

**Community Unit School District Number 8 (Pana)
Christian, Shelby and Montgomery Counties, Illinois
General Obligation School Bonds (Health/Life Safety), Series 2022**



Schedule of Events – September

JULY 2022							AUGUST 2022							SEPTEMBER 2022						
S	M	T	W	TH	F	S	S	M	T	W	TH	F	S	S	M	T	W	TH	F	S
					1	2		1	2	3	4	5	6					1	2	3
3	4	5	6	7	8	9	7	8	9	10	11	12	13	4	5	6	7	8	9	10
10	11	12	13	14	15	16	14	15	16	17	18	19	20	11	12	13	14	15	16	17
17	18	19	20	21	22	23	21	22	23	24	25	26	27	18	19	20	21	22	23	24
24	25	26	27	28	29	30	28	29	30	31				25	26	27	28	29	30	
31																				

Board Meeting, 6:00 PM
Market Closed/Holiday

Date	Task	Responsible Party
7/19/21	Board Meeting (6:30 P.M.) – Approval of Resolution of Intent to Issue Alternate Revenue Source Bonds	DISTRICT
8/16/21	Board Meeting (6:30 P.M.) – Hold Bond Issue Notification Public Hearing for Alternate Revenue Source Bonds and Health/Life Safety Bonds	DISTRICT
8/20/21	End of 30 Day Petition Period	
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6/23	Request District Information for Preliminary Official Statement (“POS”)	DC / SN
6/30	Submit Request for Rating Call - Credit Package to S&P	SN
7/11	District to Provide Information for POS	DISTRICT
7/14	Distribute Draft Preliminary Official Statement (“POS”)	DC / SN
Wk of 7/18	Rating Review Call at xx:xx XM CT with S&P and Due Diligence Call	DC / SN / DISTRICT
7/25	Request Bond Insurance Bids	SN
8/1	Receive Rating; Comments due on POS	SN
8/1	Submit for Internal Credit Committee Review (8/4 Mtg)	SN
8/4	Receive Bond Insurance Bids	SN
8/8	Post POS electronically	SN
8/8	District to Apply for Treasurer’s Surety Bond	DISTRICT
8/15	Price the Bonds	ALL
8/15	Board Meeting (6:30 P.M.) Approve Sales Resolution / Sign Bond Purchase Agreement	SN / DISTRICT
8/16	Circulate draft of final Official Statement “OS”	DC
8/17	Circulate Closing Documents	BC
8/22	Comments due on draft final OS	ALL
8/23	Post OS electronically	SN
8/25	Stifel to collect Closing Documents, File with County Clerk and ROE	SN
8/29	Circulate draft Closing Memorandum	SN
9/6	Circulate final Closing Memorandum	SN
9/6	Completed Closing Documents to Chapman and Cutler	SN
9/8	Closing and Receipt of Funds	ALL

Parties Involved	Code
Pana CUSD #8 – Issuer	DISTRICT
Stifel – Underwriter	SN
Chapman and Cutler LLP – Bond Counsel / Disclosure Counsel	BC / DC
– Paying Agent	PA