

Corbett School District No. 39

General Obligation Bond, Series 2021

Preliminary Schedule of Events; as of December 10, 2020

Financing Team		
Issuer:	Corbett School District No. 39	CSD
Bond Counsel:	Hawkins Delafield & Wood LLP	HDW
Placement Agent:	Piper Sandler & Co.	PSC
Bank Purchaser:	<i>To be determined</i>	PUR

February						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28						

March						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

April						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

<input checked="" type="checkbox"/>	Due Date	Event	Parties
<input checked="" type="checkbox"/>	Mon., Nov. 16	Draft Authorizing Resolution circulated	HDW
<input checked="" type="checkbox"/>	Tues., Dec. 8	Final comments due on Authorizing Resolution	Fin. Team
<input checked="" type="checkbox"/>	Wed., Dec. 9	Authorizing Resolution to CSD for Board Packet	HDW
	Wed., Dec. 16	Board Adopts Authorizing Resolution	CSD Board
	Thurs., Feb. 18	First draft Term Sheet circulated	PSC
		First draft Purchase Agreement circulated	HDW
	Mon., Feb. 22	MDAC 1 filed with Treasury	PSC
		District to apply for Oregon School Bond Guaranty and submit \$200 fee	PSC; CSD
	Thurs., Feb. 25	Comments due on first draft Term Sheet and Purchase Agreement	Fin. Team
	Fri., Feb. 26	Second draft Term Sheet circulated	PSC
		Second draft Purchase Agreement circulated	HDW
	Fri., Mar. 5	Final comments due on draft Term Sheet and Purchase Agreement	Fin. Team
	Tues., Mar. 9	Circulate Term Sheet and Draft Purchase Agreement to banks	PSC
		District to receive qualification for Oregon School Bond Guaranty	CSD
	Mon., Mar. 29	Deadline for banks to submit bid	
	Tues., Mar. 30	Conference call to review bids and select Bank	CSD; HDW; PSC
		Final numbers circulated	PSC
	Thurs., Apr. 1	Draft closing documents circulated	HDW
	Mon., Apr. 5	Closing Memorandum circulated	PSC
	Thurs., Apr. 8	Final comments due on closing documents	Fin. Team
	Fri., Apr. 9	Closing docs circulated for signature	Fin. Team
	Mon., Apr. 12	File MDAC 2	PSC
	Thurs., Apr. 15	Closing – Funds Wired	Fin. Team