Personnel Records

Policy 526

Waunakee Community School District

Page 1 of 2

(<u>WASB EMPLOYEE HANDBOOK-RELATED POLICY</u> – The following is a sample policy that addresses the maintenance of personnel records and employee access to them.)

A personnel file shall be maintained for each District employee. To the extent required by applicable law, employee medical records, including genetic information regarding an employee, shall be maintained separately from an employee's other personnel records.

An employee shall have the right, upon request and consistent with the timelines and content limitations specified in state law, to review the contents of his/her personnel file, while in the presence of the administrator or his/her designee. The employee shall be entitled to have a representative accompany him/her during such review. This examination must be accomplished in the presence of the person officially charged by the District Administrator with custody of those files. The removal of this file from the safekeeping place will be done by the official personnel file custodian. The employee's personnel file or any part of it may not be removed from the visual presence of the official custodian. An employee shall have the right, upon request, to receive copies of documents contained in the personnel file upon payment of the actual cost for making such a copy. An employee shall not have the right to review the contents of or receive copies of the following items:

- Records relating to the investigation of possible criminal offenses committed by that employee.
- · Letters of reference for that employee.
- Any portion of a test document, except that the employee may see a cumulative total test score for either a section of the test document or for the entire test document.
- Materials used by the employer for staff management planning, including judgments or recommendations concerning future salary increases and other wage treatments, management bonus plans, promotions and job assignments or other comments or ratings used for the employer's planning purposes.
- Information of a personal nature about a person other than the employee if disclosure of the information would constitute a clearly unwarranted invasion of the other person's privacy.
- Records relevant to any other pending claim between the employer and the employee which may be discovered in a judicial proceeding.

Personnel records shall be released to third parties only in accordance with relevant law.

Legal References:

Wisconsin Statutes

Sections 19.31 to 19.37 Section 103.13 Section 146.81 – 146.84 Section 165.68 [Wisconsin Public Records Law] [records open to employee] [patient health care records] [address confidentiality program]

Personnel Records

Policy 526

Waunakee Community School District

Page 2 of 2

<u>Section 252.15</u>

[restrictions on use of HIV test]

Federal Laws

Revised:

<u>Americans with Disabilities Act</u> [nondiscrimination on the basis of disability; employee medical examinations and recordkeeping]

<u>Health Insurance Portability and Accountability Act</u> (HIPAA) [restrictions on disclosure of personal health information]

<u>Genetic Information Nondiscrimination Act of 2008</u> [restrictions on disclosure of genetic information]

Cross References:

WASB PRG 526 Sample Policy 1 824, Access to Public Records 523.1, Staff Physical Examinations

Adoption Date: 5/11/92

March 1994

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