

Prepared by: Jenn Nelson | jnelson@osba.org | 971-707-1549

DATE	BOARD	CONSULTANT		
Preparation Phase				
Oct. 15 (TBD)	 Declare vacancy Approve executive search process calendar Regular public meeting 	 Facilitate board approval of search calendar 		
Qualification Phase				
Oct. 28 – Nov. 12	Online survey available	 Facilitate staff and community input for new executive qualifications 		
Nov. 19 (TBD)	 Take public comment on the qualities and qualifications of the executive Discuss and adopt desired qualities and qualifications Set dates, times, and location of screening committee training Identify potential screening committee members Create a salary range Regular public meeting 	 Present public input report to the board Facilitate conversation on screening committee and salary range 		
Nov. 20-26		Develop professional recruiting electronic flyerDevelop notice of vacancyAdvertise position		
Dec. 1		Begin accepting applications		
Dec. 17 (TBD)	 Select screening committee members Regular public meeting 			
Dec. 1 – Jan. 26	Eight Weeks	Receive applicationsRecruit candidates respond to inquiries		

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Screening Phase				
Jan. 21	 Attend screening committee training Review list of candidates Establish contract parameters Special public meeting/executive session 	 Train screening committee on screening process, tools and timeline 		
Jan. 27 – Feb. 2	Screen applications and submit rankings	 Assist with ranking process as needed 		
Feb 4 * (T.B.D.)	 Select candidates to interview Develop interview schedule Develop interview questions Establish contract parameters Special public meeting/executive session 	 Present screening committee/board ranking results; facilitate board's selection of candidates to interview Train board on interview procedures Train board on proper internet & social media check protocols Provide interview questions for review and facilitate consensus on interview questions 		
Interviews				
Feb. 5-18	 Conduct internet & social media checks on upcoming interviewees 	 Schedule initial interviews with candidates Assist with internet & social media checks, as needed. 		
Feb. 18-20* (T.B.D.)	 Debrief results from internet & social media checks Conduct interviews Select finalists Special public meeting/executive session 	 Attend last interview and facilitate selection of finalists Train board on conducting in-depth reference checks and site visits 		
Finalist Process				
Feb. 20 – Mar. 5	 Conduct in-depth reference checks and site visits 	 Schedule finalists' interviews Assist with reference checking and site visits as needed 		
Mar 5-6* (T.B.D.)	 Hold finalists forum/"Day in the Community" Debrief reference checks and site visit information Conduct final interviews Special public meeting/Executive session 	 Develop finalist forum schedule, if needed Moderate community Q&A as needed Attend final interview and facilitate consensus on "first choice" candidate 		

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Mar. 9-17	Negotiate contract with "first choice" candidate			
Mar. 18	 Vote to hire candidate/approve contract in open public meeting Announce selection Special/ (Regular) public meeting 	• Develop press release, if needed		
Transition				
Before July 1	 Create transition plan for new executive and board 	 Meets with the new executive & board to create transition plan 		
July 1	 COSA mentoring program provided to the new executive 	 Acts as a liaison between school district/executive and COSA as needed. OSBA provides part of the content for this mentoring program. 		