



DUNCANVILLE ISD

Writing success stories, one student at a time.

Regular Board Meeting

July 21, 2025

AGENDA SECTION: Consent Agenda

SUBJECT: Approval of a Resolution designating employees to serve as investment officers of the District and invest District funds

BOARD POLICY: CDA (Legal)

STRATEGIC GOAL(S): Financial Stewardship

FISCAL NOTE: Section 2256-005(f) of the Texas Government Code establishes a framework that requires the district to allocate resources for the designation, training, and oversight of the investment officers. These resources are included in the general operating fund budget.

PREPARED/PRESENTED BY: Darla Moss, Chief Financial Officer

Background Information

Section 2256-005(f) of the Texas Government Code requires the Board of Trustees to designate one or more employees as investment officers of the District

Recommendation

It is recommended that the Board approve the Resolution designating employees to serve as investment officers of the District and invest District funds

Communication Deployment

Board Minutes

Suggested Motion

" I move that the Board of Trustees approve the Resolution Designating Investment Officers for the District, as presented. This resolution formally designates the Chief Financial Officer, Director of Budget and Finance, and Director of Accounting as the authorized investment officers in accordance with the District's investment policy. These individuals shall be responsible for the investment of District funds and shall perform duties in compliance with applicable laws and Board policy."

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Respectfully submitted,

Dr. T. Lamar Goree
Superintendent