



Board Action Required ☒

No Action Required ☐

Date: September 16, 2016

To: CISD Board of Trustees

From: Kelly Penny

CC: Dr. Mike Waldrup, Sid Grant

RE: 2016-2017 Annual review and adoption of investment providers

Consider the adoption of a resolution regarding annual review of investment brokers pursuant to Chapter 2256 of the Texas Government Code of Investment of Public Funds, Section 2256.025

All brokers remain the same from the 2015-2016 list of investment brokers/pools/banks.

Recommendation: The Board of Trustees adopts the investment provider list as presented.