



SCHOOL BOARD AGENDA ITEM SUMMARY

June 2, 2025

SUBJECT: CONSIDERATION OF THE RESOLUTION FOR THE SCHOOL DISTRICT'S APPROVED SOURCES OF INSTRUCTION RELATING TO INVESTMENT RESPONSIBILITIES

RECOMMENDED ACTION: Adopt the resolution approving sources of instruction relating to the District's investment responsibilities.

RATIONALE: This resolution is needed to approve sources of instruction for the District's investment officers. In accordance with the Public Funds Investment Act, the Board must annually approve all independent sources of instruction relating to investment responsibilities. The Board may be asked to approve the independent sources of instruction as they change during a year.

BUDGET PROVISIONS / ACTION REQUIRED: N/A

RESOURCE PERSONNEL: Dr. Randal O'Brien
Ms. Brigitte Clark
Ms. LeAna Dixon