



# UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

**TOPIC:** Approval to Add Texas State University as an Authorized Investment Training source required by the Texas Public Funds Investment Act

**SUBMITTED BY:** Samuel D. Flores **OF:** Director of Accounting

**APPROVED FOR TRANSMITTAL TO SCHOOL BOARD:**

**DATE ASSIGNED FOR BOARD CONSIDERATION:** July 23, 2014

**RECOMMENDATION:**

Approval to Add Texas State University as an Authorized Investment Training source required by the Texas Public Funds Investment Act

**RATIONALE:**

In order to comply with the Texas Public Funds Investment Act and District Policy, the Board of Trustees must authorize the training sources for the District's Investment Officers.

**BUDGETARY INFORMATION:**

N/A

**BOARD POLICY REFERENCE AND COMPLIANCE:**

This item is in accordance with the Texas Public Funds Investment Act and District Policy



# UNITED INDEPENDENT SCHOOL DISTRICT

## Authorized Training Sources

As per the Texas Public Funds Investment Act and the District's Investment Policy, the District's authorized training sources list is as follows:

American Institute of Certified Public Accounts  
Council of Governments  
Government Finance Officers Association  
Government Finance Officers Association of Texas  
Government Treasurers' Organization of Texas (GTOT)  
Patterson & Associates  
PFM Assets Management LLC  
Texas Association of School Administrators  
Texas Association of School Boards  
Texas Association of School Business Officials  
Texas Society of Certified Public Accountants  
**Texas State University**  
University of North Texas