



Weatherford Independent School District Board Agenda Item

The mission of the Weatherford ISD is to educate, engage, and empower all students in a safe and positive learning environment to discover and reach their greatest potential.

Date

April 21, 2025

Administrator(s) Preparing Report

Lori Boswell, Assistant Superintendent of Business and Operations

Subject

Request for Qualifications 2025-04-21 - Financial Audit Services

Background Information

State law (Texas Education Code § 44.008) and Board Policy CFC(LEGAL) require school districts to engage an independent certified public accountant to conduct an annual audit of the district's financial statements. This audit must comply with generally accepted auditing standards and Texas Education Agency requirements.

The District has worked with the same audit firm for many years and has consistently received timely and compliant audit reports. However, in the interest of due diligence and in ensuring the District continues to receive the best value and quality of service, a Request for Qualifications (RFQ) was issued for audit services. The RFQ process allowed for a competitive review of qualified firms based on experience, expertise, and cost-effectiveness.

Pursuant to the RFQ's timeline, the District received Statement of Qualifications (SOQ's) from firms in response to RFQ-2025-04-21.

Firms that responded to RFQ	
Snow Garrett Williams	Pattillo, Brown & Hill

Strategic Plan Information

- ☐ Relates to Strategic Goal #1 – Focus on Student Success
- ☐ Relates to Strategic Goal #2 – Focus on Students, Parents, and Communities
- ☒ Relates to Strategic Goal #3 – Focus on Operational Excellence
- ☐ Relates to Strategic Goal #4 – Focus on Employees and Organizational Development
- ☒ Relates to Strategic Goal #5 – Focus on Stewardship

Administrative Recommendation

Administration recommends approval to award the RFQ for audit services as presented in the attached document.