

FOR ACTION

AGENDA ITEM:

May 24, 2011

SUBJECT: Adoption of Amended 2010 Levy

MOTION: That the Board of Education of Oak Park District 97 approve the attached resolutions providing for adoption of the amended 2010 levy.

RESOLUTION OF SCHOOL DISTRICT 97, COOK COUNTY, ILLINOIS
PROVIDING FOR THE AMENDED 2010 TAX LEVY FOR EDUCATIONAL
PURPOSES

BE IT RESOLVED by the Board of Education of School District 97, Cook County, Illinois as follows:

Section 1: That there is hereby levied upon all taxable property of this School District for the year 2010, a tax of FORTY MILLION, EIGHT HUNDRED NINETY THOUSAND, NINE HUNDRED AND FIFTY-EIGHT DOLLARS (\$40,890,958) FOR Educational Purposes.

Section 2: That the President and Secretary of this Board of Education be and they are authorized and directed to forthwith execute and file with the County Clerk of Cook County, Illinois, a Certificate of Tax Levy which shall include and provide for, among other levies of this School District, a levy of the amount aforesaid for Educational purposes.

Section 3: This Resolution shall be in full force and effect upon its adoption.

ADOPTED this 24th day of May 2011.

President – Board of Education

Secretary – Board of Education

RESOLUTION OF SCHOOL DISTRICT 97, COOK COUNTY, ILLINOIS

PROVIDING FOR THE AMENDED 2010 TAX LEVY FOR OPERATIONS & MAINTENANCE PURPOSES

BE IT RESOLVED by the Board of Education of School District 97, Cook County, Illinois as follows:

Section 1: That there is hereby levied upon all taxable property of this School District for the year 2010, a tax of THREE MILLION, SIX HUNDRED AND THIRTY FIVE THOUSAND NINE HUNDRED TWELVE DOLLARS (\$3,635,912) for Operations & Maintenance Purposes.

Section 2: That the President and Secretary of this Board of Education be and they are authorized and directed to forthwith execute and file with the County Clerk of Cook County, Illinois, a Certificate of Tax Levy which shall include and provide for, among other levies of this School District, a levy of the amount aforesaid for Educational purposes.

Section 3: This Resolution shall be in full force and effect upon its adoption.

ADOPTED this 24th day of May 2011.

President – Board of Education

Secretary – Board of Education

RESOLUTION OF SCHOOL DISTRICT 97, COOK COUNTY, ILLINOIS

**PROVIDING FOR THE AMENDED 2010 TAX LEVY FOR TRANSPORTATION
PURPOSES**

BE IT RESOLVED by the Board of Education of School District 97, Cook County, Illinois as follows:

Section 1: That there is hereby levied upon all taxable property of this School District for the year 2010, a tax of ONE MILLION, TWO HUNDRED NINETEEN THOUSAND SEVEN HUNDRED NINETY DOLLARS (\$1,219,790) for Transportation Purposes.

Section 2: That the President and Secretary of this Board of Education be and they are authorized and directed to forthwith execute and file with the County Clerk of Cook County, Illinois, a Certificate of Tax Levy which shall include and provide for, among other levies of this School District, a levy of the amount aforesaid for Educational purposes.

Section 3: This Resolution shall be in full force and effect upon its adoption.

ADOPTED this 24th day of May 2011.

President – Board of Education

Secretary – Board of Education

RESOLUTION OF SCHOOL DISTRICT 97, COOK COUNTY, ILLINOIS

**PROVIDING FOR THE AMENDED 2010 TAX LEVY FOR ILLINOIS
MUNICIPAL RETIREMENT PURPOSES**

BE IT RESOLVED by the Board of Education of School District 97, Cook County, Illinois as follows:

Section 1: That there is hereby levied upon all taxable property of this School District for the year 2010, a tax of ONE MILLION ONE HUNDRED THOUSAND DOLLARS (\$1,100,000) for Illinois Municipal Retirement Purposes.

Section 2: That the President and Secretary of this Board of Education be and they are authorized and directed to forthwith execute and file with the County Clerk of Cook County, Illinois, a Certificate of Tax Levy which shall include and provide for, among other levies of this School District, a levy of the amount aforesaid for Educational purposes.

