Discussion and recommendation to approve TASB Localized Policy Update 124

Subject/Title for Agenda Posting:

| Justification Statement: To update local policies Online | e through TASB Update 124 | | |
|---|---------------------------------------|-------------------------|-------------------|
| Purpose of Agenda Item: | Information | ☑ Action | |
| Item Type: | Curriculum & Instruction | ✓ HumanResources | Business Services |
| Staff Responsible: | Martha Carrasco | , Chief Human Resources | Officer |
| | Si | gnature of Requester(s) | |
| | Martha Carrasco | , Chief Human Resources | Officer |
| | Signature of Presenter(s) | | |
| | Business Services Approval (Initials) | Da | e February 2025 |
| Agenda Summary: Policy Upd | ate 124 | | |

Local Policies affected: CAA, CDA, CFC, CY, DH, EHB, EHBB, FFG, GKA

RECOMMENDATION: That TASB Policy Update 124 be approved

PRIOR BOARD ACTION:

AWARDED:

AWARDED AMOUNT:

AMOUNT(S):

ACCOUNT N/A NO(S): N/A

PROCUREMENT METHOD TYPE: (3 Quotes, Cooperative Contract Quotes, Sole Source, Formal Bid): N/A

REQUESTING DEPARTMENT: Human Resources

CONSEQUENCES OF NON-APPROVAL:

Online Policy will not be current

IMPLEMENTATION TIMELINE: On Approval Date

ATTACHMENT(S): Policy List, Policy Comparison Packet, Explanatory Notes.



Instruction Sheet TASB Localized Policy Manual Update 124

Canutillo ISD

| Code | Туре | Action To Be Taken | Note |
|------|---------|---------------------------|---------------------------|
| AIC | (LEGAL) | Replace policy | Revised policy |
| AIE | (LEGAL) | Replace policy | Revised policy |
| CAA | (LOCAL) | Replace policy | Revised policy |
| CBB | (LEGAL) | Replace policy | Revised policy |
| CDA | (LOCAL) | Replace policy | Revised policy |
| CFA | (LEGAL) | Replace policy | Revised policy |
| CFC | (LEGAL) | Replace policy | Revised policy |
| CFC | (LOCAL) | No policy enclosed | See explanatory note |
| СН | (LEGAL) | Replace policy | Revised policy |
| CKEA | (LEGAL) | Replace policy | Revised policy |
| CKEB | (LEGAL) | Replace policy | Revised policy |
| СО | (LEGAL) | Replace policy | Revised policy |
| COA | (LEGAL) | Replace policy | Revised policy |
| СОВ | (LEGAL) | Replace policy | Revised policy |
| CQA | (LEGAL) | Replace policy | Revised policy |
| CQC | (LEGAL) | Replace policy | Revised policy |
| CV | (LEGAL) | Replace policy | Revised policy |
| CY | (LOCAL) | Replace policy | Revised policy |
| D | (LEGAL) | Replace table of contents | Revised table of contents |
| DAA | (LEGAL) | Replace policy | Revised policy |
| DAB | (LEGAL) | DELETE policy | See explanatory note |
| DBB | (LEGAL) | Replace policy | Revised policy |
| DECA | (LEGAL) | Replace policy | Revised policy |
| DECB | (LEGAL) | Replace policy | Revised policy |
| DG | (LEGAL) | Replace policy | Revised policy |
| DH | (LOCAL) | Replace policy | Revised policy |
| DI | (LEGAL) | Replace policy | Revised policy |
| DIA | (LEGAL) | Replace policy | Revised policy |
| DMA | (LEGAL) | Replace policy | Revised policy |
| EC | (LEGAL) | Replace policy | Revised policy |
| EFB | (LEGAL) | Replace policy | Revised policy |
| EHAA | (LEGAL) | Replace policy | Revised policy |
| EHAC | (LEGAL) | Replace policy | Revised policy |
| EHB | (LEGAL) | Replace policy | Revised policy |



(LOCAL) Policy Comparisons

These documents are generated by an automated process that compares the updated policy to the current policy as found in TASB records.

In this packet, you will find:

- Policies being recommended for revision (annotated)
- New policies (not annotated)
- Policies recommended for deletion (annotated in PDF; not shown in Word)

Annotations are shown as follows:

- Deletions are in a red strike-through font: deleted text.
- Additions are in a blue font: new text.
- Blocks of text that were moved without changes are shown in green, with double underline and double strike-through formatting to distinguish the text's new placement from its original location: moved text becomes moved text.
- Revision bars appear in the right margin to show sections with changes.
- *Note:* While the annotation software competently identifies simple changes, large or complicated changes as in an extensive rewrite may be more difficult to follow. In addition, TASB's recent changes to the policy templates to facilitate accessibility sometimes make formatting changes appear tracked, even though the text remains the same.

For further assistance in understanding policy changes, please refer to the explanatory notes in your Localized Policy Manual update packet or contact your policy consultant.

Contact us:

School Districts and Education Service Centers, call 800-580-7529 or email policy.service@tasb.org.

Community Colleges, call 800-580-1488 or email colleges@tasb.org.

All Trustees, employees, vendors, contractors, agents, consultants, volunteers, and any other parties who are involved in the District's financial transactions shall act with integrity and diligence in duties involving the District's fiscal resources.

Note: See the following policies and/or administrative regulations regarding conflicts of interest, ethics, and financial oversight:

- Code of ethics:
 - for Board members— BBF
 - for employees— DH
- Financial conflicts of interest:
 - for public officials— BBFA
 - for all employees— DBD
 - for vendors— CHE
- Compliance with state and federal grant and award requirements: CB, CBB
- Financial conflicts and gifts and gratuities regarding federal funds: CB, CBB
- Systems for monitoring the District's investment program: CDA
- Budget planning and evaluation: CE
- Compliance with accounting regulations: CFC
- Activity fund management: CFD
- Criminal history record information for employees: DBAA, DC
- Disciplinary action for fraud by employees: DCD, DCE, and DF series

Fraud and Financial Impropriety The District prohibits fraud and financial impropriety, as defined below, in the actions of its Trustees, employees, vendors, contractors, agents, consultants, volunteers, and others seeking or maintaining a business relationship with the District.

Definition Fraud and financial impropriety shall include but not be limited to::

- 1. Forgery or unauthorized alteration of any document or account belonging to the District.
- 2. Forgery or unauthorized alteration of a check, bank draft, or any other financial document.

| DATE ISSUED: 7/16/2018/1/22/2025 | |
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| UPDATE | |
| CAA(LOCAL)-A | |

| | 3. | Misappropriation of funds, securities, supplies, or other Dis- trict assets, including employee time. |
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| | 4. | Impropriety in the handling of money or reporting of District fi- nancial transactions. |
| | 5. | Profiteering as a result of insider knowledge of District infor- mation or activities. |
| | 6. | Unauthorized disclosure of confidential or proprietary infor- mation to outside parties. |
| | 7. | Unauthorized disclosure of investment activities engaged in or contemplated by the District. |
| | 8. | Accepting or seeking anything of material value from contrac- tors, vendors, or other persons providing services or materials to the District, except as otherwise permitted by law or District policy. [See CB, DBD] |
| | 9. | Inappropriately destroying, removing, or using records, furni- ture, fixtures, or equipment. |
| | 10. | Failure to provide financial records required by federal, state, or local entities. |
| | 11. | Failure to disclose conflicts of interest as required by law or District policy. |
| | 12. | Any other dishonest act regarding the finances of the District. |
| | 13. | Failure to comply with requirements imposed by law, the awarding agency, or a pass-through entity for state and fed- eral awards. |
| Financial Controls and Oversight | port havi | h employee who supervises or prepares District financial re- is or transactions shall set an example of honest and ethical be- ior and shall actively monitor his or her area of responsibility for d and financial impropriety. |
| Fraud Prevention | con | Superintendent or designee shall maintain a system of internal trols to deter and monitor for fraud or financial impropriety in District. |
| Reports | trict thor Sup | person who suspects fraud or financial impropriety in the Dis- shall report the suspicions immediately to a person with au- ity to investigate the suspicions, including any supervisor, the perintendent-or designee, the Board President, or local law en- ement. |
| | | oorts of suspected fraud or financial impropriety shall be treated confidential to the extent permitted by law. Limited disclosure |

