



May 3, 2012

Aubrey Independent School District
Attn: Jim Monaco
415 Tisdell Lane
Aubrey, Texas 76227

Dear Dr. Monaco:

Enclosed is a copy of the third party pledge report for Aubrey Independent School District.

If we can be of further assistance to you please do not hesitate to call.

Sincerely,

A handwritten signature in black ink, appearing to read "Robert Taylor", is written over a horizontal line.

Robert Taylor
Controller

Customer Aubrey I S D	Branch
Aubrey I S D	Accr Thru
ACH	
STP INST WARN MEMO	

Accounts	
Aubrey I S D	TIN 75 6004289
415 Tisdell	Date of Birth
Aubrey TX 76227	Home (940)355-2378
	Work (000)000-0000
	Ext 000000
	Cell (000)000-0000
	Email
Delivery Point	
CIF Comments	
Ownership	Status
Account View	Primary and Secondary
	Open and Closed
	View Collateral
	No
	Loan Int Paid YTD
	Dep Earn Paid YTD

Module	I	AccountSeq	Status	Owner	Description	SecPrm Out	Interest	Balance
* CDA		200885	Closed	Primary	181-964 Day CD	2 Secondaries	0.00	0.00
CIF					Related	Aubrey I S D		0.00
DDA		119909	Closed	Primary	Comm NOW analys	2 Secondaries	0.00	0.00
DDA	*	900514	Active	Primary	PF NOW ACCT	3 Secondaries	302.62	9,389,150.88
DDA	*	900639	Closed	Primary	Comm NOW analys	2 Secondaries	0.00	0.00
DDA		1113950	Closed	Primary	Comm NOW analys	2 Secondaries	0.00	0.00
DDA		1114347	Active	Primary	PF NOW ACCT	4 Secondaries	1.16	35,857.72
DDA		5000807	Closed	Primary	Comm NOW analys	2 Secondaries	0.00	0.00
DDA	*	5002373	Active	Primary	PF NOW ACCT	3 Secondaries	61.60	1,911,035.34
DDA		7085400	Closed	Primary	Comm Savings	2 Secondaries	0.00	0.00
DDA	*	7114044	Closed	Primary	Comm Savings	2 Secondaries	0.00	0.00
Account: CDA 200385		2000026	Rented	Primary	5 X 10 - \$60			0.00

Date Opened	02/14/2007	Maturity Term	6 Months	Redemption Amount	0.00
Next Mature		Earnings Term		Penalty YTD	0.00
Next Earnings		Rate 2.7500	APY 2.76		
Last Deposit	02/16/2007	Earn Paid YTD	0.00		

Pledges By Pledgee And Maturity

IPA

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Pledged To: AUBREY ISD

As Of 4/30/2012

PointBank - Pilot Point, TX

Receipt# Safekeeping Location	CUSIP	Description Maturity	Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged		
							Original Face	Par	Book Value Market Value
TIB: TIB	17239YDA7	CINCO TX MUN UTIL DIST 1- 12/01/15		4.00	N/A A	140,000.00 100.00%	140,000.00	140,000.00	150,319.40
TIB: TIB	31394KLX0	FHR 2686 CK 11/15/16		SEQ 3.50	NR NR	2,000,000.00 100.00%	2,000,000.00	168,138.56	167,991.02
TIB: TIB	878130DR1	TEAGUE TEX 01/01/17		4.10	WR N/A	145,000.00 100.00%	145,000.00	144,566.29	155,363.15
TIB: TIB	38374UCF6	GNR 2009-32 AV 09/16/18		AD 4.50		2,350,000.00 100.00%	2,350,000.00	1,717,281.02	1,819,253.17
TIB: TIB	3136FTEM7	FNMA 1TIME CALL 10/24/12 04/24/20		2.46		1,000,000.00 100.00%	1,000,000.00	998,580.03	1,008,400.00
TIB: TIB	3128MBAH0	MBS FHLMC Gold 15 Yr 12/01/20		G12508 5.50		1,400,000.00 100.00%	1,400,000.00	382,384.35	403,586.59
TIB: TIB	947440UT8	WEBB CNTY TX REF-LTD T/2 02/15/21		4.00	Aa3 AA-	600,000.00 100.00%	600,000.00	600,000.00	696,318.00
TIB: TIB	3128M1KA6	MBS FHLMC Gold 15 Yr 03/01/21		G12189 5.50		1,100,000.00 100.00%	1,100,000.00	254,086.43	269,310.98
TIB: TIB	36241LP67	MBS GNMA I Platinum 04/15/21		783145 5.00		1,025,000.00 100.00%	1,025,000.00	713,432.47	780,773.36
TIB: TIB	3128MBSP3	MBS FHLMC Gold 15 Yr 03/01/22		G13026 5.50		2,375,000.00 100.00%	2,375,000.00	599,282.04	653,193.45
TIB: TIB	956245FY5	WEST TX ISD-PSFG INSD 08/15/22		0.00	N/A AAA	835,000.00 100.00%	835,000.00	835,000.00	643,776.65
TIB: TIB	36241LRB4	MBS GNMA I Platinum 10/15/24		783182 4.50		1,000,000.00 100.00%	1,000,000.00	699,468.29	743,803.01
TIB: TIB	252885FN3	DIBOLL TX ISD-PSFG INSD 02/15/25		4.00	N/A AAA	285,000.00 100.00%	285,000.00	285,000.00	317,498.55

