

Collin County Community College District Board of Trustees

2015-8-4-8

August 25, 2015

Resource: Julie Bradley

Interim Vice President of Administrative Services/CFO

WHEREAS, each broker is required to complete a broker/dealer questionnaire and sign a written statement acknowledging receipt and review of the District Investment Policy; and

WHEREAS, current financial statements of the brokers are on file; and

WHEREAS, the Public Funds Investment Act, 1997 Amendment, requires this annual authorization by the Board; NOW THEREFORE,

BE IT RESOLVED, at the recommendation of the District President, that the Board of Trustees of Collin County Community College District reviews and adopts the names listed below as qualified brokers authorized to engage in investment transactions with CCCC.

Credit Suisse
Don LaPiana
214-979-4026

Wells Fargo
Chuck Landry
214-777-4018

Coastal Securities
Tony Sekaly
800-681-4121

Bank of America
Julia Erickson
214-209-2015

William Blair & Company
Carter Brower
855-821-9143