



**GOVERNING BOARD AGENDA ITEM  
AMPHITHEATER UNIFIED SCHOOL DISTRICT NO. 10**

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**DATE OF MEETING:** February 7, 2012

**TITLE: Review of 2012-2013 Budget Development; Projections and Site Staffing and Non-Staffing Allocations**

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**BACKGROUND:** Each year, the District prepares a projection of the number of students, by grade, attending each of the District's schools. The projection is based upon current student cohort information combined with other demographic information, such as expected property development in neighborhoods served by individual schools. These projections are used to establish site staffing allocations for the next fiscal year. Enrollment projections and staffing allocations are then used in calculating the non-staffing allocations for each school.

Based upon this process, the District is currently projecting enrollment of 13,690 students for the 2012-2012 fiscal year. This number, it should be noted, calculates Kindergarten students at 0.50 of full time enrollment given the State's termination of full day Kindergarten. This enrollment projection again reflects a slight decrease in enrollment from current year levels, based upon recent population trends. Each site principal also reviews their school's enrollment projection and provides feedback. Given district budget limitations, a conservative approach to projections continues to be applied.

The Board will find a list of schools, together with their projected enrollment for next year, attached. For the purpose of this initial discussion, the Administration is also attaching a sample staffing and non-staffing allocations (one each) for a high school, middle school and elementary school, so that the Board can review these illustrations of the allocation process.

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**RECOMMENDATION:**

This item is presented for the Board's consideration and information.

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**INITIATED BY:**

A handwritten signature in cursive script, appearing to read "Todd A. Jaeger".

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Todd A. Jaeger, Associate to the Superintendent

Date: February 1, 2012

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Vicki Balentine, Ph.D., Superintendent

Amphitheater Public Schools  
Non-staff Allocations  
Sample High School

**589 - Sample High School**

<u>Factors used for calculations:</u>	<u>Projected</u>	
Student FTE, incl. Sp. Ed.	1677	
Students (Heads), incl. Sp. Ed.	1677	
Certified Regular Education FTE	61.80	Assumption
Building Square Footage	326,218.00	Assumption
Athletic Supply Rate	\$24,880.00	
Athletic Equipment Rate	\$37,120.00	

**M & O Allocations**

		<u>Per Unit</u>		<u>Unit</u>		<u>Preliminary Allocation</u>
001.00.100.1001.589.6611	Supplies	\$31.20	X	Student FTE	=	\$52,322.40
001.00.100.1001.589.6615	Graphics & Printing	\$20.70	X	Student FTE	=	34,713.90
001.00.100.1001.587.6432	Copier Maint. Agreements	\$4.70	X	Student FTE	=	7,881.90
001.00.100.2210.589.6811	Staff Development, Cert.	<b>\$0.00</b>	X	Rglr. Ed. Tchrs.	=	0.00
001.00.100.1001.589.6339	Outside Print Newspapers			Flat Rate Student	=	7,500.00
001.00.100.2410.589.6532	Postage	\$3.00	X	Heads	=	5,031.00
001.00.100.1001.589.6515	Field Trips	<b>\$0.00</b>	X	Student FTE	=	0.00
001.00.100.2220.589.6611	Library Supplies	\$4.70	X	Student FTE	=	7,881.90
001.00.620.1001.589.6611	Athletic Supplies			Flat Rate	=	24,880.00
001.00.620.1001.589.6333	Referees			Flat Rate	=	10,500.00
001.00.620.1001.589.6431	Athletic Equip. Maintenance & Repair			Flat Rate	=	2,800.00
001.00.620.1001.589.6811	AIA Membership Fee			Flat Rate	=	8,000.00
001.00.100.2620.589.6616	Custodial Uniforms			Flat Rate	=	2,958.00
001.00.100.2620.589.6611	Custodial Supplies	\$0.09	X	Sq. Ft.	=	29,359.62
001.00.100.2630.589.6611	Grounds Supplies			Formula	=	13,476.23
Total M & O Allocation						<u>217,384.95</u>

**Capital Outlay**

625.00.100.1001.589.6700	Carry-over from previous year*					
625.00.100.1001.589.6731	Furniture and Equipment	21.85	X	Student FTE Student	=	36,642.45
625.00.100.1001.589.6642	Textbooks	66.00	X	Heads	=	110,682.00
625.00.100.1001.589.6645	Textbook Adoption	7.15	X	Student FTE	=	11,990.55
625.00.100.2220.589.6641	Library Books	14.00	X	Student FTE	=	23,478.00
625.00.620.1001.589.6732	Athletic Equipment			Flat Rate	=	37,120.00
Total Capital Outlay Allocation						<u>219,913.00</u>

**Total Net Allocation**

\$437,297.95

\*Carryover amounts will be determined after the Annual Financial Report (AFR) is prepared.