| | may be necessary to complete a full investigation or to comply with law. All employees involved in an investigation shall be advised to keep information about the investigation confidential. |
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| Protection from Retaliation | Neither the Board nor any District employee shall unlawfully retali- ate against a person who in good faith reports perceived fraud or financial impropriety. [See DG] |
| Fraud Investigations | In coordination with legal counsel and other internal or external de- partments or agencies, as appropriate, the Superintendent, Board President, or a designee shall promptly investigate reports of po- tential fraud or financial impropriety. |
| Response | If an investigation substantiates a report of fraud or financial impro- priety, the Superintendent or designee shall promptly inform the Board of the report, the investigation, and any responsive action taken or recommended by the administration. |
| | If an employee is found to have committed fraud or financial impropriety, the Superintendent or designee shall take or recommend appropriate disciplinary action, which may include termination of employment. If a contractor or vendor is found to have committed fraud or financial impropriety, the District shall take appropriate action, which may include cancellation of the District's relationship with the contractor or vendor. |
| | When circumstances warrant, the Board, Superintendent, or a de- signee may refer matters to appropriate law enforcement or regula- tory authorities. In cases involving monetary loss to the District, the District may seek to recover lost or misappropriated funds. |
| | The final disposition of the matter and any decision to file a criminal complaint or to refer the matter to the appropriate law enforcement or regulatory agency for independent investigation shall be made in consultation with legal counsel. |
| Federal Awards Disclosure | The In connection with federal awards, the District shall promptly disclose, in a timely manner in writing to the federal awarding agency or pass-through entity, all violations whenever the District has credible evidence of the commission of a violation of federal criminal law involving fraud, conflict of interest, bribery, or gratuity violations potentially affecting found in federal law, including the Civil False Claims Act. This provision applies to any activities or subawards of a federal grant-award. [See CBB] |
| Analysis of Fraud | After any investigation substantiates a report of fraud or financial impropriety, the Superintendent or designee shall analyze conditions or factors that may have contributed to the fraudulent or improper activity. The Superintendent or designee shall ensure that |

CAA (LOCAL)

appropriate administrative procedures are developed and implemented to prevent future misconduct. These measures shall be presented to the Board for review.

| Canutillo ISD 071907 | | |
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| OTHER REVENUES INVESTMENTS | | CDA (LOCAL) |
| Investment Authority | tion vest the l cour shal trans | Superintendent or other person designated by Board resolu- shall serve as the investment officer of the District and shall in- District funds as directed by the Board and in accordance with District's written investment policy and generally accepted ac- nting procedures. The investment officer shall be bonded or I be covered under a fidelity insurance policy. All investment sactions except investment pool funds and mutual funds shall ettled on a delivery versus payment basis. |
| Approved Investment Instruments | CDA mit i pled inve | n those investments authorized by law and described further in A(LEGAL) under Authorized Investments, the Board shall per- nvestment of District funds, including bond proceeds and ged revenue to the extent allowed by law, in only the following stment types, consistent with the strategies and maturities de- d in this policy: |
| | 1. | Obligations of, or guaranteed by, governmental entities as permitted by Government Code 2256.009. |
| | 2. | Certificates of deposit and share certificates as permitted by Government Code 2256.010. |
| | 3. | Fully collateralized repurchase agreements permitted by Gov- ernment Code 2256.011. |
| | 4. | A securities lending program as permitted by Government Code 2256.0115. |
| | 5. | Banker's acceptances as permitted by Government Code 2256.012. |
| | 6. | Commercial paper as permitted by Government Code 2256.013. |
| | 7. | No-load mutual funds, except for bond proceeds, and no-load money market mutual funds, as permitted by Government Code 2256.014. |
| | 8. | A guaranteed investment contract as an investment vehicle for bond proceeds, provided it meets the criteria and eligibility requirements established by Government Code 2256.015. |
| | 9. | Public funds investment pools as permitted by Government Code 2256.016. |
| Safety | prino with vest | primary goal of the investment program is to ensure safety of cipal, to maintain liquidity, and to maximize financial returns in current market conditions in accordance with this policy. In- ments shall be made in a manner that ensures the preserva- of capital in the overall portfolio, and offsets during a 12-month |

DATE ISSUED: <u>11/6/2019</u>1/22/2025 UPDATE <u>114</u>124 CDA(LOCAL)-X

| Canutillo ISD 071907 | |
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| OTHER REVENUES INVESTMENTS | CDA (LOCAL) |
| | period any market price losses resulting from interest-rate fluctua- tions by income received from the balance of the portfolio. No indi- vidual investment transaction shall be undertaken that jeopardizes the total capital position of the overall portfolio. |
| Investment Management | In accordance with Government Code 2256.005(b)(3), the quality and capability of investment management for District funds shall be in accordance with the standard of care, investment training, and other requirements set forth in Government Code Chapter 2256. |
| Liquidity and Maturity | Any internally created pool fund group of the District shall have a maximum dollar weighted maturity of 180 days. The maximum allowable stated maturity of any other individual investment owned by the District shall not exceed one year from the time of purchase. The Board may specifically authorize a longer maturity for a given investment, within legal limits. |
| | The District's investment portfolio shall have sufficient liquidity to meet anticipated cash flow requirements. |
| Diversity | The investment portfolio shall be diversified in terms of investment instruments, maturity scheduling, and financial institutions to re- duce risk of loss resulting from overconcentration of assets in a specific class of investments, specific maturity, or specific issuer. |
| Monitoring Market Prices | The investment officer shall monitor the investment portfolio and shall keep the Board informed of significant changes in the market value of the District's investment portfolio. Information sources may include financial/investment publications and electronic media, available software for tracking investments, depository banks, com- mercial or investment banks, financial advisers, and representa- tives/advisers of investment pools or money market funds. Monitor- ing shall be done at least quarterly, as required by law, and more often as economic conditions warrant by using appropriate reports, indices, or benchmarks for the type of investment. |
| Monitoring Rating Changes | In accordance with Government Code 2256.005(b), the investment officer shall develop a procedure to monitor changes in investment ratings and to liquidate investments that do not maintain satisfactory ratings. |
| Funds/Strategies | Investments of the following fund categories shall be consistent with this policy and in accordance with the applicable strategy de- fined below. All strategies described below for the investment of a particular fund should be based on an understanding of the suita- bility of an investment to the financial requirements of the District and consider preservation and safety of principal, liquidity, market- ability of an investment if the need arises to liquidate before ma- turity, diversification of the investment portfolio, and yield. |

| Canutillo ISD 071907 | |
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| OTHER REVENUES INVESTMENTS | CDA (LOCAL) |
| Operating Funds | Investment strategies for operating funds (including any commin- gled pools containing operating funds) shall have as their primary objectives preservation and safety of principal, investment liquidity, and maturity sufficient to meet anticipated cash flow requirements. |
| Custodial Funds | Investment strategies for custodial funds shall have as their pri- mary objectives preservation and safety of principal, investment li- quidity, and maturity sufficient to meet anticipated cash flow re- quirements. |
| Debt Service Funds | Investment strategies for debt service funds shall have as their pri- mary objective sufficient investment liquidity to timely meet debt service payment obligations in accordance with provisions in the bond documents. Maturities longer than one year are authorized provided legal limits are not exceeded. |
| Capital Project Funds | Investment strategies for capital project funds shall have as their primary objective sufficient investment liquidity to timely meet capi- tal project obligations. Maturities longer than one year are author- ized provided legal limits are not exceeded. |
| Safekeeping and Custody | The District shall retain clearly marked receipts providing proof of the District's ownership. The District may delegate, however, to an investment pool the authority to hold legal title as custodian of in- vestments purchased with District funds by the investment pool. |
| Sellers of Investments | Prior to handling investments on behalf of the District, a bro- ker/dealer or a qualified representative of a business organization must submit required written documents in accordance with law. [See Sellers of Investments, CDA(LEGAL)] |
| | Representatives of brokers/dealers and representatives with dis- tributors of investment pools shall be registered with the Texas State Securities Board and must have membership in the Securi- ties Investor Protection Corporation (SIPC) and be in good stand- ing with the Financial Industry Regulatory Authority (FINRA). Dis- tributors of investment pools shall also be a registrant in good standing with the Municipal Securities Rulemaking Board (MSRB). |
| Soliciting Bids for CDs | In order to get the best return on its investments, the District may solicit bids for certificates of deposit in writing, by telephone, or electronically, or by a combination of these methods. |
| Interest Rate Risk | To reduce exposure to changes in interest rates that could ad- versely affect the value of investments, the District shall use final and weighted-average-maturity limits and diversification. |
| | The District shall monitor interest rate risk using weighted average maturity and specific identification. |

