

Collin County Community College District

Investment Report

As of February 29, 2024



M E E D E R

PUBLIC FUNDS

Contents

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Portfolio Overview

| SECURITY TYPE | PAR VALUE | MARKET VALUE | BOOK VALUE | % OF PORTFOLIO | DAYS TO MATURITY | YIELD |
|-----------------------------------|-----------------------|-----------------------|-----------------------|----------------|------------------|-------------|
| Bank Deposits | 191,814.07 | 191,814.07 | 191,814.07 | 0.04% | 1 | 0.00 |
| LGIP | 236,870,488.75 | 236,870,488.75 | 236,870,488.75 | 48.96% | 1 | 5.26 |
| U.S. Agencies | 158,000,000.00 | 156,057,780.00 | 157,230,293.68 | 32.26% | 510 | 3.68 |
| Commercial Paper | 68,000,000.00 | 67,195,697.22 | 67,195,697.23 | 13.89% | 80 | 5.71 |
| U.S. Treasuries | 24,000,000.00 | 23,492,812.53 | 23,675,165.39 | 4.86% | 350 | 3.52 |
| TOTAL | 487,062,302.82 | 483,808,592.57 | 485,163,459.12 | 100.00% | 193 | 4.73 |
| CASH AND ACCRUED INTEREST | | | | | | |
| Purchased Accrued Interest | | 216,429.02 | 216,429.02 | | | |
| TOTAL CASH AND INVESTMENTS | 487,062,302.82 | 484,025,021.59 | 485,379,888.14 | | 193 | 4.73 |
| TOTAL EARNINGS | | | | | | |
| | CURRENT MONTH | | | | | |
| Current Year | 1,879,939.63 | | | | | |



Portfolio Summary

4.73

Average Yield

0.53

Weighted Average Maturity (Years)

0.50

Portfolio Effective Duration (Years)

0.53

Weighted Average Life (Years)

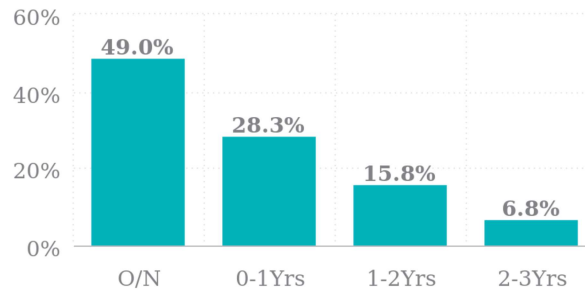
AA+

Average Credit Rating

Portfolio Position

| | |
|-----------------------------|---------------|
| Par Value | \$487,062,303 |
| Principal Cost | \$482,139,466 |
| Book Value | \$485,163,459 |
| Market Value | \$483,808,593 |
| Unrealized Gain/Loss | (\$1,354,867) |
| Accrued Interest | \$1,698,617 |

Maturity Distribution



Sector Allocation



| | |
|--------------------|--------|
| ● LGIP | 48.96% |
| ● U.S. Agencies | 32.26% |
| ● Commercial Paper | 13.89% |
| ● U.S. Treasuries | 4.86% |
| ● Bank Deposits | 0.04% |

Summary by Type

| SECURITY TYPE | # OF SECURITIES | PAR VALUE | BOOK VALUE | % OF PORTFOLIO | YIELD | DAYS TO FINAL MATURITY |
|-------------------------|-----------------|----------------------|----------------------|----------------|-------------|------------------------|
| 2020 BOND SERIES | | | | | | |
| LGIP | 1 | 12,604,567.94 | 12,604,567.94 | 2.61 | 5.25 | 1 |
| Commercial Paper | 3 | 20,000,000.00 | 19,715,773.61 | 4.08 | 5.81 | 92 |
| TOTAL | 4 | 32,604,567.94 | 32,320,341.55 | 6.68 | 5.59 | 56 |

| | | | | | | |
|------------------|-----------|-----------------------|-----------------------|--------------|-------------|------------|
| BUILDING | | | | | | |
| LGIP | 2 | 55,476,072.28 | 55,476,072.28 | 11.47 | 5.28 | 1 |
| U.S. Agencies | 7 | 50,000,000.00 | 49,905,193.79 | 10.18 | 2.53 | 279 |
| Commercial Paper | 1 | 10,000,000.00 | 9,699,213.89 | 2.00 | 5.15 | 218 |
| U.S. Treasuries | 1 | 5,000,000.00 | 4,970,613.81 | 1.01 | 2.47 | 184 |
| TOTAL | 11 | 120,476,072.28 | 120,051,093.77 | 24.66 | 4.02 | 141 |

| | | | | | | |
|---------------------|----------|----------------------|----------------------|-------------|-------------|----------|
| DEBT SERVICE | | | | | | |
| LGIP | 1 | 18,213,187.86 | 18,213,187.86 | 3.76 | 5.25 | 1 |
| Commercial Paper | 1 | 8,000,000.00 | 7,987,511.11 | 1.65 | 5.78 | 11 |
| TOTAL | 2 | 26,213,187.86 | 26,200,698.97 | 5.42 | 5.41 | 4 |

| | | | | | | |
|------------------|-----------|-----------------------|-----------------------|--------------|-------------|------------|
| OPERATING | | | | | | |
| Bank Deposits | 1 | 191,814.07 | 191,814.07 | 0.04 | 0.00 | 1 |
| LGIP | 3 | 111,932,196.15 | 111,932,196.15 | 23.14 | 5.26 | 1 |
| U.S. Agencies | 9 | 78,000,000.00 | 77,319,029.91 | 15.91 | 4.10 | 627 |
| Commercial Paper | 2 | 15,000,000.00 | 14,887,352.78 | 3.08 | 5.80 | 49 |
| U.S. Treasuries | 3 | 19,000,000.00 | 18,704,551.58 | 3.84 | 3.80 | 395 |
| TOTAL | 18 | 224,124,010.22 | 223,034,944.49 | 46.00 | 4.77 | 256 |

| | | | | | | |
|----------------------|---|---------------|---------------|------|------|-----|
| STABILIZATION | | | | | | |
| LGIP | 1 | 38,644,464.52 | 38,644,464.52 | 7.99 | 5.25 | 1 |
| U.S. Agencies | 4 | 30,000,000.00 | 30,006,069.98 | 6.17 | 4.50 | 590 |

Summary by Type

| SECURITY TYPE | # OF SECURITIES | PAR VALUE | BOOK VALUE | % OF PORTFOLIO | YIELD | DAYS TO FINAL MATURITY |
|--------------------|-----------------|-----------------------|-----------------------|----------------|-------------|------------------------|
| Commercial Paper | 2 | 15,000,000.00 | 14,905,845.84 | 3.08 | 5.80 | 41 |
| TOTAL | 7 | 83,644,464.52 | 83,556,380.34 | 17.24 | 5.08 | 220 |
| GRAND TOTAL | 42 | 487,062,302.82 | 485,163,459.12 | 100.00 | 4.73 | 195 |



