

2020 LEVY CALCULATION PAGE

Original Assumptions

Consumer Price Index	2.30%
Actual Total EAV for 2019	\$292,473,928

Legend

District Assumptions & Data Entry
Calculated Values
Review Needed

Limiting Rate: $(\text{Prior Year Extension} \times (1 + \text{Lesser of 5\% or CPI})) / (\text{Total EAV} - \text{New Property})$

Estimated Existing EAV % change for 2020	4.00%
Estimated Existing EAV Value for 2020	\$304,172,885

Estimated New Property for 2020	\$400,000
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Limiting Rate	3.2112
Estimated Capped Extension	\$9,780,555.19

Estimated Total EAV for 2020	\$304,572,885	<i>Includes New Property</i>
Estimated Total EAV % change for 2020	4.14%	<i>Includes New Property</i>

	Prior Year Extension	Statutory Maximum Tax Rate	Individual Fund Estimated Maximum Extension	Weighted Extension Based on Prior Year Extension	Levy Amount \$	Levy Increase %	Final Levy Amount
Educational	\$7,856,142.18			\$8,047,402.22		2.49%	\$8,247,783.00
Operations & Maintenance	\$1,221,078.65	0.00	\$0.00	\$1,250,806.16		2.49%	\$1,281,952.00
Transportation	\$334,297.70			\$342,436.27		2.49%	\$350,963.00
Working Cash	\$0.00	0.00	\$0.00	\$0.00			\$0.00
Municipal Retirement	\$77,213.12			\$79,092.90		2.49%	\$81,062.00
Social Security	\$59,372.21			\$60,817.64		2.49%	\$62,332.00
Fire Prevention & Safety *	\$0.00	0.00	\$0.00	\$0.00			\$0.00
Tort Immunity	\$0.00			\$0.00			\$0.00
Special Education	\$0.00	0.00	\$0.00	\$0.00			\$0.00
Leasing	\$0.00	0.00	\$0.00	\$0.00			\$0.00
	\$0.00	0.00	\$0.00	\$0.00			\$0.00

Truth in Taxation

Capped Extension	\$9,548,103.86
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\$9,780,555.19

Capped Levy	\$10,024,092.00	4.99%	NO
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Levy Amount Above Estimated Extension	\$243,536.81
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SEDOL IMRF Extension	\$0.00
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Estimated SEDOL IMRF Levy	\$0.00
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(Lake County Only, Included in Truth in Taxation Calculation)

SEDOL IMRF Levy	\$0.00
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Bond & Interest Extension	\$661,002.50
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Estimated Bond and Interest Levy	\$667,000.00
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(County Clerk Levies Bond & Interest for the District, Verify Records with County Clerk)

Bond & Int. Levy	\$667,000.00	0.91%
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Total Extension	\$10,209,106.36
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Total Levy	\$10,691,092.00	4.72%
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2020 TAX EXTENSION WORKSHEET

Original Assumptions	
Estimated % Change to Existing EAV for 2020	4.00%
Estimated New Property for 2020	\$400,000
Estimated Total EAV for 2020	\$304,572,885
Estimated Total EAV Change for 2020	4.14%

Legend
District Assumptions & Data Entry
Calculated Values
Review Needed

	Original Estimate	Scenario Actual
Limiting Rate	3.2112	3.3397
Capped Extension	\$9,780,555	\$9,767,710

Scenario Assumptions	
Actual % Change to Existing EAV for 2020	0.00% <i>Enter What If...? Existing EAV Assumption or, Final Actual to Stress Test the Levy</i>
Actual New Property for 2020	\$0 <i>Enter What If...? New Property Assumption or, Final Actual to Stress Test the Levy</i>
Actual Total EAV for 2020	\$292,473,928
Actual Total EAV Change for 2020	0.00%
Does This Levy Capture All Available Property Taxes Under These Assumptions?	
Reduction Factor	97.4423% YES - All Available Tax Capped Dollars Have Been Captured