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| OTHER REVENUES INVESTMENTS | | CDA (LOCAL) |
| Internal Controls | in w has prot erro fina | estem of internal controls shall be established and documented riting and must include specific procedures designating who authority to withdraw funds. Also, they shall be designed to ect against losses of public funds arising from fraud, employee r, misrepresentation by third parties, unanticipated changes in ncial markets, or imprudent actions by employees and officers ne District. Controls deemed most important shall include: |
| | 1. | Separation of transaction authority from accounting and recordkeeping and electronic transfer of funds. |
| | 2. | Avoidance of collusion. |
| | 3. | Custodial safekeeping. |
| | 4. | Clear delegation of authority. |
| | 5. | Written confirmation of telephone transactions. |
| | 6. | Documentation of dealer questionnaires, quotations and bids, evaluations, transactions, and rationale. |
| | 7. | Avoidance of bearer-form securities. |
| | | se controls shall be reviewed by the District's independent au- g firm. |
| Annual Review | egie ing, | Board shall review this investment policy and investment strates so not less than annually and shall document its review in writ- which shall include whether any changes were made to either investment policy or investment strategies. |
| Annual Audit | form | onjunction with the annual financial audit, the District shall per- n a compliance audit of management controls on investments adherence to the District's established investment policies. |

INTELLECTUAL PROPERTY

| Intellectual Property | All copyrights, trademarks, and other intellectual property rights be- longing to the District shall remain with the District at all times. Ex- cept as provided by law, policy, or written authorization from the Superintendent, the use of District intellectual property shall be lim- ited to District-related purposes. |
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| Students | A student shall retain all rights to their own work created as part of instruction or using District technology resources. |
| Employees District Ownership | As an agent of the District, an employee, including a student em- ployee, shall not have rights to work he or she creates created on District time or using District technology resources. The District shall own any work or work product created by a District employee in the course and scope of his or herDistrict employment, including the right to obtain patents or copyrights. |
| Employee Ownership | If the employee obtains a patent for such work, the employee shall grant a non-exclusive, non-transferable, perpetual, royalty-free, Districtwide license to the District for use of the patented work. A District employee shall own any work or work product produced on his or her own-personal time, away from his or her job and with personal equipment and materials, including the right to obtain pa- tents or copyrights. |
| Permission A District omployee may apply to theException | The Superintendent or designeeshall have the authority to permit use of District materials and equipment in his or her creative devel- oping the employee's own projects, provided the employee agrees eitherin writing to grant to the District a non-exclusive, non-transfer- ablenonexclusive, nontransferable, perpetual, royalty-free, District- wide license to use the work, or permits the District to be listed as co-author or co-inventor if the District contribution to the work is substantial. District materials do not include student work, all rights to which are retained by the student. |
| Works Made for Hire Independent Contractors | The District may hire an independent contractor for specially com- missioned work(s)works under a written works-made-for-hire agreement that provides that the District shall own the work prod- uct created under the agreement, as permitted by copyright law. In- dependent contractors shall comply with copyright law in all works commissioned. |
| Return of Intellectual Property | Upon the termination of any person's association with the District, all permission to possess, receive, or modify the District's intellec- tual property shall also immediately terminate. All such persons shall return to the District all intellectual property, including but not limited to any copies, no matter how kept or stored, and whether directly or indirectly possessed by such person. |

INTELLECTUAL PROPERTY

| Copyright | Unless the proposed use of a copyrighted work is an exception un- der the "fair use" guidelines maintained by the Superintendent-or designee, the District shall require an employee or student to ob- tain a license or permission from the copyright holder before copy- ing, modifying, displaying, performing, distributing, or otherwise employing the copyright holder's work for instructional, curricular, or extracurricular purposes. This policy does not apply to any work sufficiently documented to be in the public domain. |
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| Technology Lico | All persons are prohibited from using los of District technology in |

Technology Use All persons are prohibited from using Use of District technology in violation of any law, including copyright law-, is prohibited. Only appropriately licensed images, applications, programs, or other software may be used with District technology resources. No person shall use the The District's technology resources shall not be used to post, publicize, or duplicate information in violation of copyright law. The Board shall direct the Superintendent or designee toshall employ all reasonable measures to prevent the use of District technology resources in violation of the law. All persons Any person using District technology resources in violation of law shall lose user privileges in addition to other sanctions. [See BBI and CQ]

Electronic Media

Unless a license or permission is obtained, electronic media in the classroomPerforma nces and Displays The display and performance of copyrighted material, including motion pictures and other audiovisual, dramatic works, must be used in musical performances, or other audio and visual works, may only occur as part of instructional activities and in accordance with the following:

- As a regular part of teaching and directly related to the course of curriculum;
- During face-to-face teaching activities as defined by law;
- When viewed in a classroom or designated place of instruction; and
- With a lawfully made copy or through authorized access.

Designated Agent The District shall designate an agent to receive notification of alleged online copyright infringement and shall notify the U.S. Copyright Office of the designated agent's identity. The District shall include on its Web site website information on how to contact the District's designated agent and a copy of the District's copyright policy. Upon notification, the District's designated agent shall take all actions necessary to remedy any violation. The District shall provide the designated agent appropriate training and resources necessary to protect the District.

> If a content owner reasonably believes that the District's technology resources have been used to infringe upon a copyright, the owner may notify the designated agent.

INTELLECTUAL PROPERTY

| Trademark | The District protects all District and campus trademarks, including names, logos, mascots, and symbols, from unauthorized use. |
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| School-Related Use | The District grants permission to students, student organizations, parent organizations and other District-affiliated school-support or booster organizations to use, without charge, District and campus trademarks to promote a group of students, an activity or event, a campus, or the District, if the use is in furtherance of a school-related business or activity. The Superintendent or designee shall determine what constitutes use in furtherance of a school-related business or activity and is authorized to revoke permission if the use is improper or does not conform to administrative regulations. |
| Public Use | Members of the general-public, outside organizations, vendors, commercial manufacturers, wholesalers, and retailers shall not use District trademarks without the written permission of authorization from the Superintendent or designee. Any production of merchan- dise with District trademarks for sale or distribution must be pursuant to a trademark licensing agreement and may be subject to the payment of royalties. |
| | Any individual, organization, or business that uses District or cam- pus trademarks without appropriate authorization shallmay be sub- ject to legal action. |

| | Each District employee shall perform his or her duties in accord- ance with state and federal law, District policy, and ethical stand- ards. The District holds all employees accountable to the Educa- tors' Code of Ethics. [See DH(EXHIBIT)] |
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| | Each District employee shall recognize and respect the rights of students, parents, other employees, and members of the community and shall work cooperatively with others to serve the best interests of the District. |
| | An employee wishing to express concern, complaints, or criticism shall do so through appropriate channels. [See DGBA] |
| Violations of Standards of Conduct | Each employee shall comply with the standards of conduct set out in this policy and with any other policies, regulations, and guide- lines that impose duties, requirements, or standards attendant to his or her status as a District employee. Violation of any policies, regulations, or guidelines, including intentionally making a false claim, offering a false statement, or refusing to cooperate with a District investigation, may result in disciplinary action, including ter- mination of employment. [See DCD and DF series] |
| Weapons Prohibited | The District prohibits the use, possession, or display of any firearm, location-restricted knife, club, or prohibited weapon, as defined at FNCG, on District property at all times. |
| Exceptions | No violation of this policy occurs when: |
| | Use or possession of a firearm by a specific employee is au- thorized by Board action. [See the CKE series] [see the CKE series]; |
| | 2. A District employee who holds a Texas handgun license stores a handgun or other firearm in a locked vehicle in a parking lot, parking garage, or other parking area provided by the District, provided the handgun or other firearm is not in plain view; or |
| | The use, possession, or display of an otherwise prohibited weapon takes place as part of a District-approved activity su- pervised by proper authorities. [See FOD] |
| Electronic Communication Use with Students | A certified employee, licensed employee, or any other employee designated in writing by the Superintendent or a campus principal may use electronic communication, as this term is defined by law, with currently enrolled students only about matters within the scope of the employee's professional responsibilities. |
| | Unless an exception has been made in accordance with the em- ployee handbook or other administrative regulations, an employee |

| | | I not use a personal electronic communication platform, appli- on, or account to communicate with currently enrolled students. |
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| | usin rent | ess authorized above, all other employees are prohibited from g electronic communication directly with students who are cur- ly enrolled in the District. The employee handbook or other ad- strative regulations shall further detail: |
| | 1. | Exceptions for family and social relationships; |
| | 2. | The circumstances under which an employee may use text messaging to communicate with individual students or student groups; |
| | 3. | Hours of the day during which electronic communication is discouraged or prohibited; and |
| | 4. | Other matters deemed appropriate by the Superintendent-or designee. |
| | ploy usin hibit the viole the | ccordance with ethical standards applicable to all District em- ees [see DH(EXHIBIT)], an employee shall be prohibited from g electronic communications in a manner that constitutes pro- ed harassment or abuse of a District student; adversely affects student's learning, mental health, or safety; includes threats of ence against the student; reveals confidential information about student; or constitutes an inappropriate communication with a lent, as described in the Educators' Code of Ethics. |
| | com the the | employee shall have no expectation of privacy in electronic munications with students. Each employee shall comply with District's requirements for records retention and destruction to extent those requirements apply to electronic communication. e CPC] |
| Personal Use | their cond state ploy ploy | employees shall be held to the same professional standards in r public use of electronic communication as for any other public duct. If an employee's use of electronic communication violates e or federal law or District policy, or interferes with the em- ee's ability to effectively perform his or her job duties, the em- ee is subject to disciplinary action, up to and including termina- of employment. |
| Reporting Improper Communication | notif | ccordance with administrative regulations, an employee shall fy his or her supervisor when a student engages in improper tronic communication with the employee. |
| Disclosing Personal Information | | employee shall not be required to disclose his or her personal all address or personal phone number to a student. |
| | | |