Position Statement

| CUSIP | DESCRIPTION | TRADE DATE SETTLE DATE | PAR VALUE | PRINCIPAL COST PURCHASED INTEREST | TOTAL COST | YIELD | MATURITY DATE | DAYS TO MATURITY | MARKET PRICE MARKET VALUE | UNREALIZED GAIN/LOSS BOOK VALUE | % OF MV | MOODY'S S&P RATING |
|-------------------------------|-----------------------------|---------------------------|----------------------|---|----------------------|-------------|------------------|---------------------|--------------------------------------|---------------------------------------|--------------|--------------------------|
| 2020 BOND SERIES | | | | | | | | | | | | |
| LGIP | | | | | | | | | | | | |
| TEXPOOL | TexPool | 02/29/2024 02/29/2024 | 12,604,567.94 | 12,604,567.94 0.00 | 12,604,567.94 | 5.25 | | 1 | 1.00 12,604,567.94 | 0.00 12,604,567.94 | 2.61 | AAA |
| LGIP TOTAL | | | 12,604,567.94 | 12,604,567.94 0.00 | 12,604,567.94 | 5.25 | | 1 | 1.00 12,604,567.94 | 0.00 12,604,567.94 | 2.61 | AAA |
| COMMERCIAL PAPER | | | | | | | | | | | | |
| 21687ADF7 | COOPERATIVE UA 04/15/24 | 09/25/2023 09/25/2023 | 5,000,000.00 | 4,842,393.06 0.00 | 4,842,393.06 | 5.76 | 04/15/2024 | 46 | 99.30 4,965,062.50 | (0.00) 4,965,062.50 | 1.03 | P-1 A-1 |
| 4497W0FE3 | ING US FUNDING 06/14/24 | 09/26/2023 09/26/2023 | 10,000,000.00 | 9,590,261.11 0.00 | 9,590,261.11 | 5.83 | 06/14/2024 | 106 | 98.36 9,835,791.67 | 0.00 9,835,791.67 | 2.03 | P-1 A-1 |
| 22533TFJ0 | CREDIT AGRIN Y 06/18/24 | 09/26/2023 09/26/2023 | 5,000,000.00 | 4,792,372.22 0.00 | 4,792,372.22 | 5.82 | 06/18/2024 | 110 | 98.30 4,914,919.44 | 0.00 4,914,919.44 | 1.02 | P-1 A-1 |
| COMMERCIAL PAPER TOTAL | | | 20,000,000.00 | 19,225,026.39 0.00 | 19,225,026.39 | 5.81 | | 92 | 98.58 19,715,773.61 | (0.00) 19,715,773.61 | 4.08 | P-1 A-1 |
| 2020 BOND SERIES TOTAL | | | 32,604,567.94 | 31,829,594.33 0.00 | 31,829,594.33 | 5.59 | | 56 | 60.53 32,320,341.55 | (0.00) 32,320,341.55 | 6.68 | AA |
| BUILDING | | | | | | | | | | | | |
| LGIP | | | | | | | | | | | | |
| TEXSTAR | TexSTAR | 02/29/2024 02/29/2024 | 30,425,801.25 | 30,425,801.25 0.00 | 30,425,801.25 | 5.30 | | 1 | 1.00 30,425,801.25 | 0.00 30,425,801.25 | 6.29 | AAA |
| TEXPOOL | TexPool | 02/29/2024 02/29/2024 | 25,050,271.03 | 25,050,271.03 0.00 | 25,050,271.03 | 5.25 | | 1 | 1.00 25,050,271.03 | 0.00 25,050,271.03 | 5.18 | AAA |
| LGIP TOTAL | | | 55,476,072.28 | 55,476,072.28 0.00 | 55,476,072.28 | 5.28 | | 1 | 1.00 55,476,072.28 | 0.00 55,476,072.28 | 11.47 | AAA |
| U.S. AGENCIES | | | | | | | | | | | | |
| 3130ALJ70 | FHLBANKS 0.400 03/12/24 | 02/25/2021 03/12/2021 | 5,000,000.00 | 5,000,000.00 0.00 | 5,000,000.00 | 0.40 | 03/12/2024 | 12 | 99.85 4,992,300.00 | (7,700.00) 5,000,000.00 | 1.03 | Aaa AA+ |
| 3130AMT85 | FHLBANKS 0.400 06/28/24 '24 | 06/03/2021 06/28/2021 | 10,000,000.00 | 10,000,000.00 0.00 | 10,000,000.00 | 0.40 | 06/28/2024 | 120 | 98.26 9,825,800.00 | (174,200.00) 10,000,000.00 | 2.03 | Aaa AA+ |
| 3130ANNS5 | FHLBANKS 0.500 08/28/24 '24 | 07/10/2021 08/30/2021 | 5,000,000.00 | 5,000,000.00 0.00 | 5,000,000.00 | 0.50 | 08/28/2024 | 181 | 97.53 4,876,600.00 | (123,400.00) 5,000,000.00 | 1.01 | Aaa AA+ |
| 3130ARD24 | FHLBANKS 2.010 09/30/24 '24 | 05/22/2023 05/24/2023 | 10,000,000.00 | 9,613,500.00 0.00 | 9,613,500.00 | 5.00 | 09/30/2024 | 214 | 97.99 9,799,300.00 | (33,789.96) 9,833,089.96 | 2.03 | Aaa AA+ |
| 3130AQCM3 | FHLBANKS 1.000 12/20/24 '24 | 12/10/2021 12/20/2021 | 5,000,000.00 | 5,000,000.00 0.00 | 5,000,000.00 | 1.00 | 12/20/2024 | 295 | 96.58 4,829,200.00 | (170,800.00) 5,000,000.00 | 1.00 | Aaa AA+ |
| 3133EN5Q9 | FEDERAL FARM 4.500 01/10/25 | 01/09/2023 01/11/2023 | 5,000,000.00 | 5,013,700.00 0.00 | 5,013,700.00 | 4.36 | 01/10/2025 | 316 | 99.42 4,971,000.00 | (34,906.06) 5,005,906.06 | 1.03 | Aaa AA+ |



Position Statement

| CUSIP | DESCRIPTION | TRADE DATE SETTLE DATE | PAR VALUE | PRINCIPAL COST PURCHASED INTEREST | TOTAL COST | YIELD | MATURITY DATE | DAYS TO MATURITY | MARKET PRICE MARKET VALUE | UNREALIZED GAIN/LOSS BOOK VALUE | % OF MV | MOODY'S S&P RATING |
|-------------------------------|-------------------------------|---------------------------|-----------------------|---|-----------------------|-------------|------------------|---------------------|---------------------------------|--|--------------|--------------------------|
| 3130ATUC9 | FHLBANKS 4.500 12/12/25 | 01/06/2023 01/10/2023 | 10,000,000.00 | 10,108,500.00 0.00 | 10,108,500.00 | 4.10 | 12/12/2025 | 652 | 99.50 9,950,300.00 | (115,897.77) 10,066,197.77 | 2.06 | Aaa AA+ |
| U.S. AGENCIES TOTAL | | | 50,000,000.00 | 49,735,700.00 0.00 | 49,735,700.00 | 2.53 | | 278 | 98.50 49,244,500.00 | (660,693.79) 49,905,193.79 | 10.18 | Aaa AA+ |
| COMMERCIAL PAPER | | | | | | | | | | | | |
| 62479LK46 | MUFG BANK NY 10/04/24 | 01/18/2024 01/18/2024 | 10,000,000.00 | 9,639,611.11 0.00 | 9,639,611.11 | 5.15 | 10/04/2024 | 218 | 96.99 9,699,213.89 | 0.00 9,699,213.89 | 2.00 | P-1 A-1 |
| COMMERCIAL PAPER TOTAL | | | 10,000,000.00 | 9,639,611.11 0.00 | 9,639,611.11 | 5.15 | | 218 | 96.99 9,699,213.89 | 0.00 9,699,213.89 | 2.00 | P-1 A-1 |
| U.S. TREASURIES | | | | | | | | | | | | |
| 912828YE4 | US TREASURY 1.250 08/31/24 | 04/13/2022 04/18/2022 | 5,000,000.00 | 4,860,937.50 0.00 | 4,860,937.50 | 2.47 | 08/31/2024 | 184 | 98.02 4,901,171.90 | (69,441.91) 4,970,613.81 | 1.01 | Aaa AA+ |
| U.S. TREASURIES TOTAL | | | 5,000,000.00 | 4,860,937.50 0.00 | 4,860,937.50 | 2.47 | | 184 | 98.02 4,901,171.90 | (69,441.91) 4,970,613.81 | 1.01 | Aaa AA+ |
| BUILDING TOTAL | | | 120,476,072.28 | 119,712,320.89 0.00 | 119,712,320.89 | 4.02 | | 141 | 53.03 119,320,958.07 | (730,135.71) 120,051,093.77 | 24.66 | AA+ |

DEBT SERVICE

| LGIP | | | | | | | | | | | | |
|-------------------------------|--------------------------|--------------------------|----------------------|-------------------------------|----------------------|-------------|------------|-----------|--------------------------------|---------------------------------|-------------|--------------------|
| TEXPOOL | TexPool | 02/29/2024 02/29/2024 | 18,213,187.86 | 18,213,187.86 0.00 | 18,213,187.86 | 5.25 | | 1 | 1.00 18,213,187.86 | 0.00 18,213,187.86 | 3.76 | AAA |
| LGIP TOTAL | | | 18,213,187.86 | 18,213,187.86 0.00 | 18,213,187.86 | 5.25 | | 1 | 1.00 18,213,187.86 | 0.00 18,213,187.86 | 3.76 | AAA |
| COMMERCIAL PAPER | | | | | | | | | | | | |
| 53948ACB5 | LLOYDS BK NY BR 03/11/24 | 09/25/2023 09/25/2023 | 8,000,000.00 | 7,790,186.67 0.00 | 7,790,186.67 | 5.78 | 03/11/2024 | 11 | 99.84 7,987,511.11 | (0.00) 7,987,511.11 | 1.65 | P-1 A-1 |
| COMMERCIAL PAPER TOTAL | | | 8,000,000.00 | 7,790,186.67 0.00 | 7,790,186.67 | 5.78 | | 11 | 99.84 7,987,511.11 | (0.00) 7,987,511.11 | 1.65 | P-1 A-1 |
| DEBT SERVICE TOTAL | | | 26,213,187.86 | 26,003,374.53 0.00 | 26,003,374.53 | 5.41 | | 4 | 31.13 26,200,698.97 | (0.00) 26,200,698.97 | 5.42 | AA+ |