Section 3: This Resolution shall be in full force and effect upon its adoption.

ADOPTED this 24th day of May 2011.

President – Board of Education

Secretary – Board of Education

RESOLUTION OF SCHOOL DISTRICT 97, COOK COUNTY, ILLINOIS

**PROVIDING FOR THE AMENDED 2010 TAX LEVY FOR SOCIAL SECURITY
PURPOSES**

BE IT RESOLVED by the Board of Education of School District 97, Cook County, Illinois as follows:

Section 1: That there is hereby levied upon all taxable property of this School District for the year 2010, a tax of ONE MILLION ONE HUNDRED DOLLARS (\$1,100,000 for Social Security Purposes.

Section 2: That the President and Secretary of this Board of Education be and they are authorized and directed to forthwith execute and file with the County Clerk of Cook County, Illinois, a Certificate of Tax Levy which shall include and provide for, among other levies of this School District, a levy of the amount aforesaid for Educational purposes.

Section 3: This Resolution shall be in full force and effect upon its adoption.

ADOPTED this 24th day of May 2011.

President – Board of Education

Secretary – Board of Education

**RESOLUTION AUTHORIZING REDUCTION OF CERTAIN
FUND LEVIES FOR THE 2010 LEVY YEAR.**

* * *

WHEREAS, on May 24, 2011, the Board of Education of School District No. 97, Cook County, Illinois (“School District”) did adopt a certificate of tax levy for the 2010 levy year with the County Clerk of Cook County (“County Clerk”); and,

WHEREAS, the County Clerk has notified each Cook County taxing district now subject to the Property Tax Extension Limitation Law (“PTELL”) that it may direct the County Clerk’s Office, by proper resolution, to make specific and necessary reductions to its tax levy for the 2010 levy year to meet the requirements of the PTELL.

NOW, THEREFORE, BE IT RESOLVED by the Board of Education of School District Number 97, Cook County, Illinois, as follows:

Section 1. That the Board of Education hereby finds that all of the recitals contained in the preambles to this Resolution are full, true and correct and does hereby incorporate into this Resolution by reference.

Section 2. The Board of Education hereby authorizes and directs the County Clerk that if any additional reductions are required to be made to the School District’s tax levy for the 2010 levy year, the reductions shall be no greater than the following amounts as indicated:

Education	10%
Operations & Maintenance	40%
Transportation	50%
Municipal Retirement	0%
Social Security	0%

Section 3. That the Board of Education further authorizes and directs the County Clerk that if any additional reductions are required to made to the School District’s tax levy beyond

those projected and specified by the Board of Education in Section 2 above, that such reductions be made to the School District's tax levy proportionally.

Section 4. That the Superintendent of Schools of this School District be and is hereby directed to file a certified copy of this Resolution with the County Clerk as soon as practicable following its adoption and execution.

Section 5. That all other resolutions or parts of resolutions in conflict herewith be and the same are hereby repealed and this Resolution shall be in full force and effect immediately and forthwith upon its passage.

Section 6. The Superintendent has the authority to supercede the reduction of the levy as stated above when the district receives the agency tax rate report from the office of the Cook County Clerk.

AYES: _____

NAYS: _____

ABSENT: _____

Adopted this 24th day of May, 2011.

President, Board of Education

ATTEST:

Secretary, Board of Education

STATE OF ILLINOIS)
COUNTY OF COOK)

CERTIFICATION

I, the undersigned, do hereby certify that I am the duly qualified and acting Secretary of the Board of Education (the "Board") of Oak Park District 97, Cook County, Illinois (the "District"), and, as such official, I am the keeper of the records and files of the District and the Board.

I, do further certify that attached hereto is a true and correct copy of the resolution entitled "**RESOLUTION AUTHORIZING REDUCTION OF CERTAIN FUND LEVIES FOR THE 2010 LEVY YEAR**" duly adopted by the Board at a public meeting conducted on December 14, 2010.

