Insurance Calendar with Anniversary Dates

Procurement Process

Coverage	Carrier	CSP/RFP	Original Board Approval	Expires	Contract Term	Current Term	Years into Term	Premium	Status	Incentive	Start month for CSP/RFP Process	Solicit CSP or Renewal Quote	Evaluate Proposals	Board Insurance Committee Presentation	Board Presentation
Property, Flood, Windstorm, Hail, Boiler & Machinery	McGriff, Seibels & Williams Of Texas	18-117	December 2017	January 31, 2020	Three year term with an option to renew for two additional one year terms	January 31, 2019 to January 31, 2020	2	\$ 2,386,338	Renewed on Jan. 15, 2019		Sep-19	Nov-19			
Auto, General Liability, Law Enforcement and Crime	McGriff, Seibels & Williams of Texas / Texas Political Subdivision	18-119	February 2018	March 31, 2020	Three year term with an option to renew for two additional one year terms	April 1, 2019 to March 31, 2020	2	\$ 712,944	Renewed on Mar. 5, 2019		Jan-19	Jan-19			
Professional Educators & School Board Legal Liability (E&O)	Montalvo Insurance Agency / Illinois National Insurance Company	17-123	May 2017	July 17, 2019	One year term with an option to renew for two additional one year terms	July 18, 2019 to July 17, 2020	2	\$ 119,320	Awarded		Mar-20		n/a		Jun-20
Student Athletic, UIL & Accident Insurance	Student Insurance/ Frisco Texas	19-137	May 2019	July 31, 2020	One year term with an option to renew for two additional one year terms	August 1, 2019 to July 31, 2020	1	\$882,090.00	Awarded						
Workers' Compensation	TriStar Risk Management Services	16-107	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$ 328,500	CSP In Process		May-19		July 19, 2019	July 25, 2019	August 8,2019
Stop Loss (Worker Comp)	Montalvo Insurance Agency / Midwest Employers Casualty	16-107	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$ 142,408	CSP In Process		May-19		July 19, 2019	July 25, 2019	August 8,2019
Insurance Consultant	Valley Risk Consulting (Roger Garza)	19-119	June 2019	July 1, 2020		July 1, 2019 to June 31, 2020	1	\$62,600							
Group Basic Life, Accidental Death & Dismemberment	Aetna Life Insurance Company of Hartford Connecticut	16-105	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$.080 for Basic Life / \$.015 for AD&D PEPM	CSP In Process		May-19		July 19, 2019	July 25, 2019	August 8,2019
Group Health	United Health Care of Houston	16-105	September 2015	September 30, 2019	Three year term with an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	4	\$34.44 PEPM	CSP In Process		May-19		July 19, 2019	July 25, 2019	August 8,2019
Stop Loss (Health)	GEF Financial Group & Benefit Mall Of Brownsville	19-132	August 2018	September 30, 2019	One year termwith an option to renew for two additional one year terms	October 1, 2018 to September 30, 2019	0	\$28.23 PEPM	CSP In Process		May-19		July 19, 2019	July 25, 2019	August 8,2019
Pharmacy Benefit Management & Specialty Drug	Envisa CareRx of Boerne Texas	18-124	June 2018	September 30, 2019	One year term with an option to renew for one additional year term	October 1, 2018 to September 30, 2019	0	\$2.25 admin fee per script			May-19		July 19, 2019	July 25, 2019	August 8,2019
TPA Services for Retirement Plans (403 & 457)	US Omni	19-115	May 2019	May 31, 2022	Three years	June 1, 2019 to May 31, 2022	3	none			Mar-19	Mar-19	Apr-19	Mar-19	May-19