OPERATING

| BANK DEPOSITS | | | | | | | | | | | | |
|----------------------|---|--------------------------|------------|--------------------|------------|------|--|---|--------------------|--------------------|------|----|
| 515327828 | JPMorgan Chase Commer- cial Checking Account | 02/29/2024 02/29/2024 | 191,814.07 | 191,814.07 0.00 | 191,814.07 | 0.00 | | 1 | 1.00 191,814.07 | 0.00 191,814.07 | 0.04 | NA |



Position Statement

| CUSIP | DESCRIPTION | TRADE DATE SETTLE DATE | PAR VALUE | PRINCIPAL COST PURCHASED INTEREST | TOTAL COST | YIELD | MATURITY DATE | DAYS TO MATURITY | MARKET PRICE MARKET VALUE | UNREALIZED GAIN/LOSS BOOK VALUE | % OF MV | MOODY'S S&P RATING |
|-------------------------------|---------------------------------------|---------------------------|-----------------------|---|-----------------------|-------------|------------------|---------------------|--------------------------------------|---|--------------|---------------------------|
| BANK DEPOSITS TOTAL | | | 191,814.07 | 191,814.07 0.00 | 191,814.07 | 0.00 | | 1 | 1.00 191,814.07 | 0.00 191,814.07 | 0.04 | NA |
| LGIP | | | | | | | | | | | | |
| TEXPOOL | TexPool | 02/29/2024 02/29/2024 | 94,217,250.47 | 94,217,250.47 0.00 | 94,217,250.47 | 5.25 | | 1 | 1.00 94,217,250.47 | 0.00 94,217,250.47 | 19.47 | AAA |
| TEXSTAR | TexSTAR | 02/29/2024 02/29/2024 | 12,185,432.41 | 12,185,432.41 0.00 | 12,185,432.41 | 5.30 | | 1 | 1.00 12,185,432.41 | 0.00 12,185,432.41 | 2.52 | AAA |
| TXRANGE | Texas Range TexasDAILY Fund | 02/29/2024 02/29/2024 | 5,529,513.27 | 5,529,513.27 0.00 | 5,529,513.27 | 5.32 | | 1 | 1.00 5,529,513.27 | 0.00 5,529,513.27 | 1.14 | AAA |
| LGIP TOTAL | | | 111,932,196.15 | 111,932,196.15 0.00 | 111,932,196.15 | 5.26 | | 1 | 1.00 111,932,196.15 | 0.00 111,932,196.15 | 23.14 | AAA |
| U.S. AGENCIES | | | | | | | | | | | | |
| 3133ENYX2 | FEDERAL FARM 3.250 06/17/24 | 07/21/2022 07/25/2022 | 5,000,000.00 | 4,999,750.00 0.00 | 4,999,750.00 | 3.25 | 06/17/2024 | 109 | 99.36 4,968,200.00 | (31,760.88) 4,999,960.88 | 1.03 | Aaa AA+ |
| 31422XMV1 | FARMER MAC 0.500 10/04/24 '23 MTN | 09/14/2021 10/04/2021 | 5,000,000.00 | 5,000,000.00 0.00 | 5,000,000.00 | 0.50 | 10/04/2024 | 218 | 97.08 4,854,000.00 | (146,000.00) 5,000,000.00 | 1.00 | Aaa AA+ |
| 3133ENZ94 | FEDERAL FARM 4.500 11/18/24 | 01/17/2023 01/19/2023 | 10,000,000.00 | 10,031,011.40 0.00 | 10,031,011.40 | 4.32 | 11/18/2024 | 263 | 99.48 9,948,500.00 | (63,637.82) 10,012,137.82 | 2.06 | Aaa AA+ |
| 3135G03U5 | FANNIE MAE 0.625 04/22/25 | 08/03/2022 08/05/2022 | 5,000,000.00 | 4,673,949.80 0.00 | 4,673,949.80 | 3.15 | 04/22/2025 | 418 | 95.24 4,762,050.00 | (100,536.79) 4,862,586.79 | 0.98 | Aaa AA+ |
| 3135G04Z3 | FANNIE MAE 0.500 06/17/25 | 01/19/2023 01/23/2023 | 7,500,000.00 | 6,906,450.00 0.00 | 6,906,450.00 | 3.99 | 06/17/2025 | 474 | 94.63 7,097,100.00 | (82,226.38) 7,179,326.38 | 1.47 | Aaa AA+ |
| 3134GXZT4 | FREDDIE MAC 4.000 07/14/25 '24 MTN | 06/14/2022 07/14/2022 | 5,000,000.00 | 5,000,000.00 0.00 | 5,000,000.00 | 4.00 | 07/14/2025 | 501 | 98.54 4,927,000.00 | (73,000.00) 5,000,000.00 | 1.02 | Aaa AA+ |
| 3133EN7J3 | FEDERAL FARM 3.875 02/02/26 | 01/27/2023 02/02/2023 | 7,500,000.00 | 7,472,550.00 0.00 | 7,472,550.00 | 4.01 | 02/02/2026 | 704 | 98.37 7,377,900.00 | (104,513.10) 7,482,413.10 | 1.52 | Aaa AA+ |
| 3130AWTQ3 | FHLBANKS 4.625 09/11/26 | 09/25/2023 09/25/2023 | 25,000,000.00 | 24,759,469.25 163,802.08 | 24,923,271.33 | 4.97 | 09/11/2026 | 925 | 99.99 24,996,750.00 | 202,273.74 24,794,476.26 | 5.17 | Aaa AA+ |
| 3130AXU63 | FHLBANKS 4.625 11/17/26 | 11/22/2023 11/22/2023 | 8,000,000.00 | 7,986,936.00 5,138.89 | 7,992,074.89 | 4.68 | 11/17/2026 | 992 | 100.44 8,035,280.00 | 47,151.30 7,988,128.70 | 1.66 | Aaa AA+ |
| U.S. AGENCIES TOTAL | | | 78,000,000.00 | 76,830,116.45 168,940.97 | 76,999,057.42 | 4.11 | | 628 | 98.71 76,966,780.00 | (352,249.91) 77,319,029.91 | 15.91 | Aaa AA+ |
| COMMERCIAL PAPER | | | | | | | | | | | | |
| 78015CDJ8 | ROYAL BK CA NYBR 04/18/24 | 07/18/2023 07/18/2023 | 10,000,000.00 | 9,573,750.00 0.00 | 9,573,750.00 | 5.78 | 04/18/2024 | 49 | 99.26 9,925,600.00 | 0.00 9,925,600.00 | 2.05 | P-1 A-1+ |
| 89233GDK9 | TOYOTA MOTOR CRD 04/19/24 | 07/24/2023 07/24/2023 | 5,000,000.00 | 4,789,250.00 0.00 | 4,789,250.00 | 5.83 | 04/19/2024 | 50 | 99.24 4,961,752.78 | 0.00 4,961,752.78 | 1.03 | P-1 A-1+ |
| COMMERCIAL PAPER TOTAL | | | 15,000,000.00 | 14,363,000.00 0.00 | 14,363,000.00 | 5.80 | | 49 | 99.25 14,887,352.78 | 0.00 14,887,352.78 | 3.08 | P-1 A-1+ |
| U.S. TREASURIES | | | | | | | | | | | | |



Position Statement

| CUSIP | DESCRIPTION | TRADE DATE SETTLE DATE | PAR VALUE | PRINCIPAL COST PURCHASED INTEREST | TOTAL COST | YIELD | MATURITY DATE | DAYS TO MATURITY | MARKET PRICE MARKET VALUE | UNREALIZED GAIN/LOSS BOOK VALUE | % OF MV | MOODY'S S&P RATING |
|----------------------------------|-------------------------------|---------------------------|-----------------------|---|-----------------------|-------------|------------------|---------------------|---------------------------------|--|--------------|--------------------------|
| 91282CCC3 | US TREASURY 0.250 05/15/24 | 05/12/2022 05/16/2022 | 6,000,000.00 | 5,726,484.38 0.00 | 5,726,484.38 | 2.61 | 05/15/2024 | 76 | 98.95 5,937,187.50 | (34,711.58) 5,971,899.08 | 1.23 | Aaa AA+ |
| 912828ZT0 | US TREASURY 0.250 05/31/25 | 05/13/2022 06/15/2022 | 5,000,000.00 | 4,557,031.25 0.00 | 4,557,031.25 | 3.42 | 05/31/2025 | 457 | 94.38 4,719,140.65 | (94,001.12) 4,813,141.77 | 0.98 | Aaa AA+ |
| 91282CFP1 | US TREASURY 4.250 10/15/25 | 11/22/2023 11/22/2023 | 8,000,000.00 | 7,905,937.50 35,300.55 | 7,941,238.05 | 4.90 | 10/15/2025 | 594 | 99.19 7,935,312.48 | 15,801.75 7,919,510.73 | 1.64 | Aaa AA+ |
| U.S. TREASURIES TOTAL | | | 19,000,000.00 | 18,189,453.13 35,300.55 | 18,224,753.68 | 3.80 | | 394 | 97.89 18,591,640.63 | (112,910.95) 18,704,551.58 | 3.84 | Aaa AA+ |
| OPERATING TOTAL | | | 224,124,010.22 | 221,506,579.80 204,241.52 | 221,710,821.32 | 4.77 | | 254 | 49.45 222,569,783.63 | (465,160.86) 223,034,944.49 | 46.00 | AAA |

