



SCHOOL BOARD MEETING REPORT

Board Meeting Date: 4/21/21 Superintendent: David Valenzuela

Administrator/Staff: Casey Alderson

Type of Item: Informational Action

Please state your proposal briefly and clearly. What do you want the board to know, discuss, or decide?

Three Rivers School District issued a Request for Proposal for Insurance Agent of Record: Benefits Broker/Consultant, on March 3, 2021. Seven proposals were received and three companies were ultimately interviewed. A Letter of Intent was issued to Mercer and the decision was based on competitive pricing, outstanding references with like sized districts and marketplace leverage.

Provide history/background information on your proposal:

Health insurance benefits are changing rapidly and affect a large number of our employees. We felt it was in the best interest to make sure the district was receiving up to date and appropriate services.

List the advantages of your proposal:

The district anticipates Mercer will provide competitive plans and services.

List possible disadvantages of your proposal:

none

List possible alternatives that could also offer a solution to your proposal. Why were they not recommended?

Superintendent's recommendation(s): **Approve:** Yes No