



# UNITED INDEPENDENT SCHOOL DISTRICT INFORMATIONAL ITEM

**TOPIC:** Update on Budget 2011

**SUBMITTED BY:** Laida P, Benavides, CPA **OF:** Division of Finance

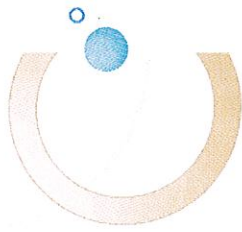
**APPROVED FOR TRANSMITTAL TO SCHOOL BOARD:** \_\_\_\_\_

**DATE ASSIGNED FOR BOARD CONSIDERATION:** February 17, 2010

**Informational Item:**

- Presentation to Board

# United Independent School District



## 2010-11 Budget Update February 9, 2010



**Major Funds to be Approved for the  
District's Budget as per Texas Education  
Code Sections 44.002 through 44.006**

- **Adopted Budget for 2009-10**
  - **General Operating Fund \$300.9 M**
  - **Food Service Fund \$21.4 M**
  - **Debt Service Fund \$26.1 M**





# **District Budget Mission Statement**

**It is the mission of United Independent School District to allocate resources in such a way that a well rounded education is provided to all students of the District in an instructionally effective and cost efficient manner.**



# **Budget Building Factors**

**District Mission/Goals**

**Budget Calendar**

**Construction Projects-Renovations projects**

**Student Enrollment +638 students**

**Staffing Needs**

**Continuous Support of Instructional**

**Programs**

**Revenue constraints**





# District Mission/Goals

- Present to Board by Supt.-August  
Adopted By Board**
- Incorporated into District/Campus  
Improvement Plans**
- Campus/Dept. budgets built to support  
plans**
- Drives Board and District budget  
initiatives**



# Budget 2010-11 Calendar

- Oct.-Jan. : Enrollment projections**
- Feb.-April: Staffing meetings/Board workshops/Campus trainings (Feb. 22-23)**
- May 15, 2010-Budgets due to Finance**
- June-Aug.-Budget Workshops**
- August-Public Hearing/Adoption of budget**





# Construction Projects

## **Qualified School Construction Bond**

**(QSCB) projects \$17.4M**

### **Summer Projects (2010-2012)**

- **HVAC Replacements**
- **Roof replacements**
- **ADA compliance**
- **Fire Alarm Replacements**
- **Electrical /Lighting Upgrades**
- **Technology MDF/IDF closets**





# Student Enrollment

**Projected enrollment for 2010-11 41,593**

**Growth of about 685 students**

- **Presented to board at strategic workshop**
- **Drives personnel and funds for campuses**
- **Growth has slowed down in all parts of the district**
- **Staff may recommend boundary changes in some areas for board consideration**
- **Very careful not to over project student count-effect on funding**



# Major Factors in Preparing Budget for 2010-11

- **Campus Staffing Needs**
- **Sustaining Instructional Programs**
- **Appropriations to Campuses**



# Campus Staffing

- **Will be based on District campus staffing guidelines**
- **Review of supplemental positions**





# **Sustaining Instructional Programs**

- **Reading Intervention Teachers-each Elementary**
- **Science Intervention Teachers-each High School**
- **Academic Coordinators-Middle Schools**
- **Priority I & II school stipends**
- **Sure Score for SAT improvements**
- **Intervention software for targeted students**
- **TAKS workbooks for all testing grades**
- **New computer leases this summer**



## **Appropriations to the Campuses**

- **Allocated funds based on a per Average Daily Attendance (ADA) projection-same amount as current year**
- **Allocations also based on special population enrollment**
- **Federal Program budgets-separate**
  - **Supplement local funds, not supplant**





## Revenue Constraints

- **No legislative session this year-no additional “new” funds coming from the state**
- **Target revenue stays the same for 2010-11**
- **Interest rates at a historical low**
- **Maxed out M&O tax rate at \$1.04**
- **Local property mineral values decreasing; little to no growth in new values**





# Budget 2010-11 Issues

- **Balance Budget**
- **Incorporate board budget goals**
- **Use conservative enrollment projections**
  - **Calculate conservative revenue projections**
- **Careful review of campus and department budget requests**
- **Next Board workshop-March 9th**