STABILIZATION

| LGIP | | | | | | | | | | | | |
|-------------------|---------|--------------------------|----------------------|-------------------------------|----------------------|-------------|--|----------|-------------------------------|-------------------------------|-------------|------------|
| TEXPOOL | TexPool | 02/29/2024 02/29/2024 | 38,644,464.52 | 38,644,464.52 0.00 | 38,644,464.52 | 5.25 | | 1 | 1.00 38,644,464.52 | 0.00 38,644,464.52 | 7.99 | AAA |
| LGIP TOTAL | | | 38,644,464.52 | 38,644,464.52 0.00 | 38,644,464.52 | 5.25 | | 1 | 1.00 38,644,464.52 | 0.00 38,644,464.52 | 7.99 | AAA |

| U.S. AGENCIES | | | | | | | | | | | | |
|----------------------------|--------------------------------|--------------------------|----------------------|------------------------------------|----------------------|-------------|------------|------------|--------------------------------|---------------------------------------|-------------|--------------------|
| 3130AWER7 | FHLBANKS 4.625 06/06/25 | 06/12/2023 06/12/2023 | 8,000,000.00 | 7,993,360.00 0.00 | 7,993,360.00 | 4.67 | 06/06/2025 | 463 | 99.72 7,977,200.00 | (18,561.14) 7,995,761.14 | 1.65 | Aaa AA+ |
| 3130AWER7 | FHLBANKS 4.625 06/06/25 | 06/12/2023 06/12/2023 | 2,000,000.00 | 1,998,327.50 0.00 | 1,998,327.50 | 4.67 | 06/06/2025 | 463 | 99.72 1,994,300.00 | (4,632.30) 1,998,932.30 | 0.41 | Aaa AA+ |
| 3133EPC37 | FEDERAL FARM 4.875 11/13/25 | 11/22/2023 11/22/2023 | 10,000,000.00 | 9,989,910.00 12,187.50 | 10,002,097.50 | 4.93 | 11/13/2025 | 623 | 100.09 10,009,100.00 | 17,797.55 9,991,302.45 | 2.07 | Aaa AA+ |
| 3133EN6A3 | FEDERAL FARM 4.000 01/13/26 | 01/12/2023 01/17/2023 | 10,000,000.00 | 10,032,100.00 0.00 | 10,032,100.00 | 3.89 | 01/13/2026 | 684 | 98.66 9,865,900.00 | (154,174.09) 10,020,074.09 | 2.04 | Aaa AA+ |
| U.S. AGENCIES TOTAL | | | 30,000,000.00 | 30,013,697.50 12,187.50 | 30,025,885.00 | 4.50 | | 590 | 99.49 29,846,500.00 | (159,569.98) 30,006,069.98 | 6.17 | Aaa AA+ |

| COMMERCIAL PAPER | | | | | | | | | | | | |
|-----------------------------------|----------------------------|--------------------------|----------------------|------------------------------------|----------------------|-------------|------------|------------|--------------------------------|---------------------------------------|--------------|--------------------|
| 62479LD85 | MUFG BANK NY 04/08/24 | 07/18/2023 07/18/2023 | 10,000,000.00 | 9,587,041.67 0.00 | 9,587,041.67 | 5.81 | 04/08/2024 | 39 | 99.41 9,940,783.33 | (0.01) 9,940,783.34 | 2.05 | P-1 A-1 |
| 21687ADF7 | COOPERATIVE UA 04/15/24 | 09/25/2023 09/25/2023 | 5,000,000.00 | 4,842,393.06 0.00 | 4,842,393.06 | 5.76 | 04/15/2024 | 46 | 99.30 4,965,062.50 | (0.00) 4,965,062.50 | 1.03 | P-1 A-1 |
| COMMERCIAL PAPER TOTAL | | | 15,000,000.00 | 14,429,434.73 0.00 | 14,429,434.73 | 5.80 | | 41 | 99.37 14,905,845.83 | (0.01) 14,905,845.84 | 3.08 | P-1 A-1 |
| STABILIZATION TOTAL | | | 83,644,464.52 | 83,087,596.75 12,187.50 | 83,099,784.25 | 5.08 | | 219 | 53.83 83,396,810.35 | (159,569.99) 83,556,380.34 | 17.24 | AA+ |



Position Statement

| CUSIP | DESCRIPTION | TRADE DATE SETTLE DATE | PAR VALUE | PRINCIPAL COST PURCHASED INTEREST | TOTAL COST | YIELD | MATURITY DATE | DAYS TO MATURITY | MARKET PRICE MARKET VALUE | UNREALIZED GAIN/LOSS BOOK VALUE | % OF MV | MOODY'S S&P RATING |
|--------------------|-------------|---------------------------|----------------|---|----------------|-------|------------------|---------------------|------------------------------|---------------------------------------|------------|--------------------------|
| GRAND TOTAL | | | 487,062,302.82 | 482,139,466.30 216,429.02 | 482,355,895.32 | 4.73 | | 193 | 50.84 483,808,592.57 | (1,354,866.55) 485,163,459.12 | 100.00 | AA+ |



Transaction Statement

| BUILDING | | | | | | | |
|-----------------------|------------|-------------|-----------|-------------------------------------|------------------------|----------------------|------------------------|
| | TRADE DATE | SETTLE DATE | CUSIP | DESCRIPTION | PAR VALUE | BOOK VALUE | NET REALIZED GAIN/LOSS |
| MATURITY | | | | | | | TOTAL |
| | 02/05/2024 | 02/05/2024 | 78009AB52 | Royal Bank of Canada 0.0 02/05/2024 | (10,000,000.00) | 10,000,000.00 | 10,000,000.00 |
| MATURITY TOTAL | | | | | (10,000,000.00) | 10,000,000.00 | 0.00 |

Contribution/Withdrawals and Expenses

| | TRADE DATE | PAR VALUE | TOTAL |
|----------------------------|------------|------------------------|------------------------|
| BUILDING | | | |
| CASH TRANSFER | | | |
| | 02/05/2024 | (10,000,000.00) | (10,000,000.00) |
| | 02/28/2024 | (12,500.00) | (12,500.00) |
| CASH TRANSFER TOTAL | | (10,012,500.00) | (10,012,500.00) |
| OPERATING | | | |
| CASH TRANSFER | | | |
| | 02/02/2024 | (145,312.50) | (145,312.50) |
| CASH TRANSFER TOTAL | | (145,312.50) | (145,312.50) |