I do further certify that the deliberations of the Board on the adoption of said Resolution were conducted openly, that the vote on the adoption of said Resolution was taken openly, that said meeting was called and held at a specified time and place convenient to the public, that notice of said meeting was duly given to all of the news media requesting such notice, that said meeting was called and held in strict compliance with the provisions of the Open Meetings Act of the State of Illinois, as amended, and with the provisions of the School Code of the State of Illinois, as amended, and that the Board has complied with all of the provisions of said Act and said Code and with all of the procedural rules of the Board in the passage of said Resolution.

IN WITNESS WHEREOF, I hereunto affix my official signature, this 14th day of December , 2010.

Sheryl Marinier, Secretary

Board of Education

Oak Park District 97

CERTIFICATE OF COMPLIANCE
WITH THE TRUTH IN TAXATION LAW

I, Peter Barber , the duly qualified and presiding officer of the Board of Education of Oak Park Elementary School District 97, Cook County, Illinois, do hereby certify that the levy resolutions of Oak Park Elementary School District 97, copies of which are attached hereto, were adopted in full compliance with the provisions of the "Truth in Taxation Law", 35 ILCS 200/18-55 et seq.

IN WITNESS THEREOF, I have placed my official signature this 24th day of May, 2011.

President, Board of Education
Oak Park Elementary School District 97
Cook County, Illinois

TAX LEVY

AdOrderNumber: 0001823050

PONumber:

Amount: 150.00

Pioneer Press Certificate of Publication

State of Illinois - County of Cook Kane Lake McHenry

Pioneer Press, does hereby certify it has published the attached advertisements in the following secular weekly newspapers. All newspapers meet Illinois Compiled Statute requirements for publication of Notices per Chapter 715 ILCS 5/0.01 et seq. R.S. 1874, P728 Sec 1, EFF. July 1, 1874. Amended By Laws 1959, P1494, EFF. July 17, 1959. Formerly Ill. Rev. Stat. 1991, CH100, Pl.

Note: Notice appeared in the following newspaper(s).

NEWSPAPER(S)	PUBLICATION DATE(S)	WEEK(S)
WF	05/12/2011 - 05/12/2011	1


Total Affidavits: 1

IN WITNESS WHEREOF, the undersigned, being duly authorized, has caused this Certificate to be signed and its official seal affixed at Glenview, Illinois 05/12/2011 .

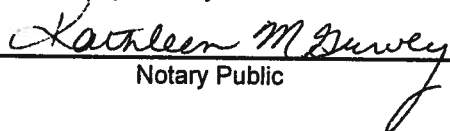
RECEIVED

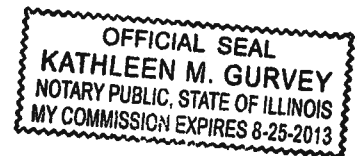
MAY 16 2011

BUSINESS OFFICE

By 
John G. Bieschke
Legal Advertising Manager (Official Title)

Subscribed and sworn to before me
This 12 Day of May A.D. 2011


Notary Public



BD OF EDUC #097
GARY LONQUIST
970 MADISON
OAK PARK, IL 60302

2011/12/11

**NOTICE OF PROPOSED PROPERTY TAX INCREASE FOR
OAK PARK SCHOOL DISTRICT NO. 97, COOK COUNTY, ILLINOIS**

- I. A public hearing to approve a proposed property tax levy for Oak Park School District No. 97, Cook County, Illinois for 2010 will be held on May 24, 2011 at 7:00 p.m. at the Board of Education Meeting Room, 970 Madison Street, Oak Park, Illinois 60302. Any person desiring to appear at the public hearing and present testimony to the taxing district may contact Ms. Therese M. O'Neill, Assistant Superintendent for Finance and Operations, 970 Madison Street, Oak Park, Illinois at (708) 524-7623.
- II. The corporate and special purpose property taxes extended or abated for the year 2009 were \$41,041,166. The proposed corporate and special purpose property taxes to be levied for 2010 are \$47,946,660. This represents a 16.83% increase over the previous year's extension.
- III. The property taxes extended for debt service for 2009 were \$7,920,701. The estimated property taxes to be levied for debt service for 2010 are \$7,624,184.
- IV. The total property taxes extended or abated for 2009 were \$48,961,867. The estimated total property taxes to be levied for 2010 are \$55,870,361. This represents a 14.10% increase over the previous year's total levy.