Amphitheater Public Schools  
Non-staff Allocations  
Sample Middle School

**588 - Sample Middle School**

<u>Factors used for calculations:</u>	<u>Projected</u>	
Student FTE, incl. Sp. Ed.	761	
Students (Heads), incl. Sp. Ed.	761	
Certified Regular Education FTE	32.00	Assumption
Building Square Footage	104,060	Assumption
Athletic Supply Rate	\$11,580.00	
Athletic Equipment Rate	\$9,180.00	

**M & O Allocations**

	<u>Per Unit</u>		<u>Unit</u>		<u>Preliminary Allocation</u>
001.00.100.1001.588.6611	\$29.20	X	Student FTE	=	\$22,221.20
001.00.100.1001.588.6615	\$20.70	X	Student FTE	=	15,752.70
001.00.100.1001.587.6432	\$4.70	X	Student FTE	=	\$3,576.70
001.00.100.2210.588.6811	\$0.00	X	Rglr. Ed. Tchrs.	=	0.00
001.00.100.2410.588.6532	\$3.00	X	Student Heads	=	2,283.00
001.00.100.1001.588.6515	\$0.00	X	Student FTE	=	0.00
001.00.100.2220.588.6611	\$4.00	X	Student FTE	=	3,044.00
001.00.620.1001.588.6611			Flat Rate	=	11,580.00
001.00.620.1001.588.6333			Flat Rate	=	6,200.00
001.00.100.2620.588.6616			Flat Rate	=	1,218.00
001.00.100.2620.588.6611	\$0.09	X	Sq. Ft.	=	9,365.40
001.00.100.2630.588.6611			Formula	=	9,704.54
Total M & O Allocation					<u>86,545.54</u>

**Capital Outlay**

625.00.100.1001.588.6700	Carry-over from previous year*				
625.00.100.1001.588.6731	13.65	X	Student FTE	=	10,387.65
625.00.100.1001.588.6642	39.60	X	Student Heads	=	30,135.60
625.00.100.1001.588.6645	14.30	X	Student FTE	=	10,882.30
625.00.100.2220.588.6641	14.00	X	Student FTE	=	10,654.00
625.00.620.1001.588.6732			Flat Rate	=	9,180.00
Total Capital Outlay Allocation					<u>71,239.55</u>

**Total Net Allocation**

\$157,785.09

\*Carryover amounts will be determined after the Annual Financial Report (AFR) is prepared.

Amphitheater Public Schools  
Non-staff Allocations  
Sample Elementary School

**587 - Sample Elementary**

<u>Factors used for calculations:</u>	<u>Projected</u>	
Student FTE, incl. Sp. Ed.	520	
Students Heads, incl. Sp. Ed.	520	
Certified Regular Education FTE	20.40	Assumption
Building Square Footage	69,299	Assumption

**M & O Allocations**

		<u>Per Unit</u>		<u>Unit</u>		<u>Allocation</u>
001.00.100.1001.587.6611	Supplies	\$23.70	X	Student FTE	=	\$12,324.00
001.00.100.1001.587.6615	Graphics & Printing	\$20.70	X	Student FTE	=	12,324.00
001.00.100.1001.587.6432	Copier Maint. Agreements	\$4.70	X	Student FTE	=	2,444.00
				Rglr. Ed.		
001.00.100.2210.587.6811	Staff Development, Cert	<b>\$0.00</b>	X	Tchrs.	=	0.00
001.00.100.2410.587.6153	Summer Clerical Hours			Flat Rate	=	380.00
				Student		
001.00.100.2410.587.6532	Postage	\$1.50	X	Heads	=	780.00
001.00.100.1001.587.6515	Field Trips	<b>\$0.00</b>	X	Student FTE	=	0.00
001.00.100.2220.587.6611	Library Supplies	\$1.00	X	Student FTE	=	520.00
001.00.100.2620.587.6616	Custodial Uniforms			Flat Rate	=	696.00
001.00.100.2620.587.6611	Custodial Supplies	\$0.09	X	Sq. Ft.	=	6,236.91
<b>Total M &amp; O Allocation</b>						<b>35,704.91</b>

**Capital Outlay**

625.00.100.1001.587.6700	Carry-over from previous year*					
625.00.100.1001.587.6731	Furniture and Equipment	13.65	X	Student FTE	=	7,098.00
				Student		
625.00.100.1001.587.6642	Textbooks	39.60	X	Heads	=	20,592.00
625.00.100.1001.587.6645	Textbook Adoption	14.30	X	Student FTE	=	7,436.00
<b>Total Capital Outlay Allocation</b>						<b>35,126.00</b>

**Total Net Allocation**

**\$70,830.91**

\*Carryover to be determined after the Annual Financial Report (AFR) is prepared.