| Safety Requirements | Each employee shall adhere to District safety rules and regulations and shall report unsafe conditions or practices to the appropriate supervisor. | | | |
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| Harassment or Abuse | An employee shall not engage in prohibited harassment, including sexual harassment, of: | | | |
| | 1. Other employees. [See DIA] | | | |
| | 2. Students. [See FFH; see FFG regarding child abuse and ne- glect.] | | | |
| | While acting in the course of employment, an employee shall not engage in prohibited harassment, including sexual harassment, of other persons, including Board members, vendors, contractors, volunteers, or parents. | | | |
| | An employee shall report child abuse or neglect as required by law. [See FFG] | | | |
| Relationships with Students | An employee shall not form romantic or other inappropriate social relationships with students. Any sexual relationship between a student and a District employee is always prohibited, even if consensual. [See FFH] | | | |
| | As required by law, the District shall notify the parent of a student with whom an educator is alleged to have engaged in certain mis- conduct. [See FFF] | | | |
| Tobacco and Nicotine Products and E-Cigarettes | An employee shall not smoke or use tobacco products or e-ciga- rettes on District property, in District vehicles, or at school-related activities. [See also GKA] | | | |
| | An employee is prohibited from possessing or using any type of to- bacco product, e-cigarette, or any other electronic vaporizing de- vice while on school property, in a District vehicle, or while attend- ing an off-campus school-related activity. An employee is also prohibited from possessing or using any type of nicotine product, including nicotine pouches, regardless of whether the product con- tains tobacco, while on District property, in a District vehicle, or while attending an off-campus school-related activity. | | | |
| | An employee's supervisor is authorized to approve an exception to this policy for a smoking cessation product. | | | |
| Alcohol and Drugs / Notice of Drug-Free Workplace | As a condition of employment, an employee shall abide by the terms of the following drug-free workplace provisions. An employee shall notify the Superintendent in writing if the employee is convicted for a violation of a criminal drug statute occurring in the workplace in accordance with Arrests, Indictments, Convictions, and Other Adjudications, below. | | | |

Adopted: 5/28/2024

| | use duri | employee shall not manufacture, distribute, dispense, possess, , or be under the influence of any of the following substances ng working hours while on District property or at school-related vities during or outside of usual working hours: |
|---------------------------|-------------|--|
| | 1. | Any controlled substance or dangerous drug as defined by law, including but not limited to marijuana, any narcotic drug, hallucinogen, stimulant, depressant, amphetamine, or barbitu- rate. |
| | 2. | Alcohol or any alcoholic beverage. |
| | 3. | Any abusable glue, aerosol paint, or any other chemical sub- stance for inhalation. |
| | 4. | Any other intoxicant or mood-changing, mind-altering, or be- havior-altering drug. |
| | | employee need not be legally intoxicated to be considered "un- the influence" of a controlled substance. |
| Exceptions | lt sh | nall not be considered a violation of this policy if the employee: |
| | 1. | Manufactures, possesses, or dispenses a substance listed above as part of the employee's job responsibilities; |
| | 2. | Uses or possesses a controlled substance or drug authorized by a licensed physician prescribed for the employee's per- sonal use; or |
| | 3. | Possesses a controlled substance or drug that a licensed physician has prescribed for the employee's child or other in- dividual for whom the employee is a legal guardian. |
| Sanctions | | employee who violates these drug-free workplace provisions Il be subject to disciplinary sanctions. Sanctions may include: |
| | 1. | Referral to drug and alcohol counseling or rehabilitation pro- grams; |
| | 2. | Referral to employee assistance programs; |
| | 3. | Termination from employment with the District; and |
| | 4. | Referral to appropriate law enforcement officials for prosecu- tion. |
| Notice | Emp | ployees shall receive a copy of this policy. |
| Convictions, and sor with | | employee shall notify his or her principal or immediate supervi- within three calendar days of any arrest, indictment, conviction, contest or guilty plea, or other adjudication of the employee for |

Adopted: 5/28/2024

any felony, any offense involving moral turpitude, and any of the other offenses as indicated below:

- 1. Crimes involving school property or funds;
- Crimes involving attempt by fraudulent or unauthorized means to obtain or alter any certificate or permit that would entitle any person to hold or obtain a position as an educator;
- 3. Crimes that occur wholly or in part on school property or at a school-sponsored activity; or
- 4. Crimes involving moral turpitude, which include:
 - Dishonesty; fraud; deceit; theft; misrepresentation;
 - Deliberate violence;
 - Base, vile, or depraved acts that are intended to arouse or gratify the sexual desire of the actor;
 - Felony possession or conspiracy to possess, or any misdemeanor or felony transfer, sale, distribution, or conspiracy to transfer, sell, or distribute any controlled substance defined in Chapter 481 of the Health and Safety Code;
 - Felony driving while intoxicated (DWI); or
 - Acts constituting abuse or neglect under the Texas Family Code.
- **Dress and Grooming** An employee's dress and grooming shall be clean, neat, in a manner appropriate for his or her assignment, and in accordance with any additional standards established by his or her supervisor and approved by the Superintendent.

| Canutillo ISD 071907 | |
|---------------------------------------|--|
| CURRICULUM DESIGN SPECIAL PROGRAMS | EHB (LOCAL) |
| Dyslexia and Related Disorders | The District shall comply with all applicable state rules and stand- ards adopted by the State Board of Education and guidance pub- lished by the commissioner of education to implement the program to testregarding students for with dyslexia and related disorders, in- cluding the "Dyslexia Handbook" and the provision of dyslexia in- struction for students with dyslexia or a related disorder as deter- mined by the student's admission, review, and dismissal committee. |
| | In accordance with administrative procedures, the District shall pro- vide regular training opportunities for teachers of students with dys- lexia that include new research and practices for educating stu- dents with dyslexia. |

| SPECIAL PROGRAMS |
|------------------------------|
| GIFTED AND TALENTED STUDENTS |

| Referral | Students may be referred for the gifted and talented program at any time by teachers, school counselors, parents, or other inter- ested persons. |
|--|--|
| Screening and Identification Process | The District shall provide assessment opportunities to complete the screening and identification process for referred students at least once per school year. |
| | The District shall schedule a gifted and talented program aware- ness session for parents that provides an overview of the asses- mentidentification procedures and services for the program prior to beginning the screening and identification process. |
| Parental Consent | The District shall obtain written parental consent before any special testing or individual assessment is conducted as part of the screening and identification process. All student information collected during the screening and identification process shall be an educational record, subject to the protections set out in policies at FL. |
| Identification Criteria | The Board-approved program for the gifted and talented shall es- tablish criteria to identify gifted and talented students. The criteria shall be specific to the state definition of gifted and talented and shall ensure the fair assessment of students with special needs, such as the culturally different, the economically disadvantaged, and students with disabilities. |
| Assessments | Data collected through both objective and subjective assessments shall be measured against the criteria approved by the Board to determine individual eligibility for the program. Assessment tools may include, but are not limited to, the following: achievement tests, intelligence tests, creativity tests, behavioral checklists com- pleted by teachers and parents, student/parent conferences, and available student work products. |
| Selection | A selection placement committee shall evaluate each referred stu- dent according to the established criteria and shall identify those students for whom placement in the gifted and talented program is the most appropriate educational setting. The committee shall be composed of at least three professional educators who have re- ceived training in the nature and needs of gifted students, as re- quired by law. |
| Notification | The District shall provide written notification to parents of students who qualify for services through the District's gifted and talented program. Participation in any program or services provided for gifted students shall be voluntary, and the District shall obtain writ- ten permission from the parents before placing a student in a gifted and talented program. |