AD#1823050, Pub: 5-12-11



Oak Park Elementary School District 97

970 Madison ▪ Oak Park ▪ Illinois ▪ 60302 ▪ ph: 708.524.3000 ▪ fax: 708.524.3019 ▪ www.op97.org

TO: Dr. Albert G. Roberts, Superintendent

FROM: Therese M. O'Neill, Assistant Superintendent for Finance & Operations

RE: Amending 2010 Levy

DATE: May 10, 2011

At its December 14, 2010 meeting, the Board of Education of Oak Park District 97 adopted its 2010 Levy, following presentation of a tentative levy, publication of a legal notice announcing such levy, conducting a public hearing, and filing same with the Cook County Clerk (attached are the Certificate of Levy and Newspaper Notice). As a result of the successful April 5, 2011 limiting rate referendum, the need to amend such adopted levy is required. Attached is the revised Certificate of Levy, allocating the new dollars approved to the Education Fund, and identifying a new total levy, or its total new limiting rate as the identical dollar amount from the ballot question - \$47,946,660, as well as Newspaper Notice, which will appear in the May 12, 2011 issue of the Oak Leaves. As a reminder, such legal notice shall appear no less than 7 nor more than 14 days prior to public hearing and adoption of levy. Adoption of the amended levy is scheduled for May 24, 2011.

Whenever a district levies or amends its annual levy, it does not know the actual forthcoming year's EAV (Equalized Assessed Valuation). For the purposes of the April 5, 2011 referendum ballot, we assumed the EAV being constant for 2009. The ballot proposition set forth the new maximum limiting rate of 2.6000. If the 2010 EAV is higher than the 2009 EAV and the District levied more than the \$47,946,660, it would have access to those new growth dollars. However, to insure the Board's commitment and transparency to the Oak Park taxpayers, this amended levy only asks for exactly what was on the ballot, \$47,946,660. Therefore, if the 2010 EAV comes in higher than the 2009 EAV, the capped-rate will be slightly less than the recently approved maximum limiting rate of 2.6000.

This amended levy will return to the Board for approval at its May 24, 2011 meeting.

tmo

Attachments (4)

Original:
 Amended:

ILLINOIS STATE BOARD OF EDUCATION
 School Business Services Division
 217/785-8779

CERTIFICATE OF TAX LEVY

A copy of this Certificate of Tax Levy shall be filed with the County Clerk of each county in which the school district is located on or before the last Tuesday of December.

District Name Oak Park District	District Number 0---97	County Cook
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Amount of Levy

Educational	\$ 35,093,575	Fire Prevention & Safety *	\$ _____
Operations & Maintenance	\$ 3,635,912	Tort Immunity	\$ _____
Transportation	\$ 1,219,790	Special Education	\$ _____
Working Cash	\$ _____	Leasing	\$ _____
Municipal Retirement	\$ 1,100,000	Other	\$ _____
Social Security	\$ 1,100,000	Other	\$ _____
		Total Levy	\$ <u>42,149,277</u>

* Includes Fire Prevention, Safety, Energy Conservation, Disabled Accessibility, School Security, and Specified Repair Purposes.

See explanation on reverse side.

Note: Any district proposing to adopt a levy must comply with the provisions set forth in the Truth in Taxation Law.

We hereby certify that we require:

the sum of 35,093,575 dollars to be levied as a special tax for educational purposes; and
 the sum of 3,635,912 dollars to be levied as a special tax for operations and maintenance purposes; and
 the sum of 1,219,790 dollars to be levied as a special tax for transportation purposes; and
 the sum of 0 dollars to be levied as a special tax for a working cash fund; and
 the sum of 1,100,000 dollars to be levied as a special tax for municipal retirement purposes; and
 the sum of 1,100,000 dollars to be levied as a special tax for social security purposes; and
 the sum of 0 dollars to be levied as a special tax for fire prevention, safety, energy conservation, disabled accessibility, school security and specified repair purposes; and
 the sum of 0 dollars to be levied as a special tax for tort immunity purposes; and
 the sum of 0 dollars to be levied as a special tax for special education purposes; and
 the sum of 0 dollars to be levied as a special tax for leasing of educational facilities or computer technology or both, and temporary relocation expense purposes; and
 the sum of 0 dollars to be levied as a special tax for _____; and
 the sum of 0 dollars to be levied as a special tax for _____
 on the taxable property of our school district for the year _____.

