

# 2022 Tax Levy

**2022 Estimated EAV**                      \$ 220,675,684  
**2021 Estimated New Property**       \$ 3,329,927  
**Limiting Rate:**                              3.92770

	2021 Rate	2021 Extension	2022 Calculated Rate	Calculated 2022 Tax Levy	2021 Proposed Rate	Proposed 2021 Tax Levy	Increase
Transportation	0.19191	\$ 404,563	0.19544	\$ 431,299	0.19576	\$ 432,000	\$ 27,437
Education	2.18016	\$ 4,596,076	2.22037	\$ 4,899,816	2.26577	\$ 5,000,000	\$ 403,924
Building	0.53555	\$ 1,129,010	0.54543	\$ 1,203,623	0.75042	\$ 1,656,000	\$ 526,990
IMRF	0.07682	\$ 161,950	0.07824	\$ 172,653	0.07840	\$ 173,000	\$ 11,050
Working Cash	0.03750	\$ 77,478	0.03743	\$ 82,598	0.05030	\$ 111,000	\$ 33,522
Tort Immunity	0.10715	\$ 225,885	0.10913	\$ 240,813	0.10921	\$ 241,000	\$ 15,115
Social Security	0.07682	\$ 161,950	0.07824	\$ 172,653	0.07840	\$ 173,000	\$ 11,050
Special Education	0.57039	\$ 1,202,471	0.58092	\$ 1,281,938	0.80027	\$ 1,766,000	\$ 563,529
Fire Prevention & Safety	0.00090	\$ 1,904	0.00092	\$ 2,030	0.10015	\$ 221,000	\$ 219,096
Lease	0.07130	\$ 150,309	0.07261	\$ 160,243	0.10015	\$ 221,000	\$ 70,691
Bond & Interest	0.72113	\$ 1,520,186	0.84060	\$ 1,855,000	0.84060	\$ 1,855,000	\$ 334,814
<b>Total Tax Extension</b>	<b>4.56963</b>	<b>\$ 9,631,781</b>	<b>4.75932</b>	<b>\$ 10,502,666</b>	<b>5.36942</b>	<b>\$ 11,849,000</b>	<b>\$ 2,217,219</b>

**% Increase Over 2017 Extension**

**9.0418%**

**23.0%**

# 2022 LEVY CALCULATION PAGE

## Original Assumptions

Consumer Price Index	5.00%
Actual Total EAV for 2021	\$211,015,298

## Legend

District Assumptions & Data Entry
Calculated Values
Review Needed

Limiting Rate:  $(\text{Prior Year Extension} \times (1 + \text{Lesser of 5\% or CPI}))$   
 $(\text{Total EAV} - \text{New Property})$

Estimated Existing EAV % change for 2022	3.00%
Estimated Existing EAV Value for 2022	\$217,345,757

Estimated New Property for 2022	\$3,329,927
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Limiting Rate	3.9187
Estimated Capped Extension	\$8,647,665.60

Estimated Total EAV for 2022	\$220,675,684	Includes New Property
Estimated Total EAV % change for 2022	4.58%	Includes New Property

	Prior Year Extension	Statutory Maximum Tax Rate	Individual Fund Estimated Maximum Extension	Weighted Extension Based on Prior Year Extension	Levy Amount \$	Levy Increase %	Final Levy Amount
Educational	\$4,596,075.53			\$4,899,816.00	\$5,000,000		\$5,000,000.00
Operations & Maintenance	\$1,129,009.75	0.75	\$1,655,067.63	\$1,203,622.52	\$1,656,000		\$1,656,000.00
Transportation	\$404,563.10			\$431,299.43	\$432,000		\$432,000.00
Working Cash	\$77,478.02	0.05	\$110,337.84	\$82,598.30	\$111,000		\$111,000.00
Municipal Retirement	\$161,949.87			\$172,652.64	\$173,000		\$173,000.00
Social Security	\$161,949.87			\$172,652.64	\$173,000		\$173,000.00
Fire Prevention & Safety *	\$1,904.23	0.10	\$220,675.68	\$2,030.07	\$221,000		\$221,000.00
Tort Immunity	\$225,884.94			\$240,812.98	\$241,000		\$241,000.00
Special Education	\$1,202,470.66	0.80	\$1,765,405.47	\$1,281,938.24	\$1,766,000		\$1,766,000.00
Leasing	\$150,309.30	0.10	\$220,675.68	\$160,242.78	\$221,000		\$221,000.00
0	\$0.00	0.00	\$0.00	\$0.00			\$0.00

