

MCLINEY AND COMPANY

Investment Banking
Municipal Bonds

2800 MCGEE TRAFFICWAY
KANSAS CITY, MISSOURI 64108

(816) 221-4042
(800) 432-4042
FAX (816) 221-4048

Qualified Zone Academy Bond Program
(QZABs)

School District's Legal Name Three Rivers School District

Address PO Box 160, Murphy, OR 97533

Superintendent Dan Huber-Kantola Phone 541-862-3111 x5222

E-Mail Address dan.kantola@threerivers.k12.or.us ~~pa.us~~ 541-862-3119

Estimated Amount Requested \$ 3,000,000.00

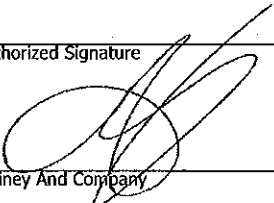
District's Contact Person Dan Huber-Kantola Phone 541-862-3111 x5222

Contact's email address dan.kantola@threerivers.k12.or.us

McLiney And Company will assist with **all** steps necessary for a successful QZAB financing.

- By signing below, you are authorizing McLiney And Company to proceed with the financing on your behalf.
- If QZABs are not available, McLiney And Company will advise as to other methods of financing available.
- The cost of issuance will be five percent (5%) of the issue size and paid to McLiney And Company upon a successful closing. Two percent (2%) of the fee will be paid out of bond proceeds and the remaining three percent (3%) will be paid from other sources. McLiney And Company will pay all mutually agreed upon costs of issuance.
- If you terminate this agreement, *and proceed with a QZAB financing*, you will pay to McLiney And Company a fee equal to 2%.
- If the financing is unsuccessful **for any reason**, you will owe McLiney And Company nothing.

* Pending Board approval.

Authorized Signature


McLiney And Company

2/26/09

Date

Date