Signed this 14th day of December 2010.

 (President)

 (Clerk or Secretary of the School Board of Said School District)

When any school is authorized to issue bonds, the school board shall file a certified copy of the resolution in the office of the county clerk of each county in which the district is situated to provide for the issuance of the bonds and to levy a tax to pay for them. The county clerk shall extend the tax for bonds and interest as set forth in the certified copy of the resolution, each year during the life of the bond issue. Therefore to avoid a possible duplication of tax levies, the school board should not include a levy for bonds and interest in the district's annual tax levy.

Number of bond issues of said school district that have not been paid in full 2.

 (Detach and Return to School District)

This is to certify that the Certificate of Tax Levy for School District No. _____, _____ County, Illinois, on the equalized assessed value of all taxable property of said school district for the year _____, was filed in the office of the County Clerk of this County on _____.

In addition to an extension of taxes authorized by levies made by the Board of Education (Directors), an additional extension(s) will be made, as authorized by resolution(s) on file in this office, to provide funds to retire bonds and pay interest thereon.

The total levy, as provided in the original resolution(s), for said purposes for the year _____, is \$ _____.

 (Signature of County Clerk)

 (Date)

 (County)

NOTICE FOR NEWSPAPER PUBLICATION

**NOTICE OF PROPOSED PROPERTY TAX INCREASE FOR
OAK PARK SCHOOL DISTRICT NO. 97, COOK COUNTY, ILLINOIS**

- I. A public hearing to approve a proposed property tax levy for Oak Park School District No. 97, Cook County, Illinois for 2010 will be held on December 14, 2010 at 7:00 p.m. at the Board of Education Meeting Room, 970 Madison Street, Oak Park, Illinois 60302.

Any person desiring to appear at the public hearing and present testimony to the taxing district may contact Ms. Therese M. O'Neill, Assistant Superintendent for Finance and Operations, 970 Madison Street, Oak Park, Illinois at (708) 524-7623.

- II. The corporate and special purpose property taxes extended or abated for the year 2009 were \$41,041,166.

The proposed corporate and special purpose property taxes to be levied for 2010 are \$42,149,277. This represents a 2.70% increase over the previous year's extension.

- III. The property taxes extended for debt service for 2009 were \$7,920,701.

The estimated property taxes to be levied for debt service for 2010 are \$7,624,184.

- IV. The total property taxes extended or abated for 2009 were \$48,961,867.

The estimated total property taxes to be levied for 2010 are \$49,773,461
This represents a 1.66% increase over the previous year's total levy.

NOTE- THIS NOTICE MUST BE IN AT LEAST 12-POINT TYPE, THE BLACK BORDER MUST BE NOT LESS THAN ¼ INCH WIDE, AND THIS NOTICE MUST BE NOT LESS THAN 1/8 PAGE IN SIZE. THE NOTICE SHALL NOT BE PLACED IN THAT PORTION OF THE NEWSPAPER WHERE LEGAL NOTICES AND CLASSIFIED ADVERTISEMENTS ARE PUBLISHED.

Original:
Amended:

ILLINOIS STATE BOARD OF EDUCATION
School Business Services Division
217/785-8779

CERTIFICATE OF TAX LEVY

A copy of this Certificate of Tax Levy shall be filed with the County Clerk of each county in which the school district is located on or before the last Tuesday of December.

District Name Oak Park District	District Number 0---97	County Cook
------------------------------------	---------------------------	----------------

Amount of Levy

Educational	\$ 40,890,958	Fire Prevention & Safety *	\$ _____
Operations & Maintenance	\$ 3,635,912	Tort Immunity	\$ _____
Transportation	\$ 1,219,790	Special Education	\$ _____
Working Cash	\$ _____	Leasing	\$ _____
Municipal Retirement	\$ 1,100,000	Other	\$ _____
Social Security	\$ 1,100,000	Other	\$ _____
		Total Levy	\$ 47,946,660

See explanation on reverse side.