## Truth in Taxation

Capped Extension	\$8,111,595.27
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\$8,647,665.60
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Capped Levy	\$9,994,000.00	23.21%	YES
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Truth in Taxation Required

Levy Amount Above Estimated Extension	\$1,346,334.40
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SEDOL IMRF Extension	\$0.00
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Estimated SEDOL IMRF Levy \$0.00  
 (Lake County Only, Included in Truth in Taxation Calculation)

SEDOL IMRF Levy	\$0.00
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Bond & Interest Extension	\$1,520,185.62
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Estimated Bond and Interest Levy \$1,855,000.00  
 (County Clerk Levies Bond & Interest for the District, Verify Records with County Clerk)

Bond & Int. Levy	\$1,855,000.00	22.02%
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Total Extension	\$9,631,780.89
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Total Levy	\$11,849,000.00	23.02%
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Original: ☒  
Amended: ☐

**ILLINOIS STATE BOARD OF EDUCATION**  
School Business and Support Services Division  
217/785-8779

**CERTIFICATE OF TAX LEVY**

*A copy of this Certificate of Tax Levy shall be filed with the County Clerk of each county in which the school district is located on or before the last Tuesday of December.*

District Name <b>NEW BERLIN CUSD</b>	District Number <b>16</b>	County <b>SANGAMON, Morgan</b>
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**Amount of Levy**

Educational	\$ 5,000,000	Fire Prevention & Safety *	\$ 221,000
Operations & Maintenance	\$ 1,656,000	Tort Immunity	\$ 241,000
Transportation	\$ 432,000	Special Education	\$ 1,766,000
Working Cash	\$ 111,000	Leasing	\$ 221,000
Municipal Retirement	\$ 173,000	0	\$ 0
Social Security	\$ 173,000	Other	\$ 0
		<b>Total Levy</b>	<b>\$ 9,994,000</b>

\* Includes Fire Prevention, Safety, Energy Conservation, Disabled Accessibility, School Security, and Specified Repair Purposes.

See explanation on reverse side.

Note: Any district proposing to adopt a levy must comply with the provisions set forth in the Truth in Taxation Law.

**We hereby certify that we require:**

the sum of 5,000,000 dollars to be levied as a special tax for educational purposes; and  
the sum of 1,656,000 dollars to be levied as a special tax for operations and maintenance purposes; and  
the sum of 432,000 dollars to be levied as a special tax for transportation purposes; and  
the sum of 111,000 dollars to be levied as a special tax for a working cash fund; and  
the sum of 173,000 dollars to be levied as a special tax for municipal retirement purposes; and  
the sum of 173,000 dollars to be levied as a special tax for social security purposes; and  
the sum of 221,000 dollars to be levied as a special tax for fire prevention, safety, energy conservation, disabled accessibility, school security and specified repair purposes; and  
the sum of 241,000 dollars to be levied as a special tax for tort immunity purposes; and  
the sum of 1,766,000 dollars to be levied as a special tax for special education purposes; and  
the sum of 221,000 dollars to be levied as a special tax for leasing of educational facilities or computer technology or both, and temporary relocation expense purposes; and  
the sum of 0 dollars to be levied as a special tax for \_\_\_\_\_; and  
the sum of 0 dollars to be levied as a special tax for \_\_\_\_\_  
on the taxable property of our school district for the year 2022

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 2022. \_\_\_\_\_  
(President)

\_\_\_\_\_  
(Clerk or Secretary of the School Board of Said School District)

When any school is authorized to issue bonds, the school board shall file a certified copy of the resolution in the office of the county clerk of each county in which the district is situated to provide for the issuance of the bonds and to levy a tax to pay for them. The county clerk shall extend the tax for bonds and interest as set forth in the certified copy of the resolution, each year during the life of the bond issue. Therefore to avoid a possible duplication of tax levies, the school board should not include a levy for bonds and interest in the district's annual tax levy.

Number of bond issues of said school district that have not been paid in full 2.

(Detach and Return to School District)

This is to certify that the Certificate of Tax Levy for School District No. 16, SANGAMON, Morgan County, Illinois, on the equalized assessed value of all taxable property of said school district for the year 2022 was filed in the office of the County Clerk of this County on 2022.

In addition to an extension of taxes authorized by levies made by the Board of Education (Directors), an additional extension(s) will be made, as authorized by resolution(s) on file in this office, to provide funds to retire bonds and pay interest thereon.

The total levy, as provided in the original resolution(s), for said purposes for the year 2022, is \$ \_\_\_\_\_.

\_\_\_\_\_  
(Signature of County Clerk)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(County)