| Canutillo ISD 071907 | | |
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| SPECIAL PROGRAMSEFGIFTED AND TALENTED STUDENTS(LOC | | |
| Reassessment | If the District reassesses students in the gifted and talente gram, the reassessment shall be based on a student's per mance in response to services and shall occur no more th in elementary grades, once in middle school grades, and o high school grades. | for- an once |
| Transfer Students Interdistrict | When a student identified as gifted by a previous school district en- rolls in the District, the selectionplacement committee shall review the student's records and conduct assessment procedures when necessary to determine if placement in the District's program for gifted and talented students is appropriate. | |
| | [See FDD(LEGAL) for information regarding transfer stude the Interstate Compact on Educational Opportunities for M Children] | |
| Intradistrict | A student who transfers from one campus in the District to same grade level at another District campus shall continue ceive services in the District's gifted and talented program | e to re- |
| Furloughs | The District may place on a furlough any student who is un maintain satisfactory performance or whose educational n not being met within the structure of the gifted and talented gram. A furlough may be initiated by the District, the parent student. | eeds are d pro- |
| | In accordance with the Board-approved program, a furloug be granted for specified reasons and for a specified period At the end of a furlough, the student may reenter the gifted ented program, be placed on another furlough, or be exite the program. | d of time. d and tal- |
| Exit Provisions | The District shall monitor student performance in response and talented program services. If at any time the selection ment committee or a parent determines it is in the best inter- the student to exit the program is not meeting the student' tional needs, the committee shall meet with the parent and before finalizing an exit decision. | place- erest of s educa- |
| Appeals | A parent, student, or educator may appeal any final decisit selectionplacement committee regarding selection for or e services in the gifted and talented program. Appeals shall first to the selectionplacement committee. Any subsequent shall be made in accordance with FNG(LOCAL) beginning Two. | xit from- be made t appeals |
| Program Evaluation | The District shall annually evaluate the effectiveness of the trict's gifted and talented program, and the results of the e shall be used to modify and update the District and campu | valuation |

Adopted: 1/10/2023

| Canutillo ISD 071907 | | |
|--|--|---|
| SPECIAL PROGRAMS GIFTED AND TALENTED STUDENTS (LC | | |
| | provement plans. The District shall include parents in the tion process and shall share the information with Board n administrators, teachers, school counselors, students in t and talented program, and the community. | nembers, |
| Funding | The District's Superintendent shall develop administrative dures to ensure that 100 percent of the state funds allocat the gifted and talented program shall address effective us for programs are spent providing and services consistent standards in the state planenhancing the District's progra that a method accounting for expenditures related to the talented students program is established and aligns with the Education Agency's financial compliance guidance. | ated for se of funds with the am and gifted and |
| Community Awareness | The District shall ensure that information about the District and talented program is available to parents and commu- bers and that they have an opportunity to develop an unc- ing of and support for the program. | nity mem- |

Canutillo ISD 071907

STUDENT WELFARE CHILD ABUSE AND NEGLECT

| Program to Address Child Sexual Abuse, Trafficking, and | The District's program to address child sexual abuse, trafficking, and other maltreatment of children, as included in the District im- provement plan and the student handbook, shall include: | | | | |
|---|--|---|--|--|--|
| Maltreatment | 1. | Methods for increasing staff, student, and parent awareness regarding these issues, including prevention techniques and knowledge of likely warning signs indicating that a child may be a victim; | | | |
| | 2. | Age-appropriate, research-based antivictimization programs for students; | | | |
| | 3. | Actions that a child who is a victim should take to obtain as- sistance and intervention; and | | | |
| | 4. | Available counseling options for affected students. | | | |
| Training | The District shall provide training to employees as required by law and District policy. Training shall address techniques to prevent and recognize sexual abuse, trafficking, and all other maltreatment of children, including children with significant cognitive disabilities. [See DMA] | | | | |
| | [See BBD for Board member training requirements and BJCB for Superintendent continuing education requirements.] | | | | |
| Reporting Child Abuse and Neglect | Any person who has reasonable cause to believe that a child's physical or mental health or welfare has been adversely affected by abuse or neglect has a legal responsibility, under state law, to immediately report the suspected abuse or neglect to an appropri- ate authority. | | | | |
| | | defined in state law, child abuse and neglect include both sex labor trafficking of a child. | | | |
| | mit | following individuals have an additional legal obligation to sub- a written or oral report within 48 hours of learning of the facts ng rise to the suspicion of abuse or neglect: | | | |
| | 1. | Any District employee, agent, or contractor who suspects a child's physical or mental health or welfare has been adversely affected by abuse or neglect. | | | |
| | 2. | A professional who has reasonable cause to believe that a child has been or may be abused or neglected or may have been a victim of indecency with a child. A professional is any- one licensed or certified by the state who has direct contact with children in the normal course of duties for which the indi- vidual is licensed or certified. | | | |
| | | erson is required to make a report if the person has reasonable se to believe that an adult was a victim of abuse or neglect as a | | | |

| Canutillo ISD 071907 | | |
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| STUDENT WELFARE CHILD ABUSE AND NEGLECT | | |
| | child and the person determines in good faith that disclosure of the information is necessary to protect the health and safety of another child or an elderly or disabled person. | |
| | [For parental notification requirements regarding an allegation of educator misconduct with a student, see FFF.] | |
| Oral Reports | As required by law, an oral report made to the Texas Department of Family and Protective Services (DFPS) is recorded. | |
| Restrictions on Reporting | In accordance with law, an employee is prohibited from using or threatening to use a parent's refusal to consent to administration of a psychotropic drug or to any other psychiatric or psychological testing or treatment of a child as the sole basis for making a report of neglect, unless the employee has cause to believe that the re- fusal: | |
| | Presents a substantial risk of death, disfigurement, or bodily injury to the child; or | |
| | 2. Has resulted in an observable and material impairment to the growth, development, or functioning of the child. | |
| Making a Report | Reports may be made to any of the following: | |
| | 1. A state or local law enforcement agency; | |
| | The Child Protective Services (CPS) division of the Texas Department of Family and Protective Services (DFPS) at (800)-252-5400 or the Texas Abuse Hotline Website¹; | |
| | 3. A local CPS office; or | |
| | If applicable, the state agency operating, licensing, certifying, or registering the facility in which the suspected abuse or ne- glect occurred. | |
| | However, if the suspected abuse or neglect involves a person re- sponsible for the care, custody, or welfare of the child, the report must be made to DFPS, unless the report is to the state agency that operates, licenses, certifies, or registers the facility where the suspected abuse or neglect took place; or the report is to the Texas Juvenile Justice Department as a report of suspected abuse or ne- glect in a juvenile justice program or facility. As defined by law, a person responsible for the care, custody, or welfare of a child in- cludes school personnel and volunteers and day-care workers. [See FFG(LEGAL)] | |
| | An individual does not fulfill his or her responsibilities under the law by only reporting suspicion of abuse or neglect to a campus princi- | |

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STUDENT WELFARE CHILD ABUSE AND NEGLECT

| | pal, school counselor, or another District staff member. Further- more, the District is prohibited from requiring an employee to first report his or her suspicion to a District or campus administrator. | | | |
|--------------------------------------|---|--|----------|--|
| | tele the | ccordance with law, an individual must provide their nam phone number when making a report. If the individual ma report is a school employee, agent, or contractor, they m provide their business address and profession. | aking | |
| Confidentiality | rep tial | ccordance with state law, the The identity of a person material of suspected child abuse or neglect shall be kept configured and disclosed only in accordance with the law and the ruinvestigating agency. | fiden- | |
| Immunity | A person who in good faith reports or assists in the investigation of a report of child abuse or neglect is immune from civil or criminal li- ability. | | | |
| Failing to Report Suspected Child | By f ploy | ailing to report suspicion of child abuse or neglect, an en /ee: | n- | |
| Abuse or Neglect | 1. | May be placing a child at risk of continued abuse or neg | glect; | |
| | 2. | Violates the law and may be subject to legal penalties, ing criminal sanctions for knowingly failing to make a re report; | | |
| | 3. | Violates Board policy and may be subject to disciplinary tion, including possible termination of employment; and | | |
| | 4. | May have his or her certification from the State Board for cator Certification suspended, revoked, or canceled in a ance with 19 Administrative Code Chapter 249. | | |
| | | a criminal offense to coerce someone into suppressing on to report child abuse or neglect. | or fail- | |
| Responsibilities | In a | ccordance with law, District officials shall be prohibited fr | om: | |
| Regarding Investigations | 1. | Denying an investigator's request to interview a child at school in connection with an investigation of child abus neglect; | | |
| | 2. | Requiring that a parent or school employee be present the interview; or | during | |
| | 3. | Coercing someone into suppressing or failing to report abuse or neglect. | child | |
| | sen | rict personnel shall cooperate fully and without parental o t, if necessary, with an investigation of reported child abu lect. [See GKA] | | |
| DATE ISSUED: 10/25/2 0 |)21 1/2 | Adopted: | 3 of 4 | |

STUDENT WELFARE CHILD ABUSE AND NEGLECT FFG (LOCAL)

