

January 9, 2019

**VIA E-MAIL**

Mr. Jason Bauer  
Superintendent  
Pana Community Unit School District Number 8  
14 East Main Street  
Pana, Illinois 62557

Re: Community Unit School District Number 8,  
Christian, Shelby and Montgomery Counties, Illinois  
General Obligation School Bonds (Alternate Revenue Source)  
BINA Documents

---

Dear Jason:

In accordance with instructions from Kevin Heid, we have prepared and are enclosing a suggested form of Order (“*Order*”) calling a public hearing (the “*Hearing*”) with respect to the above-referenced Bonds, as well as a form of the public hearing minutes, and we call your attention to the following:

1. Please examine the Order carefully before presenting it to the President of the Board of Education (the “*Board*”) for execution. In due course, please forward to us one executed original of the Order.

2. Notice (“*BINA Notice*”) of the Hearing in the form set forth in Section 3 of the Order must be (i) published in the *Pana News Palladium*, which we understand is a newspaper of general circulation in the District, and (ii) posted at the principal office of the Board. With respect to the BINA Notice requirements, please note the following:

(a) The BINA Notice must be *published* not less than 7 nor more than 30 days before the date of the Hearing (no later than January 18, 2019, as January 21, 2019, is a State holiday).

(b) The BINA Notice must be *posted* not less than 72 hours before the Hearing and must be continuously available for public review for the entire 72-hour period prior to the Hearing (no later than January 25, 2019).

Mr. Jason Bauer  
January 9, 2019  
Page 2

(c) The BINA Notice, as published and posted, must appear over the name of the Secretary (and not the Secretary pro tem) of the Board.

3. In due course, please forward to us a publisher's affidavit, together with an original newspaper clipping attached, showing the publication of the BINA Notice. If you would like us to review a proof of the BINA Notice prior to publication, please e-mail or fax, or have the newspaper e-mail or fax, a proof to us.

4. We have also prepared and are enclosing a suggested form of Minutes evidencing the conduct of the Hearing at the regular meeting of the Board to be held on January 28, 2019 (the "*Board Meeting*"). In due course, please forward to us one executed original of the minutes in the form enclosed evidencing the conduct of the Hearing.

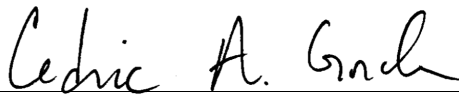
5. Please list the Hearing as a separate action item on the agenda for the Board Meeting as follows: "Conduct of Public Hearing concerning the intent of the Board of Education to sell \$1,500,000 General Obligation School Bonds (Alternate Revenue Source) for the purpose of altering, repairing and equipping the Pana Junior High School Building and improving athletic fields of the District." Please email or fax a copy of the agenda to us for our review prior to Friday, January 25, 2019.

6. Please make sure the agenda for the Board Meeting is posted at the location where the Board Meeting will be held and at the principal office of the Board not later than January 25, 2019. The agenda must be continuously available for public review during the entire 72-hour period preceding the Board Meeting.

We look forward to working with you on this matter. Please do not hesitate to call with any questions that you might have.

Very truly yours,

CHAPMAN AND CUTLER LLP

By   
Cedric A. Gordon

CAG:bha

cc: Mr. Kevin Heid  
Ms. Debra Davis  
Ms. Anjali Vij