PowerSchool Initial Call			
PowerSchool Special Programs	**Chad Maxon**	**916-288-1799**	**chad.maxon@powerschool.com**

Overview	504 Plans
	Special Education (ESER & IEPs)
	Gifted
	Referrals
	ELL
	Works similar to GoalView
	Upload/Download PDFs
	General Ed teachers have access to relevant information from the IEP
Implementation	Can be live by August (Purchased by May/June)
	We export GoalView data ourselves and they will import it to PowerSchool
	8 Week lead time for all data to be uploaded and back end linked
Training/Support	Free distance online training
	10 one on one consulting hours (Keys to Ownership) in the first year
	$4,400 for 2 day in-person training (travel included)
Cost	Yearly retail: $9,800 for all Special Programs components (this could probably be reduced to closer to our GoalView costs: $6,000)
	First year retail: $25,000 for complete set-up, support and online training
	State cover $5,400 a year for the IEP licence
	First year: $19,600 for complete set-up, support and online training after state reduced
	Yearly retail: $4,400 for all Special Programs components after state reduced (this could probably be reduced further)
Moving Forward	Chad is sending videos on how the program works
	Schedule live demo for 60-90 minutes with myself, Lori and anyone else who may want to be in on it/impacted (just our district) in February
	If everything looks good, we contact Goalview about exporting all documents and files

GoalView Export		
Blake Zimmerman	**800-333-9954**	**bzimmerman@pcgus.com**

Export	PDFs export separately to the SPED/Student data
	It will take about a day to export
	We download the export from their online portal
	Once the export has begun, no new documents can be produced
Useage	Continue using GoalView until PowerSchool Start date
	PowerSchool will do a final import the night before switch on

PowerSchool Special Programs Meeting	**Platform:** Zoom & GoogleMeet	**Date/Time:** 2/20 @ 3:00PM **(60-90 minutes)**

Invitees	Lori Roth
	David Goodwin
	Tracey Mulvenon
	Lynn Conrad
	Joan Davis
	Diane Seifert
	Peggy Simpson
	Diana Marsh
	Cailin Montague
	Liz Noble

PowerSchool Special Programs Meeting Notes		
PowerSchool Special Programs Meeting	**Platform:** Zoom & GoogleMeet	**Date/Time:** 2/20 @ 3:00PM **(60-90 minutes)**

Attendance	Lori Roth
	David Goodwin
	Tracey Mulvenon
	Lynn Conrad
	Joan Davis
	Diane Seifert
	Peggy Simpson
	Diana Marsh
	Cailin Montague
	Liz Noble
Are the PDFs imported from Goalview integrated into PowerSchools forms?	
	No, they are only uploaded as PDFs
	One way to overcome this would be to manually copy and paste the data ourselves using the edit PDF feature on Adobe
Is there an embedded contact log?	
	Yes, it is called an event log
Can a general education teacher or parent see all of a student's special education documents?	
	We can customize what specific documents each user can see (only IEPs & ESER or more if we desire)
Is COSF embedded?	
	Yes, there are built in COSF forms
How many previous years' docuements are imported?	
	Inlcuded in the price is 3 years. However, we can purchase more backdated upload if needed
Can we create district specific documents?	
	Yes
Will PowerSchool keep the forms updated based on state guidelines?	
	Yes and we will receive a notification and email when they change/update
Do you have how-to guides for all processes within the Special Programs format?	
	Yes, there are also videos
Can you copy and paste in the free text box?	
	Yes, you can also format them and input tables
How does the review feature work?	
	Permissions can be set so a special education teacher can submit a document for review and then only the compliance officer can finilize the documents
How does the log work?	
	Each and every user's action is logged with their IEP, timestamp and information on what was accessed
When you upload documents, do they always need to be attached to a specific ESER or IEP event?	
	No, they can be added to 'other' instead if they are a generic doucment (OHI for example)
How long do we have before PowerSchool times-out?	
	We can set our own limit but PowerSchool will always save your data before it logs you out
Can you run reports to compare information from previous years?	
	Yes, you can backdate reports
Can we see a list of districts using PowerSchool Special Programs?	
	Yes
Can we get access to a Sandbox version?	
	Website: https://pac.specialeducation.powerschool.com
	School/District: AKMODEL
	Username: Sample3
	Password: PowerSchool102!