

**Oak Park School District Number 97, Cook County, IL**  
**Preliminary Financing Schedule**  
**\$5.2M Limited Tax Working Cash Fund Bonds, Series 2011**

<u>Date</u>	<u>Activity</u>	<u>Responsibility</u>	<u>Status</u>
Regular Meeting 13-Sep-11	Discuss plan of financing	District/WBC	Done
4-Oct-11	Resolution of Intent sent to District to be included in Board Packet	C&C	
Regular Meeting 11-Oct-11	Pass Resolution of Intent to issue working cash bonds and set public hearing for regular meeting regarding working cash fund bonds	District/WBC	
12-Oct-11	Publish Resolution of Intent in The Oak Leaves beginning back door period	WBC	
12-Oct-11	Publish Bond Hearing Notice in The Oak Leaves (Must appear in the paper more than 7 days, but no more than 30 days prior to the Public Hearing.)	WBC	
Week of October 17	Gather data for Preliminary Official Statements (POS)	WBC	
4-Nov-11	Post Notice of Public Hearing at District Office	District	
Week of November 7th	Distribute Preliminary Official Statement (POS) for Review	All Parties	
Regular Meeting 8-Nov-11	Public Hearing on Issuance of Bonds	District/WBC	
11-Nov-11	Back door period expires	District	
Week of November 14th	Rating Agency Meeting/Conference Call Moody's	District/WBC	
6-Dec-11	Mail POS to potential investors	WBC	
6-Dec-11	Bond Resolutions delivered to District for inclusion in the Board packets	C&C	
Regular Meeting 13-Dec-11	Price Limited Tax School Bonds and approve sale at Board Meeting	District/WBC	
14-Dec-11 Ongoing	Process documentation	C&C/WBC	
14-Dec-11	Mail Final Official Statement & Closing Memo	WBC	
27-Dec-11	Close bond issue	All Parties	
<b>Oak Park School District Number 97</b> <b>William Blair &amp; Company, Underwriter</b> <b>Chapman and Cutler, Bond Counsel/Disclosure Counsel</b>		<b>District</b> <b>WBC</b> <b>C&amp;C</b>	

\*Preliminary, subject to change.