



Board Action Required

No Action Required

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Date: September 8, 2015

To: CISD Board of Trustees

From: Kelly Penny

CC: Dr. Mike Waldrip,  
Sid Grant

**RE: Annual review and adoption of independent sources for training**

Consider adoption of resolution regarding annual review of Section 2256.008(a), Texas Government Code, approving independent sources of instruction for district investment officer training.

Southwest Securities was removed from this list. They merged with First Southwest within the last year. All other sources remain the same.

**Recommendation:** Board of Trustees adopts the resolution as presented.