Amortization Schedule

| CUSIP | DESCRIPTION | PAR VALUE | PRINCIPAL COST | ORIGINAL PREMIUM OR DISCOUNT | BEGINNING BOOK VALUE | CURRENT PERIOD AMORT | ENDING BOOK VALUE | TOTAL AMORTIZATION | UNAMORTIZED BALANCE |
|-------------------------|-------------------------------------|----------------------|----------------------|------------------------------|----------------------|----------------------|----------------------|--------------------|---------------------|
| 2020 BOND SERIES | | | | | | | | | |
| 21687ADF7 | COOPERATIVE UA 04/15/24 | 5,000,000.00 | 4,842,393.06 | (157,606.94) | 4,942,547.22 | 22,515.28 | 4,965,062.50 | 122,669.44 | (34,937.50) |
| 22533TFJ0 | CREDIT AGRINY 06/18/24 | 5,000,000.00 | 4,792,372.22 | (207,627.78) | 4,892,283.33 | 22,636.11 | 4,914,919.44 | 122,547.22 | (85,080.56) |
| 4497W0FE3 | ING US FUNDING 06/14/24 | 10,000,000.00 | 9,590,261.11 | (409,738.89) | 9,790,438.89 | 45,352.78 | 9,835,791.67 | 245,530.56 | (164,208.33) |
| TOTAL | | 20,000,000.00 | 19,225,026.39 | (774,973.61) | 19,625,269.45 | 90,504.17 | 19,715,773.61 | 490,747.22 | (284,226.39) |
| BUILDING | | | | | | | | | |
| 3133EN5Q9 | FEDERAL FARM 4.500 01/10/25 | 5,000,000.00 | 5,013,700.00 | 13,700.00 | 5,006,449.79 | (543.73) | 5,005,906.06 | (7,793.94) | 5,906.06 |
| 3130ALJ70 | FHLBANKS 0.400 03/12/24 | 5,000,000.00 | 5,000,000.00 | 0.00 | 5,000,000.00 | 0.00 | 5,000,000.00 | 0.00 | 0.00 |
| 3130AMT85 | FHLBANKS 0.400 06/28/24 '24 | 10,000,000.00 | 10,000,000.00 | 0.00 | 10,000,000.00 | 0.00 | 10,000,000.00 | 0.00 | 0.00 |
| 3130ANNS5 | FHLBANKS 0.500 08/28/24 '24 | 5,000,000.00 | 5,000,000.00 | 0.00 | 5,000,000.00 | 0.00 | 5,000,000.00 | 0.00 | 0.00 |
| 3130AQCM3 | FHLBANKS 1.000 12/20/24 '24 | 5,000,000.00 | 5,000,000.00 | 0.00 | 5,000,000.00 | 0.00 | 5,000,000.00 | 0.00 | 0.00 |
| 3130ARD24 | FHLBANKS 2.010 09/30/24 '24 | 10,000,000.00 | 9,613,500.00 | (386,500.00) | 9,810,365.12 | 22,724.84 | 9,833,089.96 | 219,589.96 | (166,910.04) |
| 3130ATUC9 | FHLBANKS 4.500 12/12/25 | 10,000,000.00 | 10,108,500.00 | 108,500.00 | 10,069,146.68 | (2,948.90) | 10,066,197.77 | (42,302.23) | 66,197.77 |
| 62479LK46 | MUFG BANK NY 10/04/24 | 10,000,000.00 | 9,639,611.11 | (360,388.89) | 9,659,016.67 | 40,197.22 | 9,699,213.89 | 59,602.78 | (300,786.11) |
| 78009AB52 | Royal Bank of Canada 0.0 02/05/2024 | 10,000,000.00 | 9,626,122.22 | (373,877.78) | 9,994,377.78 | 5,622.22 | 0.00 | 373,877.78 | 0.00 |
| 912828YE4 | US TREASURY 1.250 08/31/24 | 5,000,000.00 | 4,860,937.50 | (139,062.50) | 4,965,956.99 | 4,656.83 | 4,970,613.81 | 109,676.31 | (29,386.19) |
| TOTAL | | 75,000,000.00 | 73,862,370.83 | (1,137,629.17) | 74,505,313.01 | 69,708.48 | 64,575,021.49 | 712,650.66 | (424,978.51) |
| DEBT SERVICE | | | | | | | | | |
| 53948ACB5 | LLOYDS BK NY BR 03/11/24 | 8,000,000.00 | 7,790,186.67 | (209,813.33) | 7,951,293.33 | 36,217.78 | 7,987,511.11 | 197,324.44 | (12,488.89) |
| TOTAL | | 8,000,000.00 | 7,790,186.67 | (209,813.33) | 7,951,293.33 | 36,217.78 | 7,987,511.11 | 197,324.44 | (12,488.89) |
| OPERATING | | | | | | | | | |
| 3135G04Z3 | FANNIE MAE 0.500 06/17/25 | 7,500,000.00 | 6,906,450.00 | (593,550.00) | 7,159,665.62 | 19,660.75 | 7,179,326.38 | 272,876.38 | (320,673.62) |
| 3135G03U5 | FANNIE MAE 0.625 04/22/25 | 5,000,000.00 | 4,673,949.80 | (326,050.20) | 4,853,030.47 | 9,556.31 | 4,862,586.79 | 188,636.99 | (137,413.21) |
| 31422XMV1 | FARMER MAC 0.500 10/04/24 '23 MTN | 5,000,000.00 | 5,000,000.00 | 0.00 | 5,000,000.00 | 0.00 | 5,000,000.00 | 0.00 | 0.00 |
| 3133ENYX2 | FEDERAL FARM 3.250 06/17/24 | 5,000,000.00 | 4,999,750.00 | (250.00) | 4,999,950.38 | 10.50 | 4,999,960.88 | 210.88 | (39.12) |
| 3133EN7J3 | FEDERAL FARM 3.875 02/02/26 | 7,500,000.00 | 7,472,550.00 | (27,450.00) | 7,481,687.60 | 725.49 | 7,482,413.10 | 9,863.10 | (17,586.90) |

Amortization Schedule

| CUSIP | DESCRIPTION | PAR VALUE | PRINCIPAL COST | ORIGINAL PREMIUM OR DISCOUNT | BEGINNING BOOK VALUE | CURRENT PERIOD AMORT | ENDING BOOK VALUE | TOTAL AMORTIZATION | UNAMORTIZED BALANCE |
|--------------|------------------------------------|-----------------------|-----------------------|------------------------------|-----------------------|----------------------|-----------------------|---------------------|-----------------------|
| 3133ENZ94 | FEDERAL FARM 4.500 11/18/24 | 10,000,000.00 | 10,031,011.40 | 31,011.40 | 10,013,481.32 | (1,343.50) | 10,012,137.82 | (18,873.58) | 12,137.82 |
| 3130AWTQ3 | FHLBANKS 4.625 09/11/26 | 25,000,000.00 | 24,759,469.25 | (240,530.75) | 24,788,025.84 | 6,450.42 | 24,794,476.26 | 35,007.01 | (205,523.74) |
| 3130AXU63 | FHLBANKS 4.625 11/17/26 | 8,000,000.00 | 7,986,936.00 | (13,064.00) | 7,987,781.30 | 347.39 | 7,988,128.70 | 1,192.70 | (11,871.30) |
| 3134GXZT4 | FREDDIE MAC 4.000 07/14/25 '24 MTN | 5,000,000.00 | 5,000,000.00 | 0.00 | 5,000,000.00 | 0.00 | 5,000,000.00 | 0.00 | 0.00 |
| 78015CDJ8 | ROYAL BK CA NYBR 04/18/24 | 10,000,000.00 | 9,573,750.00 | (426,250.00) | 9,880,650.00 | 44,950.00 | 9,925,600.00 | 351,850.00 | (74,400.00) |
| 89233GDK9 | TOYOTA MOTOR CRD 04/19/24 | 5,000,000.00 | 4,789,250.00 | (210,750.00) | 4,939,116.66 | 22,636.11 | 4,961,752.78 | 172,502.78 | (38,247.22) |
| 91282CCC3 | US TREASURY 0.250 05/15/24 | 6,000,000.00 | 5,726,484.38 | (273,515.62) | 5,961,033.39 | 10,865.69 | 5,971,899.08 | 245,414.70 | (28,100.92) |
| 912828ZT0 | US TREASURY 0.250 05/31/25 | 5,000,000.00 | 4,557,031.25 | (442,968.75) | 4,801,258.24 | 11,883.53 | 4,813,141.77 | 256,110.52 | (186,858.23) |
| 91282CFP1 | US TREASURY 4.250 10/15/25 | 8,000,000.00 | 7,905,937.50 | (94,062.50) | 7,915,574.49 | 3,936.24 | 7,919,510.73 | 13,573.23 | (80,489.27) |
| TOTAL | | 112,000,000.00 | 109,382,569.58 | (2,617,430.42) | 110,781,255.32 | 129,678.94 | 110,910,934.27 | 1,528,364.69 | (1,089,065.73) |

| STABILIZATION | | | | | | | | | |
|---------------|-----------------------------|----------------------|----------------------|---------------------|----------------------|------------------|----------------------|-------------------|--------------------|
| 21687ADF7 | COOPERATIVE UA 04/15/24 | 5,000,000.00 | 4,842,393.06 | (157,606.94) | 4,942,547.22 | 22,515.28 | 4,965,062.50 | 122,669.44 | (34,937.50) |
| 3133EN6A3 | FEDERAL FARM 4.000 01/13/26 | 10,000,000.00 | 10,032,100.00 | 32,100.00 | 10,020,926.43 | (852.34) | 10,020,074.09 | (12,025.91) | 20,074.09 |
| 3133EPC37 | FEDERAL FARM 4.875 11/13/25 | 10,000,000.00 | 9,989,910.00 | (10,090.00) | 9,990,896.94 | 405.51 | 9,991,302.45 | 1,392.45 | (8,697.55) |
| 3130AWER7 | FHLBANKS 4.625 06/06/25 | 8,000,000.00 | 7,993,360.00 | (6,640.00) | 7,995,495.07 | 266.08 | 7,995,761.14 | 2,401.14 | (4,238.86) |
| 3130AWER7 | FHLBANKS 4.625 06/06/25 | 2,000,000.00 | 1,998,327.50 | (1,672.50) | 1,998,865.28 | 67.02 | 1,998,932.30 | 604.80 | (1,067.70) |
| 62479LD85 | MUFG BANK NY 04/08/24 | 10,000,000.00 | 9,587,041.67 | (412,958.33) | 9,895,591.68 | 45,191.66 | 9,940,783.34 | 353,741.67 | (59,216.66) |
| TOTAL | | 45,000,000.00 | 44,443,132.23 | (556,867.77) | 44,844,322.62 | 67,593.21 | 44,911,915.82 | 468,783.59 | (88,084.18) |

| | | | | | | | | | |
|--------------------|--|-----------------------|-----------------------|-----------------------|-----------------------|-------------------|-----------------------|---------------------|-----------------------|
| GRAND TOTAL | | 260,000,000.00 | 254,703,285.70 | (5,296,714.30) | 257,707,453.73 | 393,702.57 | 248,101,156.30 | 3,397,870.60 | (1,898,843.70) |
|--------------------|--|-----------------------|-----------------------|-----------------------|-----------------------|-------------------|-----------------------|---------------------|-----------------------|

