

**Subject: Approval of 2026 Bond Issuance**

**BACKGROUND INFORMATION**

In 2023, AHISD voters approved \$371 million dollars in bond sales. This request is to proceed with the next issuance of the bonds in the amount of \$70 million. The following table provides a summary of bond activity since the 2023 election.

Issue Status							
Proposition	\$ Originally Authorized	2023 Issue	2024 Issue A	2024 Issue B	2025 Issue	Proposed 2026 Issue A	Remaining
A	\$ 344,000,000	\$ 8,000,000	\$ 35,000,000	\$ 1,599,025	\$ 63,300,000	\$ 69,500,000	\$ 166,600,975
B	\$ 17,300,000	\$ -	\$ 9,000,000	\$ 590,975	\$ 5,000,000	\$ -	\$ 2,709,025
C	\$ 9,700,000	\$ -	\$ 1,000,000	\$ -	\$ 1,700,000	\$ 500,000	\$ 6,500,000
Totals	\$ 371,000,000	\$ 8,000,000	\$ 45,000,000	\$ 2,190,000	\$ 70,000,000	\$ 70,000,000	\$ 175,810,000

The following is language for the agenda item and sample motion as recommended by the AHISD bond attorney, Norton, Rose Fulbright.

Consideration and approval of an order by the board of trustees of the Alamo Heights Independent School District authorizing the issuance of its unlimited tax school building and/or refunding bonds, Series 2026; levying a continuing direct annual ad valorem tax for the payment of the bonds; delegating the authority to certain members or the board of trustees and district staff to execute certain documents relating to the sale of the bonds.

**Sample Motion:** Item placed on consent agenda.