



Lamar CISD

Meeting Date: January 17, 2023

Meeting Type: Regular

Item Category: Future Consent Item

Primary Contact: Dr. Roosevelt Nivens

Presenter(s)/Add'l Contact(s): Jill Ludwig, CPA, RTSBA

Item Name: DISCUSSION OF RFQ #31-2023RL OPERATIONAL AUDIT SERVICES FOR MULTIPLE DEPARTMENTS

Item Summary: The purpose of RFQ #31-2023RL Operational Audit Services for Multiple Departments is to request proposals outlining qualifications of firms to provide operational audit services. The program is designed to review the functionality and processes of departments in Lamar CISD, beginning with the Curriculum and Instruction and Special Education Departments. Other departments will be added as needed, so the firms(s) will be required to possess a wide array of credentials.

With the impending growth of the District, added services and processes will be required to accommodate growth. The function of this audit will be to analyze current processes and services performed by the departments, and the outcome will be a summary of findings and recommendations to ensure the District is ready to meet the challenges of fast growth. This type of award is beneficial to the District as it ensures that the District is compliant with purchasing regulations according to TEC 44.031.

Recommendation: Administration recommends that the Board of Trustees consider approval of _____ as the firm(s) to provide operational audit services.

Policy Reference: CH (Legal and Local)

Leadership Definition Alignment: Plan for Success

Strategic Plan Alignment: N/A

Currently Budgeted? Yes No No Budgetary Impact

Completion or Implementation Timeline: 2022-23 Fiscal Year