Accrued Interest Schedule

| IDENTIFIER | DESCRIPTION | SETTLE DATE | PAR VALUE | PRINCIPAL COST | BEGINNING ACCRUED INTEREST | PURCHASED INTEREST | CURRENT PERIOD ACCRUAL | INTEREST RECEIVED | ENDING ACCRUED INTEREST |
|-------------------------|-----------------------------|-------------|-----------------------|-----------------------|----------------------------|--------------------|------------------------|-------------------|-------------------------|
| 2020 BOND SERIES | | | | | | | | | |
| 21687ADF7 | COOPERATIVE UA 04/15/24 | 09/25/2023 | 5,000,000.00 | 4,842,393.06 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 22533TFJ0 | CREDIT AGRI NY 06/18/24 | 09/26/2023 | 5,000,000.00 | 4,792,372.22 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4497W0FE3 | ING US FUNDING 06/14/24 | 09/26/2023 | 10,000,000.00 | 9,590,261.11 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TEXPOOL | TexPool | 02/29/2024 | 12,604,567.94 | 12,604,567.94 | 0.00 | 0.00 | 53,112.03 | 53,112.03 | 0.00 |
| TOTAL | | | 32,604,567.94 | 31,829,594.33 | 0.00 | 0.00 | 53,112.03 | 53,112.03 | 0.00 |
| BUILDING | | | | | | | | | |
| 3133EN5Q9 | FEDERAL FARM 4.500 01/10/25 | 01/11/2023 | 5,000,000.00 | 5,013,700.00 | 13,125.00 | 0.00 | 18,750.00 | 0.00 | 31,875.00 |
| 3130ALJ70 | FHLBANKS 0.400 03/12/24 | 03/12/2021 | 5,000,000.00 | 5,000,000.00 | 7,722.22 | 0.00 | 1,666.67 | 0.00 | 9,388.89 |
| 3130AMT85 | FHLBANKS 0.400 06/28/24 '24 | 06/28/2021 | 10,000,000.00 | 10,000,000.00 | 3,666.67 | 0.00 | 3,333.33 | 0.00 | 7,000.00 |
| 3130ANNS5 | FHLBANKS 0.500 08/28/24 '24 | 08/30/2021 | 5,000,000.00 | 5,000,000.00 | 10,625.00 | 0.00 | 2,083.33 | 12,500.00 | 208.33 |
| 3130AQCM3 | FHLBANKS 1.000 12/20/24 '24 | 12/20/2021 | 5,000,000.00 | 5,000,000.00 | 5,694.44 | 0.00 | 4,166.67 | 0.00 | 9,861.11 |
| 3130ARD24 | FHLBANKS 2.010 09/30/24 '24 | 05/24/2023 | 10,000,000.00 | 9,613,500.00 | 67,558.33 | 0.00 | 16,750.00 | 0.00 | 84,308.33 |
| 3130ATUC9 | FHLBANKS 4.500 12/12/25 | 01/10/2023 | 10,000,000.00 | 10,108,500.00 | 61,250.00 | 0.00 | 37,500.00 | 0.00 | 98,750.00 |
| 62479LK46 | MUFG BANK NY 10/04/24 | 01/18/2024 | 10,000,000.00 | 9,639,611.11 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TEXPOOL | TexPool | 02/29/2024 | 25,050,271.03 | 25,050,271.03 | 0.00 | 0.00 | 99,391.32 | 99,391.32 | 0.00 |
| TEXSTAR | TexSTAR | 02/29/2024 | 30,425,801.25 | 30,425,801.25 | 0.00 | 0.00 | 127,667.44 | 127,667.44 | 0.00 |
| 912828YE4 | US TREASURY 1.250 08/31/24 | 04/18/2022 | 5,000,000.00 | 4,860,937.50 | 26,442.31 | 0.00 | 4,977.53 | 0.00 | 169.84 |
| TOTAL | | | 120,476,072.28 | 119,712,320.89 | 196,083.97 | 0.00 | 316,286.29 | 239,558.76 | 241,561.50 |
| DEBT SERVICE | | | | | | | | | |
| 53948ACB5 | LLOYDS BK NY BR 03/11/24 | 09/25/2023 | 8,000,000.00 | 7,790,186.67 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TEXPOOL | TexPool | 02/29/2024 | 18,213,187.86 | 18,213,187.86 | 0.00 | 0.00 | 93,663.82 | 93,663.82 | 0.00 |
| TOTAL | | | 26,213,187.86 | 26,003,374.53 | 0.00 | 0.00 | 93,663.82 | 93,663.82 | 0.00 |
| OPERATING | | | | | | | | | |
| 3135G04Z3 | FANNIE MAE 0.500 06/17/25 | 01/23/2023 | 7,500,000.00 | 6,906,450.00 | 4,583.33 | 0.00 | 3,125.00 | 0.00 | 7,708.33 |
| 3135G03U5 | FANNIE MAE 0.625 04/22/25 | 08/05/2022 | 5,000,000.00 | 4,673,949.80 | 8,593.75 | 0.00 | 2,604.17 | 0.00 | 11,197.92 |

Accrued Interest Schedule

| IDENTIFIER | DESCRIPTION | SETTLE DATE | PAR VALUE | PRINCIPAL COST | BEGINNING ACCRUED INTEREST | PURCHASED INTEREST | CURRENT PERIOD ACCRUAL | INTEREST RECEIVED | ENDING ACCRUED INTEREST |
|--------------|--|-------------|-----------------------|-----------------------|----------------------------|--------------------|------------------------|-------------------|-------------------------|
| 31422XMV1 | FARMER MAC 0.500 10/04/24 '23 MTN | 10/04/2021 | 5,000,000.00 | 5,000,000.00 | 8,125.00 | 0.00 | 2,083.33 | 0.00 | 10,208.33 |
| 3133ENYX2 | FEDERAL FARM 3.250 06/17/24 | 07/25/2022 | 5,000,000.00 | 4,999,750.00 | 19,861.11 | 0.00 | 13,541.67 | 0.00 | 33,402.78 |
| 3133EN7J3 | FEDERAL FARM 3.875 02/02/26 | 02/02/2023 | 7,500,000.00 | 7,472,550.00 | 144,505.21 | 0.00 | 24,218.75 | 145,312.50 | 23,411.46 |
| 3133ENZ94 | FEDERAL FARM 4.500 11/18/24 | 01/19/2023 | 10,000,000.00 | 10,031,011.40 | 91,250.00 | 0.00 | 37,500.00 | 0.00 | 128,750.00 |
| 3130AWTQ3 | FHLBANKS 4.625 09/11/26 | 09/25/2023 | 25,000,000.00 | 24,759,469.25 | 568,489.58 | 163,802.08 | 96,354.17 | 0.00 | 664,843.75 |
| 3130AXU63 | FHLBANKS 4.625 11/17/26 | 11/22/2023 | 8,000,000.00 | 7,986,936.00 | 76,055.56 | 5,138.89 | 30,833.33 | 0.00 | 106,888.89 |
| 3134GXZT4 | FREDDIE MAC 4.000 07/14/25 '24 MTN | 07/14/2022 | 5,000,000.00 | 5,000,000.00 | 9,444.44 | 0.00 | 16,666.67 | 0.00 | 26,111.11 |
| 515327828 | JPMorgan Chase Commercial Checking Account | 02/29/2024 | 191,814.07 | 191,814.07 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 78015CDJ8 | ROYAL BK CA NYBR 04/18/24 | 07/18/2023 | 10,000,000.00 | 9,573,750.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 89233GDK9 | TOYOTA MOTOR CRD 04/19/24 | 07/24/2023 | 5,000,000.00 | 4,789,250.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TEXPOOL | TexPool | 02/29/2024 | 94,217,250.47 | 94,217,250.47 | 0.00 | 0.00 | 417,455.13 | 417,455.13 | 0.00 |
| TEXSTAR | TexSTAR | 02/29/2024 | 12,185,432.41 | 12,185,432.41 | 0.00 | 0.00 | 51,130.39 | 51,130.39 | 0.00 |
| TXRANGE | Texas Range TexasDAILY Fund | 02/29/2024 | 5,529,513.27 | 5,529,513.27 | 0.00 | 0.00 | 23,225.57 | 23,225.57 | 0.00 |
| 91282CCC3 | US TREASURY 0.250 05/15/24 | 05/16/2022 | 6,000,000.00 | 5,726,484.38 | 3,214.29 | 0.00 | 1,195.06 | 0.00 | 4,409.34 |
| 912828ZT0 | US TREASURY 0.250 05/31/25 | 06/15/2022 | 5,000,000.00 | 4,557,031.25 | 2,151.64 | 0.00 | 990.44 | 0.00 | 3,142.08 |
| 91282CFP1 | US TREASURY 4.250 10/15/25 | 11/22/2023 | 8,000,000.00 | 7,905,937.50 | 101,256.83 | 35,300.55 | 26,939.89 | 0.00 | 128,196.72 |
| TOTAL | | | 224,124,010.22 | 221,506,579.80 | 1,037,530.74 | 204,241.52 | 747,863.56 | 637,123.59 | 1,148,270.71 |