Although the information in this report has been obtained from sources believed to be reliable, its accuracy cannot be guaranteed.

4/30/2012 7:41 AM - RHN / PLOT

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Pledges By Pledgee And Maturity

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Pledged To: AUBREY ISD

As Of 4/30/2012

PointBank - Pilot Point, TX

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Receipt# Safekeeping Location	CUSIP	Description Maturity Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged	
						Original Face	Par Book Value Market Value
TIB: TIB	777628WU8	ROSENBERG TEX 03/01/26	4.63	Aa3 AA-	440,000.00 100.00%	440,000.00	440,000.00 440,529.93 504,270.80
TIB: TIB	31371MT80	MBS FNMA Conv 06/01/26	256275 6.00		1,725,000.00 100.00%	1,725,000.00	383,402.07 401,021.52 425,860.02
TIB: TIB	220245PP3	CORPUS CHRISTI TEX UTIL 07/15/26	5.00	Aa3 AA-	500,000.00 100.00%	500,000.00	507,955.46 566,390.00
TIB: TIB	5218405A2	LEANDER TX ISD 08/15/26	4.50	N/A AA-	330,000.00 100.00%	330,000.00	328,259.20 371,982.60
TIB: TIB	245379VS8	DEL RIO TEX-ASSURED GT 06/01/27	4.50	Aa3 N/A	305,000.00 100.00%	305,000.00	305,000.00 334,880.85
TIB: TIB	606020QK4	MISSOURI CITY TX CIFG INS 06/15/27	4.00	Aa2 AA-	785,000.00 100.00%	785,000.00	787,936.52 848,388.75
TIB: TIB	224381MB6	CRANDALL TX ISD-PSFG IN 08/15/27	0.00	N/A AAA	1,295,000.00 100.00%	1,295,000.00	713,434.96 720,758.15
TIB: TIB	208418LU5	CONROE TEX ISD-PSFG INS 02/15/28	4.00	Aaa AAA	500,000.00 100.00%	500,000.00	498,818.61 544,385.00
TIB: TIB	208418LU5	CONROE TEX ISD-PSFG INS 02/15/28	4.00	Aaa AAA	320,000.00 100.00%	320,000.00	320,000.00 348,406.40
TIB: TIB	549188DX5	LUBBOCK TEX 02/15/28	5.00	Aa2 AA+	750,000.00 100.00%	750,000.00	756,382.93 852,105.00
TIB: TIB	004014EW2	ACADEMY TX ISD-PSFG INS 08/15/28	4.55	Aaa N/A	825,000.00 100.00%	825,000.00	851,612.34 871,752.75
TIB: TIB	228111RY8	CROWLEY TEX-AGM INS 02/01/29	4.50	N/A AA-	295,000.00 100.00%	295,000.00	311,358.34 332,279.15
TIB: TIB	448492RM2	HUTTO TX ISD-ASSURED G 08/01/29	4.50	N/A AA-	610,000.00 100.00%	610,000.00	602,746.66 669,548.20

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							Original Face	Par	Book Value
TIB: TIB	947134UW0	WEATHERFORD TX ISD-PSF 02/15/31		0.00	Aaa AAA	325,000.00 81.54%	265,000.00	265,000.00	122,333.00
TIB: TIB	947134UX8	WEATHERFORD TX ISD-PSF 02/15/32		0.00	Aaa AAA	500,000.00 100.00%	500,000.00	500,000.00	218,514.96
TIB: TIB	31395V4L0	FHR 2990 TD 05/15/35		P11 4.00	N/A N/A	1,150,000.00 100.00%	1,150,000.00	237,972.95	244,314.35
TIB: TIB	38376J4B7	GNR 2009-123 PN 07/20/37		SCH 4.00		1,100,000.00 100.00%	1,100,000.00	862,093.18	903,975.68
30 Securities Pledged To: AU1 - AUBREY ISD							25,950,000.00	16,742,541.36	15,997,388.23
									16,754,625.59