	Current Levy Amount	County Loss %	Total Levy with County Loss %	Scenario Calculated Tax Rate	Maximum Calculated Tax Rate	Maximum Allowable Extension	Maximum Allowable Extension x Reduction Factor	Final Tax Rate	Spring Extension Adjustment Between Funds	Final Adjusted Extension	Final Adjusted Tax Rate
Educational	\$8,247,783	0.00%	\$8,247,783	2.8200	2.8200	\$8,247,783.00	\$8,036,833.12	2.7479	\$0.00	\$8,036,833.12	2.7479
Operations & Maintenance	\$1,281,952	0.00%	\$1,281,952	0.4383	0.4383	\$1,281,952.00	\$1,249,164.08	0.4271	\$0.00	\$1,249,164.08	0.4271
Transportation	\$350,963	0.00%	\$350,963	0.1200	0.1200	\$350,963.00	\$341,986.58	0.1169	\$0.00	\$341,986.58	0.1169
Working Cash	\$0	0.00%	\$0	0.0000	0.0000	\$0.00	\$0.00	0.0000	\$0.00	\$0.00	0.0000
Municipal Retirement	\$81,062	0.00%	\$81,062	0.0277	0.0277	\$81,062.00	\$78,988.71	0.0270	\$0.00	\$78,988.71	0.0270
Social Security	\$62,332	0.00%	\$62,332	0.0213	0.0213	\$62,332.00	\$60,737.76	0.0208	\$0.00	\$60,737.76	0.0208
Fire Prevention & Safety *	\$0	0.00%	\$0	0.0000	0.0000	\$0.00	\$0.00	0.0000	\$0.00	\$0.00	0.0000
Tort Immunity	\$0	0.00%	\$0	0.0000	0.0000	\$0.00	\$0.00	0.0000	\$0.00	\$0.00	0.0000
Special Education	\$0	0.00%	\$0	0.0000	0.0000	\$0.00	\$0.00	0.0000	\$0.00	\$0.00	0.0000
Leasing	\$0	0.00%	\$0	0.0000	0.0000	\$0.00	\$0.00	0.0000	\$0.00	\$0.00	0.0000
	\$0	0.00%	\$0	0.0000	0.0000	\$0.00	\$0.00	0.0000	\$0.00	\$0.00	0.0000

Capped Levy/Extension/Rate	\$10,024,092	\$10,024,092	3.4273	3.4273	\$10,024,092.00	\$9,767,710.25	3.3397	\$0.00	\$9,767,710.25	3.3397
SEDOL IMRF Levy	\$0	Actual SEDOL IMRF Extension/Rate		\$0.00	0.0000	<i>Lake County Only</i>		0.0000		
Bond & Interest Levy	\$667,000	Actual Bond & Interest Extension/Rate		\$0.00	0.0000	<i>Includes Loss % Added by County Clerk(s)</i>		0.0000		
Total Levy	\$10,691,092	Actual Total Extension/Rate		\$9,767,710	3.3397			3.3397		

Original:
Amended:

ILLINOIS STATE BOARD OF EDUCATION
School Business and Support Services Division
217/785-8779

CERTIFICATE OF TAX LEVY

A copy of this Certificate of Tax Levy shall be filed with the County Clerk of each county in which the school district is located on or before the last Tuesday of December.

Table with 3 columns: District Name (Roselle SD 12), District Number (19022012002), County (DuPage)

Amount of Levy

Table listing various levy categories and amounts: Educational (\$8,247,783), Operations & Maintenance (\$1,281,952), Transportation (\$350,963), Working Cash (\$0), Municipal Retirement (\$81,062), Social Security (\$62,332), Fire Prevention & Safety (\$0), Tort Immunity (\$0), Special Education (\$0), Leasing (\$0), Other (\$0), Total Levy (\$10,024,092)

* Includes Fire Prevention, Safety, Energy Conservation, Disabled Accessibility, School Security, and Specified Repair Purposes.

See explanation on reverse side.

Note: Any district proposing to adopt a levy must comply with the provisions set forth in the Truth in Taxation Law.

We hereby certify that we require:

the sum of 8,247,783 dollars to be levied as a special tax for educational purposes; and
the sum of 1,281,952 dollars to be levied as a special tax for operations and maintenance purposes; and
the sum of 350,963 dollars to be levied as a special tax for transportation purposes; and
the sum of 0 dollars to be levied as a special tax for a working cash fund; and
the sum of 81,062 dollars to be levied as a special tax for municipal retirement purposes; and
the sum of 62,332 dollars to be levied as a special tax for social security purposes; and
the sum of 0 dollars to be levied as a special tax for fire prevention, safety, energy conservation, disabled accessibility, school security and specified repair purposes; and
the sum of 0 dollars to be levied as a special tax for tort immunity purposes; and
the sum of 0 dollars to be levied as a special tax for special education purposes; and
the sum of 0 dollars to be levied as a special tax for leasing of educational facilities or computer technology or both, and temporary relocation expense purposes; and
the sum of 0 dollars to be levied as a special tax for ; and
the sum of 0 dollars to be levied as a special tax for
on the taxable property of our school district for the year 2020

Signed this ___ day of ___ 2020 . (President)

(Clerk or Secretary of the School Board of Said School District)

When any school is authorized to issue bonds, the school board shall file a certified copy of the resolution in the office of the county clerk of each county in which the district is situated to provide for the issuance of the bonds and to levy a tax to pay for them.

Number of bond issues of said school district that have not been paid in full 2

(Detach and Return to School District)

This is to certify that the Certificate of Tax Levy for School District No. 19022012002, DuPage County, Illinois, on the equalized assessed value of all taxable property of said school district for the year 2020 was filed in the office of the County Clerk of this County on 2020.

In addition to an extension of taxes authorized by levies made by the Board of Education (Directors), an additional extension(s) will be made, as authorized by resolution(s) on file in this office, to provide funds to retire bonds and pay interest thereon.

The total levy, as provided in the original resolution(s), for said purposes for the year 2020, is \$

(Signature of County Clerk)

(Date)

(County)