



Consent Item

Date: April 14, 2025

Division: Finance

Subject: Renewal of CSP #3109-23 HVAC and Chiller Services (JOC)

Background Information:

- The Board of Trustees awarded CSP #3109-23 HVAC and Chiller Services (JOC) on May 15, 2023. If approved, this would be the first renewal of three possible one-year renewal terms.
- The LISD Facility Services Department handles most HVAC repairs; however, with approximately 5,000 A/C units and 1,200 pieces of low-temperature equipment in the district, some repairs may require contracting with an outside vendor. This proposal, along with other cooperative (JOC) contracts, could be utilized for external vendors when the work exceeds the department's capacity due to time sensitivity or manpower limitations.
- The recommended vendors will provide HVAC services for installing new HVAC and chiller equipment as the existing units are beyond repair. This includes repairs to current HVAC systems and preventative maintenance, such as coil cleaning, as determined by Facility Services.
- If approved, this proposal could help support annual preventative maintenance inspections, as well as the service and repair of mechanical plants at 19 district locations and the 58 chillers which provide conditioned air throughout LISD.
- Awarding to multiple vendors, the District will have access to a wide range of vendor's products, services and pricing to help provide the best value.
- Best value involves considering several factors, which may include but are not limited to price, quality, availability, delivery timing, support, and other relevant factors. Awarding to multiple vendors does not obligate the District to make purchases.

Administrative Consideration:

- Funds for this work come from Facility Services, campus, and department approved budgets.
- Previous annual expenditures for this commodity:
 - 2024–2025: \$1,486,183
- Estimated annual expenditures: \$1,634,800 but will not exceed the approved budgets.
- This procurement complies with Section 44.031 of the Texas Education Code.

Recommendations:

- That the Lewisville ISD Board of Trustees approves the renewal of CSP #3109-23 HVAC and Chiller Services (JOC), the estimated annual expenditures, and the recommended vendors for one year.

Timeline/Report:

- Term: May 2025 – May 2026