Assessor/Collector **OF:** Tax Office

**APPROVED FOR TRANSMITTAL TO SCHOOL BOARD:** \_\_\_\_\_

**DATE ASSIGNED FOR BOARD CONSIDERATION:** June 15, 2015

**RECOMMENDATION:**

Staff recommends the UISD Board of Trustees approve the tax refunds as shown on the attached list.

**RATIONALE:**

As per Section 31.11 of the State Property Tax Code, refunds of \$500 or more to taxpayers require Board of Trustees approval. Attached is a list of refunds being requested and the reasons for the refunds. The refunds are considered a reduction of revenue and not a district expenditure.

**BUDGETARY INFORMATION:**

N/A

**BOARD POLICY REFERENCE AND COMPLIANCE:**

In accordance with Section 31.11 of the State Property Tax Code

**REFUNDS OVER \$500 FOR THE MONTH OF MAY 2015**

| <b>ACCOUNT #</b> | <b>TAXPAYER</b>                   | <b>AMOUNT</b> | <b>TYPE OF REFUND</b> |
|------------------|-----------------------------------|---------------|-----------------------|
| 937-00022-420    | GOVERNMENT PAYMENTS               | \$ 892.61     | ERP                   |
| 937-00022-421    | GOVERNMENT PAYMENTS               | \$ 915.90     | ERP                   |
| 964-30004-200    | GOVERNMENT PAYMENTS               | \$ 1,240.00   | ERP                   |
| 982-70000-180    | MARIO A TRUJILLO AND ELSA MENDOZA | \$ 685.97     | OVR                   |
|                  | Total                             | \$ 3,734.48   |                       |

NOTE: ERP- IS AN ERRONEOUS PAYMENT  
OVR- OVER PAYMENT