¹ Texas Abuse Hotline Website website: <u>http://www.txabusehotline.org</u>

| Canutillo ISD 071907 | | |
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| | OMMUNITY RELATIONS GKA ONDUCT ON SCHOOL PREMISES (LOCAL) | |
| Access to District Property | Authorized District officials, including school resource offic District police officers if applicable, may refuse to allow a access to property under the District's control in accordan law. | person |
| | District officials may request assistance from law enforcer emergency or when a person is engaging in behavior risir level of criminal conduct. | |
| Ejection or Exclusion under Education Code 37.105 | n accordance with Education Code 37.105, a District official shall provide a person refused entry to or ejected from property under he District's control written information explaining the right to ap- beal such refusal of entry or ejection under the District's grievance process. | |
| | A person appealing under the District's grievance process permitted to address the Board in person within 90 calend of filing the initial complaint, unless the complaint is resolv fore the Board considers it. [See FNG and GF] | lar days |
| Off-Campus Activities | Employees shall be designated to ensure appropriate conduct of participants and others attending a school-related activity at non-District or out-of-District facilities. Those so designated shall coordinate their efforts with persons in charge of the facilities. | |
| Prohibitions Tobacco and ECigarettes | The District prohibits smoking and the use of tobacco products and, ecigarettes, or other electronic vaporizing devices on District property, in District vehicles, or at school-related activities. | |
| Weapons | The District prohibits the unlawful use, possession, or display of any firearm, location-restricted knife, club, or prohibited weapon, as defined at FNCG, on all District property at all times. | |
| Exceptions | No violation of this policy occurs when: | |
| | A Texas handgun license holder stores a handgun or firearm in a locked vehicle in a parking lot, parking ga other parking area provided by the District, as long a handgun or other firearm is not in plain view; or | arage, or |
| | The use, possession, or display of an otherwise prof weapon takes place as part of a District-approved ac pervised by proper authorities. [See FOD] | |

Instruction Sheet TASB Localized Policy Manual Update 124

Canutillo ISD

| Code | Туре | Action To Be Taken | Note |
|-------|---------|--------------------|----------------|
| EHB | (LOCAL) | Replace policy | Revised policy |
| EHBA | (LEGAL) | Replace policy | Revised policy |
| EHBAA | (LEGAL) | Replace policy | Revised policy |
| EHBAB | (LEGAL) | Replace policy | Revised policy |
| EHBAC | (LEGAL) | Replace policy | Revised policy |
| EHBAD | (LEGAL) | Replace policy | Revised policy |
| EHBAE | (LEGAL) | Replace policy | Revised policy |
| EHBB | (LEGAL) | Replace policy | Revised policy |
| EHBB | (LOCAL) | Replace policy | Revised policy |
| EHBCA | (LEGAL) | Replace policy | Revised policy |
| EHBG | (LEGAL) | Replace policy | Revised policy |
| EHDD | (LEGAL) | Replace policy | Revised policy |
| EI | (LEGAL) | Replace policy | Revised policy |
| EIE | (LEGAL) | Replace policy | Revised policy |
| EIF | (LEGAL) | Replace policy | Revised policy |
| EKBA | (LEGAL) | Replace policy | Revised policy |
| ELA | (LEGAL) | Replace policy | Revised policy |
| FFB | (LEGAL) | Replace policy | Revised policy |
| FFG | (LEGAL) | Replace policy | Revised policy |
| FFG | (LOCAL) | Replace policy | Revised policy |
| FFH | (LEGAL) | Replace policy | Revised policy |
| FM | (LEGAL) | Replace policy | Revised policy |
| FNA | (LEGAL) | Replace policy | Revised policy |
| FOF | (LEGAL) | Replace policy | Revised policy |
| GA | (LEGAL) | Replace policy | Revised policy |
| GKA | (LOCAL) | Replace policy | Revised policy |
| GRB | (LEGAL) | Replace policy | Revised policy |

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AIC(LEGAL) ACCOUNTABILITY: INTERVENTIONS AND SANCTIONS

At Alternative Management, new text has been included due to changes to the Administrative Code, which became effective September 10, 2024. At Training of Board of Managers, language has been added relating to training requirements for board members who are appointed to join a board of managers. New rules effective on September 18, 2024, regarding Special Program Performance Determination and cyclical monitoring have also been included. In addition, adjustments to margin notes have been made elsewhere in the policy.

AIE(LEGAL) ACCOUNTABILITY: INVESTIGATIONS

Language has been added at Compliance Monitoring Activities due to Administrative Code changes effective September 18, 2024. The new section at Supervision Under IDEA reflects recent amendments from the Administrative Code that outline TEA's procedures for investigating and issuing findings related to violations of the Individuals with Disabilities Education Act (IDEA).

CAA(LOCAL) FISCAL MANAGEMENT GOALS AND OBJECTIVES: FINANCIAL ETHICS

Recommended revisions to this local policy at Federal Awards Disclosure are to align text with updated rules regarding federal grants found in the Code of Federal Regulations. This guidance became effective October 1, 2024, and is reflected in CBB(LEGAL). The phrase "or designee" is recommended for deletion throughout the policy, except in places where the designation of another individual could be in place of the superintendent or board president and not just the superintendent as is the case in most other policies.

The Legal Issues in Update 124 memo, available with your Update 124 materials under <u>Local Manual Up-</u> <u>dates</u> on Policy Online (TASB login required), describes common legal concerns and best practices specific to this policy's topic.

CBB(LEGAL) STATE AND FEDERAL REVENUE SOURCES: FEDERAL

Extensive revisions and additions have been made to this legally referenced policy in light of updated rules about federal grants found in the Code of Federal Regulations, effective October 1, 2024.

CDA(LOCAL) OTHER REVENUES: INVESTMENTS

The section on Sellers of Investments is recommended for revision to specify that representatives with distributors of investment pools must be registered with the Texas State Securities Board, have membership in the Securities Investor Protection Corporation, and be in good standing with the Financial Industry Regulatory Authority. Distributors of investment pools must also be registered in good standing with the Municipal Securities Rulemaking Board.

The Legal Issues in Update 124 memo, available with your Update 124 materials under <u>Local Manual Up-</u> <u>dates</u> on Policy Online (TASB login required), describes common legal concerns and best practices specific to this policy's topic.

CFA(LEGAL) ACCOUNTING: FINANCIAL REPORTS AND STATEMENTS

TEA's Financial Accountability System Resource Guide has been updated to version 19, and those updates were adopted by reference in the Administrative Code effective March 31, 2024. The guide's version number has been updated at Account System, Financial Accountability System Resource Guide.

CFC(LEGAL) ACCOUNTING: AUDITS

TEA's Financial Accountability System Resource Guide has been updated to version 19, and those updates were adopted by reference in the Administrative Code effective March 31, 2024. The guide's ver-

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Canutillo ISD

sion number has been updated at Financial Accountability System Resource Guide. A reference to material in the Administrative Code has been included in the Financial Accountability Rating System (School FIRST) section of this policy.

CFC(LOCAL) ACCOUNTING: AUDITS

Our records indicate that the district has an internal audit program. The Institute of Internal Auditors published new Global Internal Audit Standards that are effective in January 2025. It is recommended that the district review the <u>standards</u>. Please contact your district's policy consultant for assistance with updates to the district's CFC(LOCAL) if needed.

CH(LEGAL) PURCHASING AND ACQUISITION

General provisions relating to interlocal contracts have been moved to GRB(LEGAL). Language specific to interlocal contracts used for purchasing remains in this legally referenced policy. A note has been added to assist readers in accessing additional provisions related to interlocal agreements.

CKEA(LEGAL) SECURITY PERSONNEL: COMMISSIONED PEACE OFFICERS

A section on Medical and Psychological Exams has been added under Required Policies due to policy adoption requirements found in Senate Bill 1445 (88th Regular Session). The Texas Commission on Law Enforcement (TCOLE) has created a model policy that police departments (not the school board) must adopt. The TCOLE model policy was made available in May 2024 with a September 1, 2024, deadline for law enforcement agencies to submit their policies.

CKEB(LEGAL) SECURITY PERSONNEL: SCHOOL MARSHALS

A new section on Psychological Fitness includes the requirements and processes outlined in Administrative Code rules to conform with changes to the Occupations Code made by Senate Bill 1445 (88th Regular Session). The new rules require TCOLE to adopt standards and procedures for the psychological examination of school marshal applicants, school marshal licensees, and school marshal licensees for whom there is reason to believe a new examination is necessary to ensure the individuals are able to perform the duties for which the school marshal license is required. There is also a clarification of the reporting requirements for school marshal appointing entities. A new reporting responsibility relating to psychological fitness has been included at District Responsibilities, and a new section at Fit for Duty Review has been added to reflect the new requirements from TCOLE.

CO(LEGAL) FOOD AND NUTRITION MANAGEMENT

The revisions in this legally referenced policy reflect changes to federal rules related to child nutrition programs that became effective July 1, 2024.

