



JUDSON INDEPENDENT SCHOOL DISTRICT

Meeting Date: May 15, 2025

Submitted By: Cecilia Davis
Title: Deputy Superintendent

Agenda Item: Consider and take action regarding approving the submittals for Request for Proposal 24-04 for Miscellaneous Curriculum & Instruction Special Education Contracted Products & Services.

CONSENT ITEM

RECOMMENDATION:

It is recommended that the Board approve the submittals for Request for Proposal 24-04 for Miscellaneous Curriculum & Instruction Special Education Contracted Products & Services as presented in the attachments and delegate the authority to the Superintendent or his designee to execute all contracts and related documents necessary to complete any related purchases.

IMPACT/RATIONALE:

Allows the District to purchase goods and services in accordance with Section 44.031 of the Texas Education Code.

Expenditures will be made from all funding sources.

The purpose of this bid opportunity is to compile a pool of vendors that can offer products and services in the areas of curriculum & instruction/special education. The District has received a total of 105 responses to date. On this item, six (6) new vendors are being brought for approval. This item was presented previously on April 17, 2025. The District will continue to receive and review vendor responses and bring them to the board for approval periodically. This bid opportunity is for a five (5) year period; allowing the District to continue to vet and add vendors to the existing listing expanding upon vendor options in the areas of curriculum & instruction/special education product & services.

BOARD ACTION REQUESTED:

Approval/Disapproval



MEMORANDUM

May 1, 2025

To: Cecilia Davis, Deputy Superintendent

From: Lynne Trevino, Director of Purchasing

RE: Request for Proposal (RFP) 24-04 Miscellaneous Curriculum & Instruction Special Education Contracted Products & Services

This proposal was created on behalf of the District for the benefit of all campus/department locations. In accordance with state law, a notice was published in *The Hart Beat* on July 22 and July 29, 2024. Submittals were opened as they were received. The District has received a total of 105 responses to date. On this item, six (6) new vendors are being brought for approval. This item was presented previously on April 17, 2025. The District will continue to receive and review vendor responses and bring them to the board for approval periodically. This bid opportunity is for a five (5) year period; allowing the District to continue to vet and add vendors to the existing listing. This will allow the District to expand upon vendor options in the areas of curriculum & instruction/special education product & services. The contract period will commence upon execution of contract and ending on July 22, 2029. As submittals are received, they will be added to a listing that will be presented to the Board of Trustees for approval at future meetings.

Evaluations were completed based on criteria identified in the Request for Proposal, which required vendors to submit various documents as a part of their packet. This solicitation is formed as a catalog discount pricing model for the purchase of various materials and supplies required throughout the District. Therefore, the evaluation process was limited to verifying the type of products provided to avoid conflict with other contracts that may currently exist. In addition, the review included making sure that the goods offered for sale complied with established standards and were compatible with the needs of the District.

It is recommended that the Board of Trustees approve all the submittals for RFP 24-04 for Miscellaneous Curriculum & Instruction Special Education Contracted Products & Services as presented in the attachment and delegate the authority to the Superintendent or her designee to execute all contracts and related documents necessary to complete any related purchases.

Expenditures may be made from all funding sources. This opportunity will remain open for a five (5) year period allowing the district to add vendors periodically with Board approval.

All board members, employees and agents involved in the planning, recommending, selecting or contracting of a vendor are reminded of the conflict-of-interest reporting requirements as mandated in Chapter 176 of the Local Government Code. A copy of Form CIS has been included as an additional attachment. In the event that a conflict exists, the form should be completed and submitted to the Purchasing Department not later than the 7th day after the conflict is identified. Once a recommendation to make the purchase was established, the prospective vendor was requested to complete a Texas Ethics Commission Form 1295. This requirement became effective on January 1, 2016 and is related to the passage of House Bill 1295 which is now incorporated into the Texas Government Code 2252.908. The form is attached and identifies all interested parties associated with the vendor as it relates to this procurement. Upon approval by the Board of Trustees and issuance of a district purchase order, the form will be posted on the Texas Ethics Commission's website as required by statute.

RFP 24-04 Miscellaneous Curriculum Instruction/Special Education Contracted Products Services
Vendor Listing
For Board Mtg: 05/15/2025

ITEM	COMPANY (vendor #)	ADDRESS	PHONE	CONTACT	EMAIL	PRODUCT/SERVICES
1	Amergis Healthcare Staffing Inc	3636 Executive Center Drive, Austin TX 78731	512.651.0463	Vincent Scocozza	viscoco@amergis.com	social worker, athletic trainer, sped teacher, general ed teacher, speech language pathologist, speech language pathologist asst, teacher for deaf and HOH, teacher for visually impaired, orientation and mobility specialist, registered behavioral technician
2	Birch Agency Inc	4882 Dietz Rd, Williamston MI 48895	727.781.7812	Jennifer Conrad	jconrad@birchagency.com	provide highly qualified education, special education, related service and healthcare professionals to district
3	Huey Investments dba TrueEQ	16982 Manchester Rd Ste 21, Wildwood MO 63040	314.606.8273	Brandon Bishop	brandon@joinTrueEQ.com	digital curriculum license, emotional intelligence foundations (pdf of facilitator guide + student workbook)