| STABILIZATION | | | | | | | | | |
|---------------|-----------------------------|------------|----------------------|----------------------|-------------------|------------------|-------------------|-------------------|-------------------|
| 21687ADF7 | COOPERATIVE UA 04/15/24 | 09/25/2023 | 5,000,000.00 | 4,842,393.06 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3133EN6A3 | FEDERAL FARM 4.000 01/13/26 | 01/17/2023 | 10,000,000.00 | 10,032,100.00 | 20,000.00 | 0.00 | 33,333.33 | 0.00 | 53,333.33 |
| 3133EPC37 | FEDERAL FARM 4.875 11/13/25 | 11/22/2023 | 10,000,000.00 | 9,989,910.00 | 105,625.00 | 12,187.50 | 40,625.00 | 0.00 | 146,250.00 |
| 3130AWER7 | FHLBANKS 4.625 06/06/25 | 06/12/2023 | 2,000,000.00 | 1,998,327.50 | 14,131.94 | 0.00 | 7,708.33 | 0.00 | 21,840.28 |
| 3130AWER7 | FHLBANKS 4.625 06/06/25 | 06/12/2023 | 8,000,000.00 | 7,993,360.00 | 56,527.78 | 0.00 | 30,833.33 | 0.00 | 87,361.11 |
| 62479LD85 | MUFG BANK NY 04/08/24 | 07/18/2023 | 10,000,000.00 | 9,587,041.67 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TEXPOOL | TexPool | 02/29/2024 | 38,644,464.52 | 38,644,464.52 | 0.00 | 0.00 | 162,811.36 | 162,811.36 | 0.00 |
| TOTAL | | | 83,644,464.52 | 83,087,596.75 | 196,284.72 | 12,187.50 | 275,311.36 | 162,811.36 | 308,784.72 |



Accrued Interest Schedule

| IDENTIFIER | DESCRIPTION | SETTLE DATE | PAR VALUE | PRINCIPAL COST | BEGINNING ACCRUED INTEREST | PURCHASED INTEREST | CURRENT PERIOD ACCRUAL | INTEREST RECEIVED | ENDING ACCRUED INTEREST |
|--------------------|-------------|-------------|----------------|----------------|----------------------------|--------------------|------------------------|-------------------|-------------------------|
| GRAND TOTAL | | | 487,062,302.82 | 482,139,466.30 | 1,429,899.44 | 216,429.02 | 1,486,237.06 | 1,186,269.56 | 1,698,616.93 |

Interest Earnings by Fund

| CUSIP | DESCRIPTION | ENDING PAR VALUE | BEGINNING BOOK VALUE | ENDING BOOK VALUE | FINAL MATURITY | COUPON RATE | YIELD | INTEREST EARNED | NET AMORTIZATION/ ACCRETION INCOME | ADJUSTED INTEREST EARNINGS |
|-------------------------|-------------------------------------|-----------------------|-----------------------|-----------------------|----------------|-------------|-------------|-------------------|------------------------------------|----------------------------|
| 2020 BOND SERIES | | | | | | | | | | |
| 21687ADF7 | COOPERATIVE UA 04/15/24 | 5,000,000.00 | 4,942,547.22 | 4,965,062.50 | 04/15/2024 | 0.00 | 5.76 | 0.00 | 22,515.28 | 22,515.28 |
| 22533TFJ0 | CREDIT AGR NY 06/18/24 | 5,000,000.00 | 4,892,283.33 | 4,914,919.44 | 06/18/2024 | 0.00 | 5.82 | 0.00 | 22,636.11 | 22,636.11 |
| 4497W0FE3 | ING US FUNDING 06/14/24 | 10,000,000.00 | 9,790,438.89 | 9,835,791.67 | 06/14/2024 | 0.00 | 5.83 | 0.00 | 45,352.78 | 45,352.78 |
| TEXPOOL | TexPool | 12,604,567.94 | 12,608,456.06 | 12,604,567.94 | 02/29/2024 | 0.00 | 5.25 | 53,112.03 | 0.00 | 53,112.03 |
| TOTAL | | 32,604,567.94 | 32,233,725.51 | 32,320,341.55 | | 0.00 | 5.59 | 53,112.03 | 90,504.17 | 143,616.20 |
| BUILDING | | | | | | | | | | |
| 3133EN5Q9 | FEDERAL FARM 4.500 01/10/25 | 5,000,000.00 | 5,006,449.79 | 5,005,906.06 | 01/10/2025 | 4.50 | 4.36 | 18,750.00 | (543.73) | 18,206.27 |
| 3130ALJ70 | FHLBANKS 0.400 03/12/24 | 5,000,000.00 | 5,000,000.00 | 5,000,000.00 | 03/12/2024 | 0.40 | 0.40 | 1,666.67 | 0.00 | 1,666.67 |
| 3130AMT85 | FHLBANKS 0.400 06/28/24 '24 | 10,000,000.00 | 10,000,000.00 | 10,000,000.00 | 06/28/2024 | 0.40 | 0.40 | 3,333.33 | 0.00 | 3,333.33 |
| 3130ANNS5 | FHLBANKS 0.500 08/28/24 '24 | 5,000,000.00 | 5,000,000.00 | 5,000,000.00 | 08/28/2024 | 0.50 | 0.50 | 2,083.33 | 0.00 | 2,083.33 |
| 3130AQCM3 | FHLBANKS 1.000 12/20/24 '24 | 5,000,000.00 | 5,000,000.00 | 5,000,000.00 | 12/20/2024 | 1.00 | 1.00 | 4,166.67 | 0.00 | 4,166.67 |
| 3130ARD24 | FHLBANKS 2.010 09/30/24 '24 | 10,000,000.00 | 9,810,365.12 | 9,833,089.96 | 09/30/2024 | 2.01 | 5.00 | 16,750.00 | 22,724.84 | 39,474.84 |
| 3130ATUC9 | FHLBANKS 4.500 12/12/25 | 10,000,000.00 | 10,069,146.68 | 10,066,197.77 | 12/12/2025 | 4.50 | 4.10 | 37,500.00 | (2,948.90) | 34,551.10 |
| 62479LK46 | MUFG BANK NY 10/04/24 | 10,000,000.00 | 9,659,016.67 | 9,699,213.89 | 10/04/2024 | 0.00 | 5.15 | 0.00 | 40,197.22 | 40,197.22 |
| 78009AB52 | Royal Bank of Canada 0.0 02/05/2024 | 0.00 | 9,994,377.78 | | 02/05/2024 | 0.00 | 5.22 | 0.00 | 5,622.22 | 5,622.22 |
| TEXPOOL | TexPool | 25,050,271.03 | 14,759,583.60 | 25,050,271.03 | 02/29/2024 | 0.00 | 5.25 | 99,391.32 | 0.00 | 99,391.32 |
| TEXSTAR | TexSTAR | 30,425,801.25 | 30,298,133.81 | 30,425,801.25 | 02/29/2024 | 0.00 | 5.30 | 127,667.44 | 0.00 | 127,667.44 |
| 912828YE4 | US TREASURY 1.250 08/31/24 | 5,000,000.00 | 4,965,956.99 | 4,970,613.81 | 08/31/2024 | 1.25 | 2.47 | 4,977.53 | 4,656.83 | 9,634.36 |
| TOTAL | | 120,476,072.28 | 119,563,030.42 | 120,051,093.77 | | 0.89 | 4.02 | 316,286.29 | 69,708.48 | 385,994.77 |
| DEBT SERVICE | | | | | | | | | | |
| 53948ACB5 | LLOYDS BK NY BR 03/11/24 | 8,000,000.00 | 7,951,293.33 | 7,987,511.11 | 03/11/2024 | 0.00 | 5.78 | 0.00 | 36,217.78 | 36,217.78 |
| TEXPOOL | TexPool | 18,213,187.86 | 21,522,357.62 | 18,213,187.86 | 02/29/2024 | 0.00 | 5.25 | 93,663.82 | 0.00 | 93,663.82 |
| TOTAL | | 26,213,187.86 | 29,473,650.95 | 26,200,698.97 | | 0.00 | 5.41 | 93,663.82 | 36,217.78 | 129,881.60 |
| OPERATING | | | | | | | | | | |

