



## NORTH EAST INDEPENDENT SCHOOL DISTRICT

Date: October 6, 2025

Presenter: Dan Villarreal  
Susan Lackorn, Executive Director  
Finance and Accounting  
Rebecca Carrasco, Treasurer

Subject: Resolution Indicative of the  
Board of Trustee's Annual  
Review of Investment Program

Related Page(s): Resolution

### ACTION ITEM

#### **BACKGROUND INFORMATION**

Section 2256.005(e) of the Public Funds Investment Act requires the governing body to adopt a written instrument annually, such as a resolution, stating that it has reviewed its investment policy and investment strategies and that the written instrument so adopted shall record any changes made to either the investment policy or investment strategies.

#### **BUDGETARY CONSIDERATION**

No budgetary consideration required.

#### **ADMINISTRATIVE RECOMMENDATION**

It is recommended that the Board of Trustees of the North East Independent School District approve the attached resolution.

#### **BOARD ACTION REQUIRED**

Approval/Disapproval