COA(LEGAL) FOOD AND NUTRITION MANAGEMENT: PROCUREMENT

Substantial additions have been made at Conflicts of Interest to reflect rule amendments that became effective on October 1, 2024. A new section on Procurement Training has been added to comply with an addition to the Code of Federal Regulations, effective July 1, 2024.

COB(LEGAL) FOOD AND NUTRITION MANAGEMENT: FREE AND REDUCED-PRICE MEALS

Revisions to this policy reflect amendments to federal rules, effective July 1, 2024, changing terminology from "meal supplements" to "afterschool snacks." At Community Eligibility Provision, the minimum identified student percentage has changed from 40 to 25 based on an amended rule effective October 26,

Explanatory Notes

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2023. This change will give states and schools more flexibility to offer meals to all enrolled students at no cost when financially viable. Reference links have also been updated.

Please note: If your district is participating in the Community Eligibility Provision or Special Assistance Provision 2 program, please review your COB(LOCAL). If the policy is missing language to address the program in place in your district, please contact your policy consultant.

CQA(LEGAL) TECHNOLOGY RESOURCES: DISTRICT, CAMPUS, AND CLASSROOM WEBSITES

The citation at item 48 under Other Required Internet Postings has been updated based on amendments to the Administrative Code.

CQC(LEGAL) TECHNOLOGY RESOURCES: EQUIPMENT

Under Transfer of Equipment to Students, a new subsection on Standards has been added based on guidance recently developed by TEA as required by House Bill 18 (88th Regular Session). The standards provide guidance to districts on what electronic devices and software applications are permissible for use in the district.

CV(LEGAL) FACILITIES CONSTRUCTION

A Note has been added on page 11 to direct readers to other policies related to interlocal contracts generally and interlocal contracts for purchasing good and services, based on organization of those provisions at different codes.

CY(LOCAL) INTELLECTUAL PROPERTY

Revisions are recommended throughout this local policy to clarify the circumstances under which the district's intellectual property may be used and where ownership of intellectual property lies when material is created by a district employee. Other recommended revisions clarify how district employees may use other copyrighted material, including copyrighted material used for performances and displays in instruction.

D(LEGAL) PERSONNEL

Provisions on genetic nondiscrimination, previously at DAB, have been moved to DAA, and policy DAB has been deleted. The D section table of contents has been revised to reflect that change.

DAA(LEGAL) EMPLOYMENT OBJECTIVES: EQUAL EMPLOYMENT OPPORTUNITY

Changes have been made to comport with the new federal Pregnant Workers Fairness Act (PWFA) regulations, effective June 18, 2024.

Because the legal framework is being revised in light of the PWFA, we have taken the opportunity to significantly streamline content on employee nondiscrimination. Provisions regarding employee nondiscrimination were previously divided between DAA(LEGAL), addressing nondiscrimination in hiring and ending employment, and DIA(LEGAL), addressing nondiscrimination in terms, conditions, and privileges of employment. In order to minimize duplication of language and simplify the legally referenced materials, provisions regarding employment nondiscrimination have been moved to this code. Provisions relating to the Genetic Information Nondiscrimination Act (GINA) have also been moved to this legally referenced policy from DAB(LEGAL) to consolidate all nondiscrimination laws into one location.

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DAB(LEGAL) EMPLOYMENT OBJECTIVES: GENETIC NONDISCRIMINATION

Provisions on genetic nondiscrimination have been relocated to DAA(LEGAL) for clarity and continuity, and policy DAB has been deleted. All employment-related nondiscrimination language is now consolidated into DAA(LEGAL).

DBB(LEGAL) EMPLOYMENT REQUIREMENTS AND RESTRICTIONS: MEDICAL EXAMINATIONS AND COMMUNICABLE DISEASES

The policy cross-reference at Genetic Information has been updated to DAA to conform with the recoding of the provision there.

DECA(LEGAL) LEAVES AND ABSENCES: FAMILY AND MEDICAL LEAVE

Cross-references to DAB regarding genetic nondiscrimination have been updated to DAA throughout to conform with provisions recoded at this update.

DECB(LEGAL) LEAVES AND ABSENCES: MILITARY LEAVE

Updated provisions have been included at Federal Military Leave to comport with the Civilian Reservist Emergency Workforce Act of 2022.

DG(LEGAL) EMPLOYEE RIGHTS AND PRIVILEGES

A new section on Voting reflects existing provisions from the Election Code related to allowing employees time off to vote. This addition was suggested by a member of the Texas Council of School Attorneys, and we agreed it would be a helpful legal reference.

DH(LOCAL) EMPLOYEE STANDARDS OF CONDUCT

The provisions addressing tobacco and e-cigarettes are recommended for revision to include nicotine products regardless of whether the product contains tobacco. This language aligns with the language included in the Model Employee Handbook.

The Legal Issues in Update 124 memo, available with your Update 124 materials under <u>Local Manual Up-</u> <u>dates</u> on Policy Online (TASB login required), describes common legal concerns and best practices specific to this policy's topic.

DI(LEGAL) EMPLOYEE WELFARE

Revisions at Reporting Workplace Violence reflect amended Administrative Code rules, which became effective January 8, 2024.

DIA(LEGAL) EMPLOYEE WELFARE: FREEDOM FROM DISCRIMINATION, HARASSMENT, AND RETALIATION

To eliminate duplication and reduce confusion, this legally referenced policy has been substantially revised to recode employee nondiscrimination provisions to policy DAA(LEGAL).

DMA(LEGAL) PROFESSIONAL DEVELOPMENT: REQUIRED STAFF DEVELOPMENT

Changes to the subsection on Gifted and Talented Education reflect Administrative Code amendments that became effective September 1, 2024.

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EC(LEGAL) SCHOOL DAY

At Pledges of Allegiance, a cross-reference has been added to policy FNA for additional information on patriotic observances.

EFB(LEGAL) INSTRUCTIONAL RESOURCES: LIBRARY MATERIALS

The Note at the beginning of this legally referenced policy has been deleted, as all deadlines to appeal in the *Book People, Inc. v. Wong* case have passed and the injunction put in place by the Fifth Circuit Court of Appeals is now permanent. Other citations to the case have been amended accordingly. Also, the statutory definition of "obscene" has been included in this policy as a legal reference.

EHAA(LEGAL) BASIC INSTRUCTIONAL PROGRAM: REQUIRED INSTRUCTION (ALL LEVELS)

The Education Code requirement to obtain written consent of a student's parent before the student may be provided with human sexuality instruction expired on August 1, 2024. The expired subsection has been removed from this legally referenced policy. TEA has issued <u>guidance</u> about this change. Districts are encouraged to clarify local expectations for parental consent regarding human sexuality instruction in their local student handbook.

EHAC(LEGAL) BASIC INSTRUCTIONAL PROGRAM: REQUIRED INSTRUCTION (SECONDARY)

Several revisions have been made to the Middle School Advanced Math Program section based on new Administrative Code rules, effective July 8, 2024. In the CPR and AED Instruction section, revisions regarding the applicability of the requirements have been made based on rule changes effective August 1, 2024.

EHB(LEGAL) CURRICULUM DESIGN: SPECIAL PROGRAMS

This policy includes substantial revisions, most of which are the result of amended Administrative Code rules effective June 30, 2024. At Parental Notice of Assistance for Learning Difficulties, a phrase has been added to item 3e to clarify the content in the cited Education Code provision. A new section with Definitions now found in the Administrative Code has been added. The provisions at Board Action Required and Screening, Testing, and Identification have been updated. Extensive edits at Parent Education are due to revisions from the Administrative Code. Changes include a new paragraph on Instruction and deletion of text related to a dyslexia reading program.

EHB(LOCAL) CURRICULUM DESIGN: SPECIAL PROGRAMS

Recommended revisions to this local policy on Special Programs reflect updated Administrative Code rules addressing dyslexia and related disorders, specifically inclusion of references to the *Dyslexia Handbook* and admission, review, and dismissal (ARD) committee decisions.

EHBA(LEGAL) SPECIAL PROGRAMS: SPECIAL EDUCATION

Extensive revisions to this legally referenced policy have been made as a result of Administrative Code revisions, effective August 22, 2024. A section on Policies, Procedures, Programs, and Practices has been added, as have provisions addressing Interventions and Sanctions to identify potential consequences for IDEA violations. The paragraph addressing discipline has been removed as the text is no longer in the Administrative Code. The text addressing Instructional Arrangements and Settings includes revisions throughout all subsections, and revisions have also been made to the provisions regarding Other Program Options, Contracts for Services, and Instructional Day. A reference to the applicable Administrative Code provision has been added at Extended School Year Services.