Note: Any district proposing to adopt a levy must comply with the provisions set forth in the Truth in Taxation Law.

* Includes Fire Prevention, Safety, Energy Conservation, Disabled Accessibility, School Security, and Specified Repair Purposes.

We hereby certify that we require:

the sum of 40,890,958 dollars to be levied as a special tax for educational purposes; and
the sum of 3,635,912 dollars to be levied as a special tax for operations and maintenance purposes; and
the sum of 1,219,790 dollars to be levied as a special tax for transportation purposes; and
the sum of 0 dollars to be levied as a special tax for a working cash fund; and
the sum of 1,100,000 dollars to be levied as a special tax for municipal retirement purposes; and
the sum of 1,100,000 dollars to be levied as a special tax for social security purposes; and
the sum of 0 dollars to be levied as a special tax for fire prevention, safety, energy conservation, disabled accessibility, school security and specified repair purposes; and
the sum of 0 dollars to be levied as a special tax for tort immunity purposes; and
the sum of 0 dollars to be levied as a special tax for special education purposes; and
the sum of 0 dollars to be levied as a special tax for leasing of educational facilities or computer technology or both, and temporary relocation expense purposes; and
the sum of 0 dollars to be levied as a special tax for _____; and
the sum of 0 dollars to be levied as a special tax for _____
on the taxable property of our school district for the year _____.

Signed this 14th day of December 20 10 .

(President)

(Clerk or Secretary of the School Board of Said School District)

When any school is authorized to issue bonds, the school board shall file a certified copy of the resolution in the office of the county clerk of each county in which the district is situated to provide for the issuance of the bonds and to levy a tax to pay for them. The county clerk shall extend the tax for bonds and interest as set forth in the certified copy of the resolution, each year during the life of the bond issue. Therefore to avoid a possible duplication of tax levies, the school board should not include a levy for bonds and interest in the district's annual tax levy.

Number of bond issues of said school district that have not been paid in full 2 .

(Detach and Return to School District)

This is to certify that the Certificate of Tax Levy for School District No. _____, _____ County, Illinois, on the equalized assessed value of all taxable property of said school district for the year _____, was filed in the office of the County Clerk of this County on _____, _____.

In addition to an extension of taxes authorized by levies made by the Board of Education (Directors), an additional extension(s) will be made, as authorized by resolution(s) on file in this office, to provide funds to retire bonds and pay interest thereon.

The total levy, as provided in the original resolution(s), for said purposes for the year _____, is \$ _____.

(Signature of County Clerk)

(Date)

(County)

NOTICE FOR NEWSPAPER PUBLICATION

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Any person desiring to appear at the public hearing and present testimony to the taxing district may contact Ms. Therese M. O'Neill, Assistant Superintendent for Finance and Operations, 970 Madison Street, Oak Park, Illinois at (708) 524-7623.

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The proposed corporate and special purpose property taxes to be levied for 2010 are \$47,946,660. This represents a 16.83% increase over the previous year's extension.

- III. The property taxes extended for debt service for 2009 were \$7,920,701.

The estimated property taxes to be levied for debt service for 2010 are \$7,624,184.

- IV. The total property taxes extended or abated for 2009 were \$48,961,867.

The estimated total property taxes to be levied for 2010 are \$55,870,361
This represents a 14.10% increase over the previous year's total levy.

NOTE- THIS NOTICE MUST BE IN AT LEAST 12-POINT TYPE, THE BLACK BORDER MUST BE NOT LESS THAN ¼ INCH WIDE, AND THIS NOTICE MUST BE NOT LESS THAN 1/8 PAGE IN SIZE. THE NOTICE SHALL NOT BE PLACED IN THAT PORTION OF THE NEWSPAPER WHERE LEGAL NOTICES AND CLASSIFIED ADVERTISEMENTS ARE PUBLISHED.