

5. CONSENT AGENDA 3. PURCHASING

5.3.9. INVESTMENT ADVISORY SERVICES

Lead Staff: Jean Stephan, Controller, Finance Department

Funding Source: FY26 budget

Funding Request: \$80,000.00

Vendor	Amount
PFM Asset Management LLC	\$80,000.00

Explanation of Purchase: This purchase is for investment advisory services that will provide the College with recommendations and strategies to increase the annual return on investments.

Pursuant to 110 ILCS 805/3-27.1 (a), contracts for the services of individuals possessing a high degree of professional skill where the ability or fitness of the individual plays an important part are exempt from the competitive bidding process.

Recommendation: Approve a one-year contract from July 1, 2025, through June 30, 2026, with PFM Asset Management LLC of Chicago, IL in a not-to-exceed amount of \$80,000.00.