Interest Earnings by Fund

| CUSIP | DESCRIPTION | ENDING PAR VALUE | BEGINNING BOOK VALUE | ENDING BOOK VALUE | FINAL MATURITY | COUPON RATE | YIELD | INTEREST EARNED | NET AMORTIZATION/ ACCRETION INCOME | ADJUSTED INTEREST EARNINGS |
|--------------|--|-----------------------|-----------------------|-----------------------|----------------|-------------|-------------|-------------------|------------------------------------|----------------------------|
| 3135G04Z3 | FANNIE MAE 0.500 06/17/25 | 7,500,000.00 | 7,159,665.62 | 7,179,326.38 | 06/17/2025 | 0.50 | 3.99 | 3,125.00 | 19,660.75 | 22,785.75 |
| 3135G03U5 | FANNIE MAE 0.625 04/22/25 | 5,000,000.00 | 4,853,030.47 | 4,862,586.79 | 04/22/2025 | 0.62 | 3.15 | 2,604.17 | 9,556.31 | 12,160.48 |
| 31422XMV1 | FARMER MAC 0.500 10/04/24 '23 MTN | 5,000,000.00 | 5,000,000.00 | 5,000,000.00 | 10/04/2024 | 0.50 | 0.50 | 2,083.33 | 0.00 | 2,083.33 |
| 3133ENYX2 | FEDERAL FARM 3.250 06/17/24 | 5,000,000.00 | 4,999,950.38 | 4,999,960.88 | 06/17/2024 | 3.25 | 3.25 | 13,541.67 | 10.50 | 13,552.17 |
| 3133EN7J3 | FEDERAL FARM 3.875 02/02/26 | 7,500,000.00 | 7,481,687.60 | 7,482,413.10 | 02/02/2026 | 3.88 | 4.01 | 24,218.75 | 725.49 | 24,944.24 |
| 3133ENZ94 | FEDERAL FARM 4.500 11/18/24 | 10,000,000.00 | 10,013,481.32 | 10,012,137.82 | 11/18/2024 | 4.50 | 4.32 | 37,500.00 | (1,343.50) | 36,156.50 |
| 3130AWTQ3 | FHLBANKS 4.625 09/11/26 | 25,000,000.00 | 24,788,025.84 | 24,794,476.26 | 09/11/2026 | 4.62 | 4.97 | 96,354.17 | 6,450.42 | 102,804.59 |
| 3130AXU63 | FHLBANKS 4.625 11/17/26 | 8,000,000.00 | 7,987,781.30 | 7,988,128.70 | 11/17/2026 | 4.62 | 4.68 | 30,833.33 | 347.39 | 31,180.73 |
| 3134GXZT4 | FREDDIE MAC 4.000 07/14/25 '24 MTN | 5,000,000.00 | 5,000,000.00 | 5,000,000.00 | 07/14/2025 | 4.00 | 4.00 | 16,666.67 | 0.00 | 16,666.67 |
| 515327828 | JPMorgan Chase Commercial Checking Account | 191,814.07 | 86,988.60 | 191,814.07 | 02/29/2024 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 78015CDJ8 | ROYAL BK CA NYBR 04/18/24 | 10,000,000.00 | 9,880,650.00 | 9,925,600.00 | 04/18/2024 | 0.00 | 5.78 | 0.00 | 44,950.00 | 44,950.00 |
| 89233GDK9 | TOYOTA MOTOR CRD 04/19/24 | 5,000,000.00 | 4,939,116.66 | 4,961,752.78 | 04/19/2024 | 0.00 | 5.83 | 0.00 | 22,636.11 | 22,636.11 |
| TEXPOOL | TexPool | 94,217,250.47 | 81,721,334.93 | 94,217,250.47 | 02/29/2024 | 0.00 | 5.25 | 417,455.13 | 0.00 | 417,455.13 |
| TEXSTAR | TexSTAR | 12,185,432.41 | 12,134,302.02 | 12,185,432.41 | 02/29/2024 | 0.00 | 5.30 | 51,130.39 | 0.00 | 51,130.39 |
| TXRANGE | Texas Range TexasDAILY Fund | 5,529,513.27 | 5,506,287.70 | 5,529,513.27 | 02/29/2024 | 5.04 | 5.32 | 23,225.57 | 0.00 | 23,225.57 |
| 91282CCC3 | US TREASURY 0.250 05/15/24 | 6,000,000.00 | 5,961,033.39 | 5,971,899.08 | 05/15/2024 | 0.25 | 2.61 | 1,195.06 | 10,865.69 | 12,060.74 |
| 912828ZT0 | US TREASURY 0.250 05/31/25 | 5,000,000.00 | 4,801,258.24 | 4,813,141.77 | 05/31/2025 | 0.25 | 3.42 | 990.44 | 11,883.53 | 12,873.96 |
| 91282CFP1 | US TREASURY 4.250 10/15/25 | 8,000,000.00 | 7,915,574.49 | 7,919,510.73 | 10/15/2025 | 4.25 | 4.90 | 26,939.89 | 3,936.24 | 30,876.13 |
| TOTAL | | 224,124,010.22 | 210,230,168.57 | 223,034,944.49 | | 1.52 | 4.77 | 747,863.56 | 129,678.94 | 877,542.50 |

STABILIZATION

| | | | | | | | | | | |
|-----------|-----------------------------|---------------|---------------|---------------|------------|------|------|------------|-----------|------------|
| 21687ADF7 | COOPERATIEVE UA 04/15/24 | 5,000,000.00 | 4,942,547.22 | 4,965,062.50 | 04/15/2024 | 0.00 | 5.76 | 0.00 | 22,515.28 | 22,515.28 |
| 3133EN6A3 | FEDERAL FARM 4.000 01/13/26 | 10,000,000.00 | 10,020,926.43 | 10,020,074.09 | 01/13/2026 | 4.00 | 3.89 | 33,333.33 | (852.34) | 32,480.99 |
| 3133EPC37 | FEDERAL FARM 4.875 11/13/25 | 10,000,000.00 | 9,990,896.94 | 9,991,302.45 | 11/13/2025 | 4.88 | 4.93 | 40,625.00 | 405.51 | 41,030.51 |
| 3130AWER7 | FHLBANKS 4.625 06/06/25 | 8,000,000.00 | 7,995,495.07 | 7,995,761.14 | 06/06/2025 | 4.62 | 4.67 | 30,833.33 | 266.08 | 31,099.41 |
| 3130AWER7 | FHLBANKS 4.625 06/06/25 | 2,000,000.00 | 1,998,865.28 | 1,998,932.30 | 06/06/2025 | 4.62 | 4.67 | 7,708.33 | 67.02 | 7,775.35 |
| 62479LD85 | MUFG BANK NY 04/08/24 | 10,000,000.00 | 9,895,591.68 | 9,940,783.34 | 04/08/2024 | 0.00 | 5.81 | 0.00 | 45,191.66 | 45,191.66 |
| TEXPOOL | TexPool | 38,644,464.52 | 38,481,653.16 | 38,644,464.52 | 02/29/2024 | 0.00 | 5.25 | 162,811.36 | 0.00 | 162,811.36 |



Interest Earnings by Fund

| CUSIP | DESCRIPTION | ENDING PAR VALUE | BEGINNING BOOK VALUE | ENDING BOOK VALUE | FINAL MATURITY | COUPON RATE | YIELD | INTEREST EARNED | NET AMORTIZATION/ ACCRETION INCOME | ADJUSTED INTEREST EARNINGS |
|--------------------|-------------|------------------|----------------------|-------------------|----------------|-------------|-------|-----------------|------------------------------------|----------------------------|
| TOTAL | | 83,644,464.52 | 83,325,975.78 | 83,556,380.34 | | 1.62 | 5.08 | 275,311.36 | 67,593.21 | 342,904.57 |
| GRAND TOTAL | | 487,062,302.82 | 474,826,551.23 | 485,163,459.12 | | 1.20 | 4.73 | 1,486,237.06 | 393,702.57 | 1,879,939.63 |

Disclosure

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