RFP 24-04 Miscellaneous Curriculum Instruction/Special Education Contracted Products Services
Vendor Listing
For Board Mtg: 05/15/2025

ITEM	COMPANY (vendor #)	ADDRESS	PHONE	CONTACT	EMAIL	PRODUCT/SERVICES
4	Junction of Function Inc	8603 Ibis Cove Circle, Naples FL 34119	239.777.4009	Kelly Wilk-Downs	kwilk11247@aol.com or Kelly@junctionoffunction.com	occupational and physical therapy services, speech language in-person and virtual, educational diagnostician, licensed school psychologist, sign language interpreter
5	SAM Labs	One Marina Park Drive STE 900, Boston MA 02210	360.612.1634	Morten Hagen	morten@samlabs.com	software & hardware to develop STEAM skills in K-8 students
6	Youth Guidance	1 N LaSalle St STE 900, Chicago IL 60602	312.253.4900	Michelle Morrison	mmorrison@youth-guidance.org	character education/behavior, education/social emotional learning

LOCAL GOVERNMENT OFFICER CONFLICTS DISCLOSURE STATEMENT

FORM CIS

(Instructions for completing and filing this form are provided on the next page.)

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This is the notice to the appropriate local governmental entity that the following local government officer has become aware of facts that require the officer to file this statement in accordance with Chapter 176, Local Government Code.

OFFICE USE ONLY

Date Received

1 Name of Local Government Officer

2 Office Held

3 Name of vendor described by Sections 176.001(7) and 176.003(a), Local Government Code

4 Description of the nature and extent of employment or other business relationship with vendor named in item 3

5 List gifts accepted by the local government officer and any family member, if aggregate value of the gifts accepted from vendor named in item 3 exceeds \$100 during the 12-month period described by Section 176.003(a)(2)(B).

Date Gift Accepted _____ Description of Gift _____

Date Gift Accepted _____ Description of Gift _____

Date Gift Accepted _____ Description of Gift _____

(attach additional forms as necessary)

6 AFFIDAVIT

I swear under penalty of perjury that the above statement is true and correct. I acknowledge that the disclosure applies to each family member (as defined by Section 176.001(2), Local Government Code) of this local government officer. I also acknowledge that this statement covers the 12-month period described by Section 176.003(a)(2)(B), Local Government Code.

Signature of Local Government Officer

AFFIX NOTARY STAMP / SEAL ABOVE

Sworn to and subscribed before me, by the said _____, this the _____ day
of _____, 20 _____, to certify which, witness my hand and seal of office.

Signature of officer administering oath

Printed name of officer administering oath

Title of officer administering oath

LOCAL GOVERNMENT OFFICER CONFLICTS DISCLOSURE STATEMENT

Section 176.003 of the Local Government Code requires certain local government officers to file this form. A "local government officer" is defined as a member of the governing body of a local governmental entity; a director, superintendent, administrator, president, or other person designated as the executive officer of a local governmental entity; or an agent of a local governmental entity who exercises discretion in the planning, recommending, selecting, or contracting of a vendor. This form is required to be filed with the records administrator of the local governmental entity not later than 5 p.m. on the seventh business day after the date on which the officer becomes aware of the facts that require the filing of this statement.

A local government officer commits an offense if the officer knowingly violates Section 176.003, Local Government Code. An offense under this section is a misdemeanor.

Please refer to chapter 176 of the Local Government Code for detailed information regarding the requirement to file this form.

INSTRUCTIONS FOR COMPLETING THIS FORM

The following numbers correspond to the numbered boxes on the other side.

- 1. Name of Local Government Officer.** Enter the name of the local government officer filing this statement.
- 2. Office Held.** Enter the name of the office held by the local government officer filing this statement.
- 3. Name of vendor described by Sections 176.001(7) and 176.003(a), Local Government Code.** Enter the name of the vendor described by Section 176.001(7), Local Government Code, with whom the officer has an employment or other business relationship as described by Section 176.003(a)(2)(A), Local Government Code.
- 4. Description of the nature and extent of employment or business relationship with vendor named in item 3.** Describe the nature and extent of the employment or other business relationship with the vendor in item 3 as described by Section 176.003(a)(2)(A), Local Government Code.
- 5. List gifts accepted, if the aggregate value of the gifts accepted from vendor named in item 3 exceeds \$100.** List gifts accepted during the 12-month period (described by Section 176.003(a)(2)(B), Local Government Code) by the local government officer or family member of the officer from the vendor named in item 3 that in the aggregate exceed \$100 in value.
- 6. Affidavit.** Signature of local government officer.