Wharton County Junior College

Board of Trustees
Agenda Item

Date of Board Meeting: October 24, 2025

Subject: Disclosure of a Personal Business Relationship

Recommendation: Inform the WCJC Board of Trustees of a personal business relationship.

Background and Rationale:

Under the Public Funds Investment Act (PFIA), §2256.005(i), any investment officer who has a personal business relationship with a business organization that is offering to, or currently does, conduct business with the College is required to disclose that relationship.

This disclosure will be submitted to and maintained by the Texas Ethics Commission in accordance with state law.

Budgetary Implications: N/A

Strategic Priority Alignment:

- ☐ Student Success
- ☐ Resource Optimization
- ☐ Community Impact
- ☑ Institutional Excellence

Resource Personnel: Amanda Allen, Ed.D.; President

Approval:

Amanda Allen 10/20/25

President

Wharton County Junior College

October 24, 2025

Texas Ethics Commission
P.O. Box 12070
Austin, Texas 78711-2070

Subject: Disclosure of Personal Investment Holdings Pursuant to PFIA §2256.005(i)

Dear Commissioners,

In accordance with the Public Funds Investment Act (PFIA), §2256.005(i), I am submitting this disclosure as the President and Public Investment Officer for Wharton County Junior College.

I hold personal investment accounts through Vanguard with a value exceeding $2,500. Vanguard is a business organization that offers investment services and may engage in transactions with the College. This disclosure is being made to ensure full compliance with the PFIA and Texas Ethics Commission requirements regarding personal business relationships.

Please accept this letter as my formal disclosure of these holdings.

Sincerely,

Amanda Allen

Amanda Allen, Ed.D.
President
Wharton County Junior College