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EHBAA(LEGAL) SPECIAL EDUCATION: IDENTIFICATION, EVALUATION, AND ELIGIBILITY

Substantial additions and amendments throughout this legally referenced policy reflect changes to the Administrative Code, effective July 30, 2024. A Student Communication section regarding student evaluation for special education has also been added. The Eligibility and Reevaluations section now includes a Birth Through Age Two subsection to conform to Administrative Code rules.

EHBAB(LEGAL) SPECIAL EDUCATION: ARD COMMITTEE AND INDIVIDUALIZED EDUCATION PROGRAM

Changes to the Administrative Code resulted in updates throughout this legally referenced policy. Details related to the responsibilities of the admission, review, and dismissal committee have been added, and a provision relating to dyslexia is included in the section about Committee Members. Parent Participation includes revisions that became effective July 30, 2024, and a provision on Content of the IEP has been added. Revisions at Supplemental Special Education Services became effective May 28, 2024. Dyslexia and autism components have been amended, along with the Visual Impairment or Hard of Hearing section. Failure to Reach Agreement has also been amended to increase clarity around requirements. Finally, a section addressing the Eligibility Folder has been added and Teacher Access to IEP amended.

EHBAC(LEGAL) SPECIAL EDUCATION: STUDENTS IN NONDISTRICT PLACEMENT

Residential Facilities has been revised in accordance with Administrative Code amendments, effective on August 22, 2024. A reference to the Administrative Code at District Placements points readers to an amended rule regarding the district's ability to contract with a nonpublic or nondistrict operated day program provider. An update at School for the Blind and Visually Impaired and School for the Deaf reflects revisions to the Administrative Code effective August 22, 2024.

EHBAD(LEGAL) SPECIAL EDUCATION: TRANSITION SERVICES

Significant revisions at Individual Transition Planning are due to Administrative Code changes effective July 30, 2024. A new subsection on the Transition and Employment Designee required of each district has been added in accordance with rule changes that became effective August 22, 2024.

EHBAE(LEGAL) SPECIAL EDUCATION: PROCEDURAL REQUIREMENTS

The Prior Notice and Consent section includes provisions to align with revisions to the Administrative Code, effective July 30, 2024. Substantial revisions at Transfer of Rights to Adult Students are to clarify requirements in the Administrative Code.

EHBB(LEGAL) SPECIAL PROGRAMS: GIFTED AND TALENTED STUDENTS

Administrative Code rules regarding gifted and talented students were amended to be effective September 1, 2024. Changes have been made throughout this legally referenced policy to align with the new rules and to clarify requirements.

EHBB(LOCAL) SPECIAL PROGRAMS: GIFTED AND TALENTED STUDENTS

Changes to the Texas State Plan for the Education of Gifted/Talented Students, approved by the State Board of Education in September 2024, prompted updates in terminology throughout this local policy. Recommended revisions at Funding are to align the text with requirements in the Education Code and in Administrative Code rules.

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EHBCA(LEGAL) COMPENSATORY SERVICES AND INTENSIVE PROGRAMS: ACCELERATED INSTRUCTION

Revisions at Accelerated Instruction reflect changes to the Administrative Code, effective May 22, 2024. A new section at Significantly Below Satisfactory has been included in accordance with Administrative Code revisions. Sections on Repeating a High School Course and Ratio Waiver have also been added due to the revised regulatory guidance.

EHBG(LEGAL) SPECIAL PROGRAMS: PREKINDERGARTEN

Administrative Code revisions that became effective June 9, 2024, prompted several changes to this legally referenced policy. The subsection relating to Eligibility for high-quality prekindergarten programs has been amended. The eligibility requirements are the same as those listed earlier in the policy for tuition-free prekindergarten. Rule changes also required other revisions throughout the policy, including to Teacher Requirements and Supervisor Requirements.

EHDD(LEGAL) ALTERNATIVE METHODS FOR EARNING CREDIT: COLLEGE COURSE WORK/DUAL CREDIT

A rewriting of Administrative Code rules, effective May 16, 2024, led to substantial revisions at Dual Credit Programs and at Dual Credit Agreement. The Administrative Code was amended in a way that allowed deletion of the Education Code requirements regarding agreements, as all requirements are now consolidated in one list at Dual Credit Agreement. Provisions addressing the FAST Program have also been amended to reflect revisions to Administrative Code rules.

EI(LEGAL) ACADEMIC ACHIEVEMENT

Language relating to instruction in the use of an automated external defibrillators (AED) has been added to the subsection on CPR, pursuant to revisions in the Administrative Code, effective August 1, 2024.

EIE(LEGAL) ACADEMIC ACHIEVEMENT: RETENTION AND PROMOTION

At Parental Option to Retain, a subsection on Passing Grades has been added to clarify the legal standard for assignment of grades when a course is retaken after a passing grade.

EIF(LEGAL) ACADEMIC ACHIEVEMENT: GRADUATION

A reference has been included in this policy pointing to the Administrative Code rule for further details relating to specific endorsements, including the STEM endorsement, that became effective August 1, 2024. Provisions addressing Physical Education and Other Physical Education Activities have been clarified to align with rule amendments effective August 1, 2024.

EKBA(LEGAL) STATE ASSESSMENT: ENGLISH LEARNERS/EMERGENT BILINGUAL STUDENTS

Revisions throughout the policy reflect amended Administrative Code rules, effective September 24, 2024, and the provisions have been reorganized for clarity and ease of reading.

ELA(LEGAL) CAMPUS OR PROGRAM CHARTERS: PARTNERSHIP CHARTERS

An expired Administrative Code provision addressing partial year as it relates to charter partnerships has been deleted. Administrative Code changes, effective March 26, 2024, also resulted in the removal of a provision regarding appeals of a decision made by TEA to deny, remove, or return an eligibility approval request.

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FFB(LEGAL) STUDENT WELFARE: CRISIS INTERVENTION

The subsection previously titled Threat Assessment Team has been revised to include "Safe and Supportive Schools" to align with terminology used by TEA.

FFG(LEGAL) STUDENT WELFARE: CHILD ABUSE AND NEGLECT

The Definitions section of this legally referenced policy has been revised to better define Child Abuse and Neglect by including detailed language from the Family Code.

FFG(LOCAL) STUDENT WELFARE: CHILD ABUSE AND NEGLECT

Under Reporting Child Abuse and Neglect, a new subsection on Oral Reports is recommended to comply with revisions to the Family Code and Administrative Code. Recommended revisions at Making a Report are to clarify new requirements in the Education Code stating that reporting individuals must provide their name and contact information when making a report. The policy still states that the identity of a person making a report of suspected child abuse or neglect shall be kept confidential and disclosed only in accordance with the law.

FFH(LEGAL) STUDENT WELFARE: FREEDOM FROM DISCRIMINATION, HARASSMENT, AND RETALIATION

This legally referenced policy has been updated to remove an editor's note that is no longer applicable since a Texas federal court enjoined the Office for Civil Rights from enforcing this interpretation of the Title IX rules in June 2024. Policy Service issued a Policy Alert notifying districts of this change in July 2024.

FM(LEGAL) STUDENT ACTIVITIES

In the UIL Allotment section, a robust Definitions section has been added in accordance with revisions to Administrative Code rules, effective on August 4, 2024.

FNA(LEGAL) STUDENT RIGHTS AND RESPONSIBILITIES: STUDENT EXPRESSION

Under Patriotic Observances, a reference to policy EC has been added to provide additional information regarding pledge of allegiance requirements.

FOF(LEGAL) STUDENT DISCIPLINE: STUDENTS WITH DISABILITIES

A paragraph regarding the discipline of students with disabilities been removed from the Students Receiving Special Education Services section due to amendments to the Administrative Code that became effective July 30, 2024.

GA(LEGAL) ACCESS TO PROGRAMS, SERVICES, AND ACTIVITIES

New provisions addressing Web Content and Mobile App Accessibility have been added based on revisions found in the Code of Federal Regulations.

GKA(LOCAL) COMMUNITY RELATIONS: CONDUCT ON SCHOOL PREMISES

Recommended language prohibiting electronic vaporizing devices has been added to the Tobacco and E-Cigarettes section of this local policy.

The Legal Issues in Update 124 memo, available with your Update 124 materials under <u>Local Manual Up-</u> <u>dates</u> on Policy Online (TASB login required), describes common legal concerns and best practices specific to this policy's topic.

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GRB(LEGAL) RELATIONS WITH GOVERNMENTAL ENTITIES: INTERLOCAL COOPERATION CONTRACTS

Revisions to this legally referced policy are based on the requirements of the Interlocal Cooperation Act. Details that were formerly in CH(LEGAL) have been recoded here to ensure all general interlocal agreement requirements are consolidated into one location. A citation to CNA(LEGAL) has been added to point readers to additional information relating to the operation of a transportation system.