

## SIXTH SUPPLEMENT TO MASTER CONTINUING DISCLOSURE UNDERTAKING

This Sixth Supplement to Master Continuing Disclosure Undertaking, dated as of \_\_\_\_\_, 2026 (the "Sixth Supplement"), to the Master Continuing Disclosure Undertaking dated as of March 1, 2016, as previously amended by a First Amendment to Master Continuing Disclosure Undertaking dated as of October 28, 2021, and as previously supplemented by a First Supplement Master Continuing Disclosure Undertaking, a Second Supplement to Master Continuing Disclosure Undertaking, a Third Supplement to Master Continuing Disclosure Undertaking, a Fourth Supplement to Master Continuing Disclosure Undertaking, and a Fifth Supplement to Master Continuing Disclosure (as supplemented and amended, the "Original Undertaking"), of the Franklin Community School Corporation (the "Obligor"), is entered into for the benefit of \_\_\_\_\_, as underwriter of the \$4,000,000 Franklin Community School Corporation General Obligation Bonds of 2026 (the "2026 Bonds"). The Original Undertaking, as supplemented by this Sixth Supplement, will be referred to herein as the "Master Undertaking."

Section 1. The terms of the Master Undertaking are hereby made applicable in all respects to the 2026 Bonds. As of the date of this Sixth Supplement, for clarification purposes only:

- (i) the Audited Information referred to in Section 4(a)(1) of the Master Undertaking shall first occur on the 2026 Bonds by June 30, 2027;
- (ii) the Annual Information referred to in Section 4(a)(2) of the Master Undertaking shall first occur on the 2026 Bonds beginning **[June 30, 2026]**.

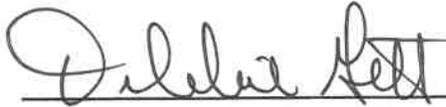
Section 2. There are no other obligated persons other than the Obligor with respect to the 2026 Bonds.

Section 3. Exhibit A of the Master Undertaking is supplemented to include the 2026 Bonds, as attached hereto.

*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, the Obligor has caused this Sixth Supplement to Master Continuing Disclosure Undertaking to be executed as of the day and year first hereinabove written.

FRANKLIN COMMUNITY SCHOOL CORPORATION, as Obligor

By:   
President, Board of School Trustees

  
Secretary, Board of School Trustees

**EXHIBIT A**  
**OBLIGATIONS**

**Proforma after Issuance of 2026 Bonds**

<b>Full Name of Bond Issue</b>	<b>Base CUSIP</b>	<b>Final Maturity</b>
<b>General Obligation Bonds</b>		
Franklin Community School Corporation General Obligation Bonds of 2016 <sup>1</sup>	353591	January 15, 2023
Franklin Community School Corporation General Obligation Bonds of 2018 <sup>1</sup>	353591	January 15, 2025
Franklin Community School Corporation General Obligation Bonds of 2021 <sup>1</sup>	353591	January 15, 2025
Franklin Community School Corporation General Obligation Bonds of 2026 <sup>1</sup>	353591	
<b>Lease Obligations</b>		
Franklin Community Multi-School Building Corporation Ad Valorem Property Tax First Mortgage Bonds, Series 2022 <sup>1</sup>	353590	January 15, 2030
Franklin Community Multi-School Building Corporation Ad Valorem Property Tax First Mortgage Bonds, Series 2024 <sup>1</sup>	353590	January 15, 2034
Franklin Community Multi-School Building Corporation Ad Valorem Property Tax First Mortgage Bonds, Series 2025 <sup>1</sup>	353590	January 15, 2041